

CITY OF HOLDFAST BAY COMMUNITY ENGAGEMENT 2017 RESIDENTS QUALITY OF LIFE SURVEY FINAL REPORT DATED 11 JANUARY 2018 PREPARED BY INTUITO PTY LTD



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1. INTRODUCTION

Intuito is pleased to provide this final report to the City of Holdfast Bay for market research amongst the community entitled Quality of Life. There were no issues with the interviewing (other than the Council requesting that we not contact a very small number of people). We conducted the telephone surveys within the allocated time between the 13th November and 15th December. All interviews were conducted over the telephone.

We had no complaints this year from any resident and were not made aware of any complaints made directly to Council.





2. THE BRIEF AND SITUATION ANALYSIS

Background to the brief

The City of Holdfast Bay has conducted an annual survey of residents entitled 'Quality of Life' for the past 7 years although there was a small gap between the 2014 survey and the 2015 survey. Its primary purpose is to measure the quality and level of satisfaction with Council's services and to provide community input into Council's Annual Business Plan and budget process. Methodology for the survey changed in 2014 because previous surveys were disappointing because of small sample sizes and sample skews to the older demographic which were not reflective of the diversity and evolution of residents living in the City of Holdfast Bay but it has not changed since 2014 (4 consecutive survey periods).

There are two clear parts to the survey. Part 1 is about quality of life and Part 2 is about service satisfaction. There are five strategic key result areas that relate to service and program delivery that work towards delivering the 2030 Strategic Plan and these include a healthy, creative, connected **community**; a diverse and resilient local **economy**; a community connected to your natural **environment**, an accessible, **place making** and **culture** and city management. Throughout the survey, and where applicable, we have applied Net Promoter Score calculations to give you a better understanding of how highly or otherwise residents are likely to promote various aspects of living in the area. We have applied a traffic light system to the scores with minus scores attracting a red light, positive scores between 1 and 50 attracting an amber light and anything over 50 a green light.

Project Scope

The 2017 research project should measure residents' level of satisfaction with and perception of the quality of services that the Council delivers. The key deliverables include:

- Develop and conduct Community Survey to achieve Council's objectives.
- Refine the survey questionnaire for the Community applicable to recent developments within the Council area.
- Conduct a survey, achieving a minimum of 400 ratepayer respondents ensuring the sample is balanced to reflect the community profile.
- Collate all data and provide a quantitative report on the findings to Council.
- Manage any complaints received during the delivery of the survey and report same to Council along with actions taken to rectify issues.
- Present an overview of the report to the Senior Leadership Team and to Elected Members.





3. MARKET RESEARCH OBJECTIVES

The overarching objective of this market research is to gauge ratepayers' perceptions of their neighbourhood and Council area as a community and place to live, gauge awareness of Council's services, perceptions of and levels of satisfaction of these services and to seek community ideas on how the area and Council services may be developed and be improved into the future.

Specific objectives for this survey include:

- To ascertain the community's feelings about the quality of life in the City, enabling Council to capitalise on those unique elements of the local area that enhance people's feelings of well-being, and identify issues where Council may have an impact.
- To seek community ideas on how the area and Council services may be developed and be improved in to the future.
- To seek community opinion on Council strategic, financial, and asset objectives and principles.
- To understand the community's satisfaction with Council service delivery.
- To assess how likely people are to recommend living in the area to family and friends (Net Promoter Score).

Deliverables:

- Survey a sample size of 400 with the following quotas:
 - Suburb quotas with approximately 20% from each of Glenelg, Somerton, Hove, Brighton, Seacliff/Kingston Park.
 - Age quotas in the following age brackets:

Age	Quota Target	Achieved
18-24 years	9%	6%
25-30 years	8%	5%
31-39 years	12%	14%
40-54 years	26%	24%
55-64 years	18%	23%
65+ years	27%	28%
Suburb	Quota Target	Achieved
Glenelg	20%	20%
Brighton	20%	20%
Somerton Park	20%	20%
Hove	20%	21%
Seacliff/Kingston Park	20%	19%





4. METHODOLOGY

As the City of Holdfast Bay Council did not have sufficient ratepayer records with telephone numbers appended, Intuito used a database of property owners. The Council wrote to 3000 residents advising that they may be contacted regarding a forthcoming survey. This database of addresses was cross referenced where possible with the Intuito database. Following receipt of the letter from Council, three residents specifically requested to be interviewed and three asked that they (or their aged parents) not be included.

All interviews were conducted by telephone during the period 13th November – 15th December 2017 with responses entered directly into the survey table application.

The final survey comprised 49 questions which were selected from the previous study and supplemented with several new questions. Interview length was an average of 15 minutes. The 49th question is designed to facilitate feedback from residents. The question is not mandatory but provides residents with the opportunity to express any views they may feel strongly about that are outside of the survey scope.

400 surveys were completed against a quota of a representative sample from each of the main suburbs in the City of Holdfast Bay and age groups from 18 years onwards.





5. EXECUTIVE SUMMARY

The following chart compares the various measurement attributes (that are comparable and have been asked roughly the same over the past 4 years) and indicates where there has been a $\pm 3\%$ shift up or down. Pleasingly, all measurements have remained in minimum scores of six out of ten with most scoring 7 or 8 which should be regarded as very good. Improvements this year include ratings for plenty of lighting (safety), all social aspects, most community aspects, all environment aspects, both economic aspects and most of the place making aspects. There were however a number of minus scores in this survey and these include safety in the neighbourhood, all three quality of life measurements, library services and programs, providing and maintaining footpaths, and satisfaction with the overall quality of service provided by Council.

Council should be very proud that 24 out of a total of 35 measurements have improved. A further six were on par with the previous study and one was a new question. Therefore there are only four significant declines.

Safety

	2014	2015	2016	2017	Shift
I feel safe in my neighbourhood		8.0	8.5	8.3	=
Parks and reserves are well laid out and allow me to keep an eye on my children/my surrounds	8.3	7.7	8.3	8.3	=
There is plenty of lighting along paths and in parks in the City of Holdfast Bay	6.95	6.7	7.3	7.5	+

Social

	2014	2015	2016	2017	Shift
I am able to get to places within the City of Holdfast Bay I want to go (access to shops, services, open space, etc.)			8.4	8.5	+
The City of Holdfast Bay provides programs that foster social interaction and community wellbeing	7.5	7.0	7.7	8.0	+

Quality of Life

	2014	2015	2016	2017	Shift
Overall, how would you rate the City of Holdfast Bay area as a place to live?	8.7	8.3	9.2	8.5	-
How likely is it that you would recommend the City of Holdfast Bay as a place to live to others?			9.2	8.3	-
Overall how satisfied are you with living in the City of Holdfast Bay	8.7	8.4	9.1	8.6	-





Community

	2014	2015	2016	2017	Shift
Providing and maintaining sporting facilities	7.9	7.6	8.0	8.25	+
Providing and maintaining open space and reserves			7.8	8.3	+
Providing and maintaining playgrounds			7.9	8.45	+
Providing library services and programs	8.9	8.1	8.7	8.5	=
Providing and maintaining community centres and programs				7.9	
Providing services and programs for older people and people living with disability	8.3	7.6	7.6	7.6	=
Providing services and programs for young people aged 14-24 years	7.4	7.3	7.1	8.3	+
Providing services and programs for families with young children	7.4	7.3	7.5	8.6	+
Providing services and programs that encourage a healthy and active lifestyle	8.0	7.7	8.1	8.6	+
Providing services and programs for those from a variety of ethnic and multicultural backgrounds	5.3	6.1	6.9	7.3	+

Environment

	2014	2015	2016	2017	Shift
The management of storm water drainage	6.65	7.0	6.6	7.3	+
Maintaining beaches and coastal areas	7.8	7.4	7.6	8.35	+
Protecting native vegetation, and natural environment	6.9	7.1	7.4	8.1	+
Providing adequate waste management services	8.3	7.3	7.5	8.1	+
Planting and maintaining street trees			6.8	7.75	+

Economy

	2014	2015	2016	2017	Shift
Supporting and promoting tourism and events	7.4	6.6	8.0	8.5	+
Range of businesses/services and local conveniences in the area			8.2	8.6	+





Place making

	2014	2015	2016	2017	Shift
Providing and maintaining roads and kerbing	6.7	6.9	7.0	7.35	+
Providing and maintaining footpaths	5.7	6.35	6.8	6.7	=
Providing and maintaining cycle networks	7.6	7.2	7.9	8.2	+
Providing and maintaining public toilets	6.5	6.1	6.7	7.25	+
Satisfaction with the two major main streets – Jetty Road Glenelg, Jetty Road Brighton			7.5	8.0	+
Satisfaction with design of new development in the area			6.4	7.1	+

Culture/City Management

	2014	2015	2016	2017	Shift
How strongly do you agree that Council provides good financial management and value for your rate dollar?		6.4	6.7	7.35	+
How satisfied are you with the distribution of information and consultation with the community?			7.0	7.6	+
How would you rate your overall satisfaction with the performance of Council?	7.5	7.2	7.1	7.1	=
How would you rate your satisfaction with the overall quality of service provided by Council?	7.5	7.9	8.0	7.2	_

Aspects most valued about living in the area

The things people value most about living in the City of Holdfast Bay were very consistent with the key aspects being the beach/foreshore, close to shops (including Marion), community, close to everything, close to transport, great cafes/restaurants, the lifestyle, a great area to live and amenities and services. These aspects have not altered over the course of the surveys we have conducted but have shifted in terms of prevalence of response amongst residents.

Rating, recommendation and satisfaction with living in the area

We asked people how they would rate the area as a place to live and have already indicated a high score of 8.5 although disappointingly this is down from 9.2 in the last survey but is consistent with previous surveys in 2015 and 2014. We applied a Net Promoter Score to this rating and it is a competent +47.5 down from a very impressive +77 out of 100 in the last survey. Residents' likelihood to recommend as a place to live to others also declined to 8.3 from a previous score of 9.2 which equates to a Net Promoter Score of +47.5 (down from +75) out of 100. The key reasons why they would recommend the area are the beach/foreshore (although this has seen a substantial decline in mention over the past surveys), great area/atmosphere/beautiful/quiet, lifestyle, close to everything and community as the main reasons. The stand out reason this year compared to others was the strength of 'great area/atmosphere/ quiet/beautiful' and this was at the expense of beach/foreshore as the key aspect. Overall satisfaction rated well at 8.6 but well below the last survey at 9.1 out of 10 and the Net Promoter Score is +50.4 well done on +73 out of 100 for the last survey. The decline in these aspects belies the rest of the ratings which is very interesting in this survey and may be influenced by sample variances between surveys.



Which types of businesses/services would residents like more of in the area

Those people who scored range of businesses/services in the area poorly (0-6 out of 10) where asked which types of businesses, services or local conveniences they would like to see more of in the area. There were only 17 residents who were critical (3% of the total sample) and their suggestions were better and more varied retail (some calling for more male clothing shops, a hardware store and better retail overall), and better and more variety in restaurants/cafes.

Satisfaction with the two major main streets

The average rating for both Jetty Road Glenelg and Brighton has improved this survey from 7.5 out of 10 last survey to 8 out of 10 this survey. This translates into a better Net Promoter Score of +19.8 compared to only +4.5 in the last survey.

Those who rated it 6 or less did so for a variety of reasons with the most prevalent being traffic/parking/busy streets. The less common reasons included retail offering being poor; and the look of Jetty Road Glenelg being tired. There were some positives regarding the appeal of Brighton.

Those who rated it 7 or above did so in the negative because of parking issues, traffic management/dangerous cars and trams, Jetty Road Glenelg needing to be improved, too busy in Glenelg, and better shopping and dining options needed. The positives however outweighed the negatives by 50% with many applauding the excellent shopping, good choice of eateries, Brighton being good, the atmosphere/vibe/community feel, everything is available locally, both streets are good and a good place to meet family and friends.

Satisfaction with design of new development in the area

Residents were asked to rate their satisfaction with design of new development and the average score was greatly improved on the last survey from 6.35 to the current rating of 7.1. The Net Promoter Score picture still looks a little grim with a score of -9, but much improved on last survey's -33. This still means that more people rated it 6 and under than rated it highly at 9 or 10.

Those who rated it 7 or above were more likely to talk positively (151 comments) versus negatively (69 comments). The positives include development is good, don't go overboard though, and like specific aspects. The negatives included not suitable for the area, parking and traffic, small block sizes and housing, and don't over develop.

Those who rated it 6 or less were nearly all negative (74 comments) with the exception of 6 responses. The negative responses included loss of character/no character, loss of the past, old homes, parking, traffic and congestion, dislike too much high density, dislike the design of the new development, and don't make us look like the Gold Coast. The positives with all okay, area needs more development.

Satisfaction with the overall performance of Council

The satisfaction average score given to performance of Council is 7.1 (the same as the previous survey) and the Net Promoter Score is -12.8 compared to -8 last survey indicating that more people rated Council poorly than excellently. Over the past 3 years the overall satisfaction rating has shown a slight downward trend from 7.5 in 2014 to 7.1 in 2017.

Satisfaction of overall quality of service provided by Council

The rating given for satisfaction with the overall quality of service provided by Council declined this survey to 7.2 from 8 out of 10 last survey but the last survey only asked people who had dealt with Council to answer this question. The Net Promoter Score was -10.3 compared to +35 last survey which is probably the result of the survey forcing people to rate this question even though they may not have dealt with Council recently or ever. We believe residents may have opted to provide a 'neutral' rating of 5 out of 10 which would have impacted the total scores – this is proven to some degree by the high percentage of people who could not provide a reason for their score (21.5% of the total sample). Many residents found this question difficult to answer.





Residents were asked why they rated customer service the way they did. The majority gave positive responses stating that Council was doing a good job, they liked or were impressed with specific aspects or services provided such as maintaining the beaches, foreshore, parks, etc., or that staff were friendly, helpful or responsive.

The negative responses related to no action taken on issues that residents had identified such as trees needing pruning, draining, road sweeping, parking and traffic, poor performance such as taking too long and not doing a good job, poor or lack of communication/consultation, and predictably 'keep the rates down'.

Aspects that Council should focus on over the next four years

Three quarters of all residents interviewed offered a response with many multifaceted. The majority of responses (194) were related to place making (development, footpaths, pathways, roads, crossings, traffic/congestion, car parking, upgrading Jetty Roads, and developing or upgrading infrastructure). Environment was the second highest strategic pillar to win attention from 95 residents with most suggesting maintenance of beaches and coastal areas, waste management, planting for more gardens, green areas, etc., managing native vegetation and sand dunes, planning and maintaining street trees and managing storm water and drainage. The economy was the recipient of 40 comments particularly tourism and events and business and services. Community received 38 comments (maintenance of sporting facilities, beaches, playgrounds, and the provision of community centres and programs, and services for the elderly and disabled). City Management received 24 comments, Safety 16 and Social 3.

Conclusions

Despite a few measurements declining this survey, we still believe Council should be very pleased with the overall results. To realise improvements in 24 out of the total of 35 measurements is an exceptional result and realising relatively high scores in the 8s for many of the measurements is a credit to the organisation. We rarely see Net Promoter Scores over +50 so the results are good in this area as well. Council has a tough job satisfying a total Council area (macro) and balancing this against the individual resident needs and wants (micro) and we think this study proves you do this well. There is good evidence too that a number of areas of Council's strategic focus are gaining traction with residents seeing improvements and crediting them to your management.



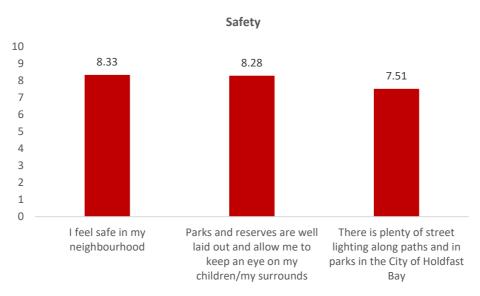


6. KEY FINDINGS

PART 1 – QUALITY OF LIFE

Safety

Please rate the following statements on a scale 0 to 10 where 0 = disagree and 10 = strongly agree.



Q1. I feel safe in my neighbourhood

Respondents were asked to provide a rating out of 10, with 0 being strongly disagree and 10 being strongly agree, to the statement 'I feel safe in my neighbourhood'. 398 people were able to provide a response to this question, resulting in an average score of 8.3 out of 10 (slightly down from 8.5 in 2016, up from 8 in 2015). 2 people were unable to provide an answer.

There were some differences in ratings by demographic with those rating this aspect higher aged under 30 years (8.8), professional/executive (8.6), and in other roles (8.6), living in young single (8.6), young couple (8.6) and mature family (8.6) households, with incomes of \$80,000-\$99,999pa (8.6), and come from Hove (9.1).

Those rating this aspect lower than the average were described as aged over 65 years (7.9), with incomes less thant \$20,000pa (8.0), and come from Somerton (7.9) and Seacliff (7.5).

Q2. Parks and reserves are well laid out and allow me to keep an eye on my children/my surrounds

Respondents were asked to provide the same rating to the statement 'Parks and reserves are well laid out and allow me to keep an eye on my children/surrounds'. 345 respondents were able to provide a response to this question, resulting in an average score of 8.3 out of 10 (equal to 8.3 in 2016, up from 7.7 in 2015, equal to 8.3 in 2014). 55 respondents were unsure and did not provide a rating.

Looking at demographics, those more likely to rate this question above average were aged 25-30 years (8.8), professional/executive (8.6), with incomes \$80,000-\$99,999pa (8.9), living in Hove (9.4) and Kingston Park (8.8). Those rating this question below average were aged over 65 years (8.0), with incomes \$40,000-\$59,999pa (7.8), and come from Somerton (7.6) and Seacliff (7.8).

Q3. There is plenty of lighting along paths and in parks in the City of Holdfast Bay

Respondents were asked to provide the same rating to the statement 'There is plenty of lighting along paths and in parks in the City of Holdfast Bay'. 326 respondents were able to provide a response to this question, resulting in an

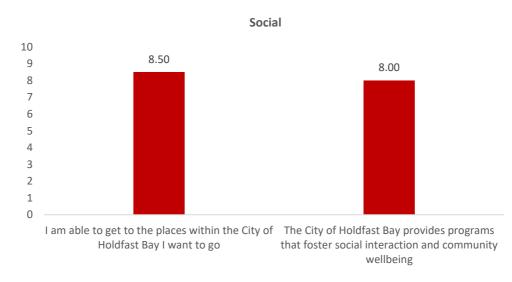


average score of 7.5 out of 10. 74 respondents were unsure and did not provide a rating. This year's result is slightly improved on that recorded in 2016 (7.3), up from 6.7 in 2015 and up from 6.95 in 2014).

Those more likely to rate this question above average were people aged under 30 years (18-24 years 8.7, 25-30 years 8.4), professional/executive (7.8), and in other employment (8.3), living in young single households (8.4), with incomes under \$20,000pa (7.9), \$80,000-\$99,999pa (7.9) and over \$150,000pa (8.0), come from Glenelg (7.8), Hove (8.6) and Seacliff (7.8).

Those more likely to rate this questions below average were described as over 65 years (7.0), retired (7.2), living in mature couple or single households (7.2), and come from Brighton (6.75), Kingston Park (6.7) and Somerton (7.0).

Social



Q4. I am able to get to the places within the City of Holdfast Bay I want to go (access to shops, services, open space etc.)

Respondents were asked to provide the same rating to the statement 'I am able to get to the places within the City of Holdfast Bay I want to go (access to shops, services, open space etc.)'. 397 respondents were able to provide a response to this question, resulting in an average score of 8.5 out of 10, comparable with 8.4 recorded in 2016 (the first time asked). 3 respondents were unsure and did not provide a rating.

Those people more likely to rate this question above average are those people aged under 30 years (18-24 years 9.2, 25-30 years 9.1) and 55-64 years (8.8), professional/executive (8.9), undertaking home duties (8.9) and in other roles (9.1), living in young single (8.9), young couple (8.8), and mature family (8.8) households, with incomes \$80,000-\$99,999pa (9.0), and come from Hove (9.7) and Kingston Park (9.0).

Those people more likely to rate this question below average were aged over 65 years (8.0), in white collar (8.2) and blue collar (8.2) roles, with incomes less than \$20,000pa (8.0) and \$40,000-\$60,000pa (8.2), and come from Glenelg (8.2), Somerton (7.9), and Seacliff (8.2).

Q5. The City of Holdfast Bay provides programs that foster social interaction and community wellbeing

Respondents were asked to provide the same rating to the statement 'The City of Holdfast Bay provides programs that foster social interaction and community wellbeing'. 282 respondents were able to provide a response to this question, resulting in an average score of 8.0 out of 10. 118 respondents were unsure and did not provide a rating. This question was directly comparable to the 2016, 2015 and 2014 studies and scored 7.7, 7 and 7.5 respectively so once again there has been an improvement in the rating this year (and the number of people able to provide an answer this year – up from 249 people).



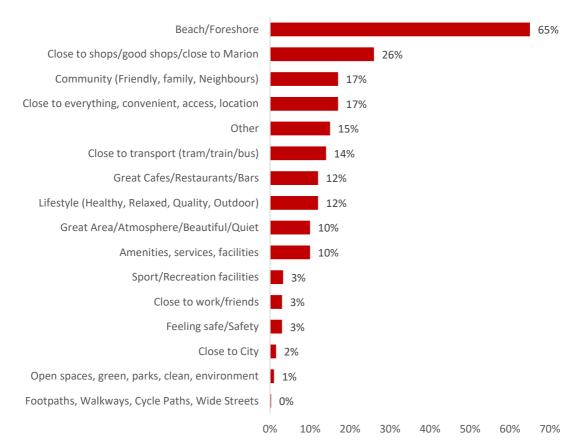
Those people more likely to rate this question above average are described as professional/executives (8.3), undertaking home duties (8.3), living in young family households (8.3), with incomes between \$60,000pa and \$99,999pa (\$60,000pa-\$79,999pa 8.4, \$80,000-\$99,999pa 8.6), and come from Hove (8.8).

Those more likely to rate this question below average are employed in white collar (7.6) and other roles (7.6), with incomes less than \$20,000pa (7.3) and over \$150,000pa (7.7), and come from Glenelg (7.5), Somerton (7.6) and Seacliff (7.6).

Quality of Life

Q6. What do you value most about living in the City of Holdfast Bay?

The majority of respondents (399) were able to provide a response to this open ended question. Responses were postcoded for analysis. Interestingly there was some growth in response on previous surveys in the areas of being close to good shops/shopping and close to Marion, along with community such as living in a friendly area being close to family and having good neighbours and having great cafes, restaurants and bars.



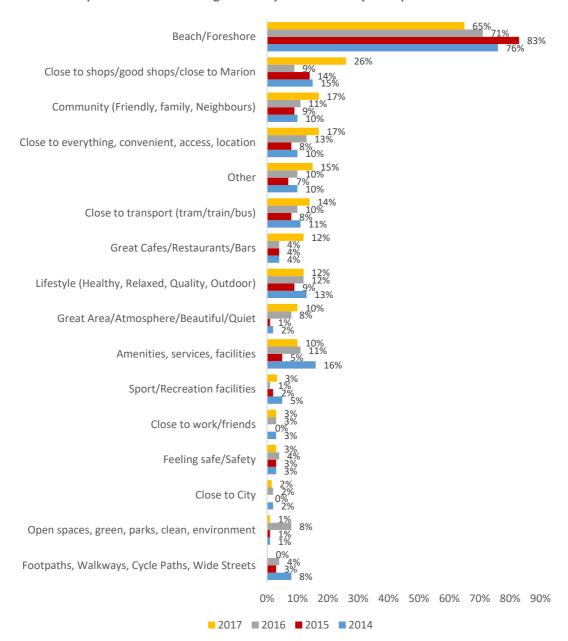
Aspects valued most living in the City of Holdfast Bay n=399

Once again being close to the beach is the most dominant of all responses (65%). Convenience is highly valued with factors such as being close to shops and having good shops and being close to Marion (26%), being close to everything, accessibility and location (17%), being close to transport (14%), access to amenities, services and facilities (10%), being close to work and friends (3%) and close to the City (2%). Community factors play a major role in respondent's value equations with friendliness, family and neighbours (17%), the lifestyle being healthy, relaxed and outdoors (12%), feeling safe (3%). The atmosphere is important for 10% who claim great area, atmosphere, beautiful and quiet and a further 1% who mention the open spaces, green, parks and clean environment. Having great cafes, restaurants and bars was valued by 12%. Less than 1% mentioned footpaths, walkways, cycle paths, wide streets.



Other responses included (and in some cases rounded out the category responses) being close to good schools (3 responses), the night life (2 responses), being able to exercise, St Jude's Players, yacht clubs (2 responses), events such as NYE and Sculptures by the sea, pet friendly and good for walking dogs, low crime rate, the weather, don't need to go to the City for doctors or hospitals, Jetty Road Brighton (3 responses), good mix of age groups and social groups, sentimental, close to McLaren Vale, easy parking, cosmopolitan, close to university, coastal views, near Glenelg, good waste removal and volunteer program, unique area, lots of history, and several people who have lived here for years and just love it.

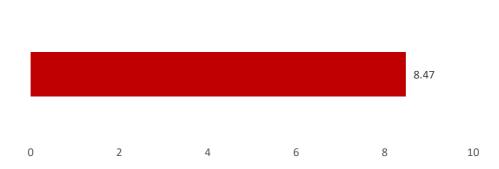
The following chart compares the outcome from previous surveys 2014 – 2017.



Aspects valued most living in the City of Holdfast Bay - comparison 2014-2017

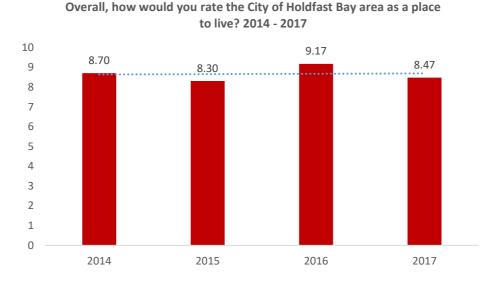






Overall, how would you rate the City of Holdfast Bay area as a place to live? n=400

Respondents were asked to provide an overall rating out of 10 on how they would rate the City of Holdfast Bay area as a place to live. All respondents provided a response to this question, resulting in an average rating of 8.5 out of 10. This is a decline from the 2016 result of 9.2, however comparable with the outcomes of 2015 and 2014 with ratings of 8.3 and 8.7 respectively.

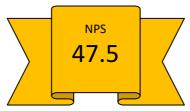


Those more likely to provide a rating above the average of 8.5 were described as those living in young couple (8.8) and middle family 8.7 households, with incomes above \$80,000pa (\$80,000-\$99,999pa 8.7, \$100,000-\$149,999pa 9.0, \$150,000+pa 9.3), come from Glenelg (9.5), Hove (8.9) and Kingston Park (9.1).

Those rating below the average were described as blue collar (8.2), living in young single households (8.1), with incomes less than \$20,000pa (8.2) and between \$40,000pa and \$79,999pa (\$40,000-\$59,999pa 8.0, \$60,000-\$79,999pa 8.2), and come from Somerton (7.3) and Seacliff (7.8).

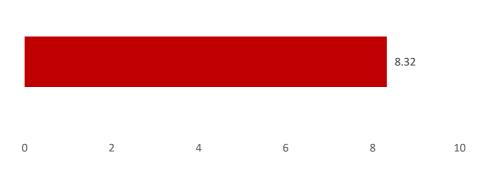


Asking respondents how they would rate the City of Holdfast Bay area as a place to live on a scale of 0 - 10 allows the outcome to be calculated as a Net Promoter Score, derived by adding the percentage of those who rated 9 or 10 out of 10 and minus those who rated it 6 or below. The calculation does not factor in those rating 7 or 8 as these respondents are classified as passive. Whilst the score is a positive 47.5, it is significantly less than that of 2016 which scored 77 out of 100. The traffic light colour coding indicates the score is in the amber zone, attributed to scores above zero and below 50.



Q8. On a scale of 0-10, where 0 is very unlikely and 10 is very likely, how likely is it that you would recommend the City of Holdfast Bay as a place to live to others?

How likely is it that you would recommend the City of Holdfast Bay as a place to live to others? n=400

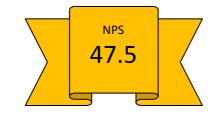


For the past two surveys likelihood to recommend the City of Holdfast Bay as a place to live to others has been asked on a 0 - 10 point scale and allows for the calculation of a true Net Promoter Score.

The rating this survey is 8.3 out of 10, significantly down from 9.1 in 2016. Those rating above the average were described as aged under 40 years (18-24 years 8.7, 25-30 years 8.8, 31-39 years 8.6) and 55-64 years (9.0), professional/executives (9.2), undertaking homes duties (8.6) and in other roles (8.8), living in middle family (8.8) and mature family (8.6) households, with incomes over \$80,000pa (\$80,000-\$99,999pa 9.0, \$100,000-\$149,999pa 9.2, \$150,000+ pa 9.3), and come from Glenelg (9.5), Hove (9.4) and Kingston Park (9.3).

Those rating below the average were described as over 65 years (7.7), blue collar (7.5), and retirees (8.0), living in mature couple/single households (8.1), with incomes between \$20,000pa and \$79,999pa (\$20,000-\$59,999pa 7.9, \$60,000-\$79,999pa 7.4), and come from Somerton (6.6) and Seacliff (7.2).

Applications of a Net Promoter Score revealed the same score as the previous question of positive 47.50 which is significantly below that of the 2016 study which scored positive 75. Once again this score falls within the positive amber zone.



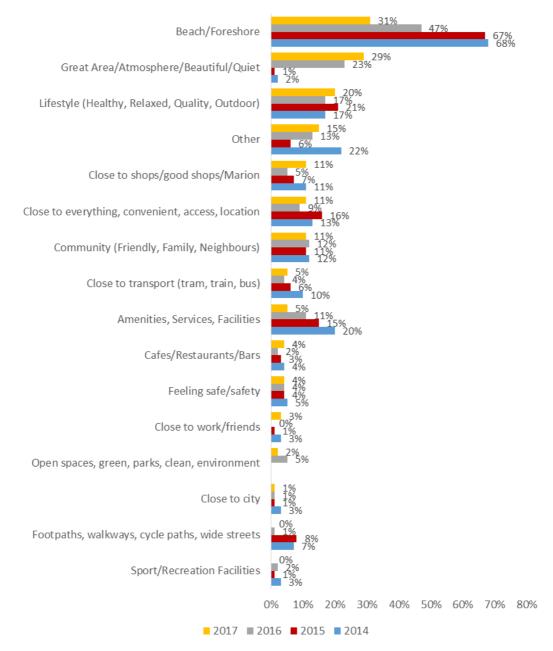




Q9. Why did you rate your answer this way?

This year we have analysed this open ended question based on score. There were 44 people who scored it poorly (0-6) and did not give a reason why they would recommend the City of Holdfast Bay as a place to live. The remaining 356 scored the question well (7-10) and did provide reasons for recommending the area. Those 44 who would not recommend did so because they would not want to impose or intrude on others or they have no-one to tell. There were a few double or single responses ranging from disputes with Council, to too much residential capacity, parking issues, dogs, etc. but these were all given by at the most two people.

356 people said they would recommend and the responses were post-coded as follows:



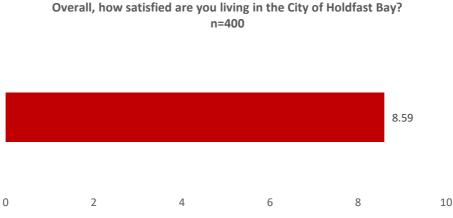
Reasons for recommending City of Holdfast Bay as a place to live 2014-2017

This survey period showed a decline in the beach/foreshore as the reason for recommending in favour of a substantial increase in Great Area/Atmosphere/Beautiful/Quiet. Lifestyle was the second most prevalent reason for people's



recommendation. There were 15% of respondents who gave other reasons and these included needing more young families, Jetty Road Brighton, Jetty Road Glenelg, have lived in the area for 30-50 years, maybe my friends would move a bit closer, would like to share with others what I have, and other single responses.





All respondents were asked to indicate how satisfied they were with living in the City of Holdfast Bay by providing a score out of 10, where 0 is the lowest and 10 is the highest. The outcome this survey is 8.6 out of 10, significantly down from 9.1 scored in 2016, however on par with 8.4 in 2015 and 8.7 in 2014.

Respondents rating above the average of 8.6 were aged 55-64 years (9.0), professional/executives (9.0), undertaking home duties (9.0), living in young couple (8.9), middle family (8.9), and mature family (8.9) households, with incomes over \$80,000pa (\$80,000-\$149,999pa 9.1, over \$150,000pa 9.3), and come from Glenelg (9.5), Hove (9.2) and Kingston Park (8.9).

Those rating below the average were aged over 65 years (8.1), blue collar (8.3), living in young single households (8.2), with incomes less than \$20,000pa (8.1) and \$40,000-\$59,999pa (8.2), and come from Somerton (7.4) and Seacliff (8.0).

If we apply Net Promoter Score to this question by adding up the percentage of those who rated their likelihood 9 or 10 out of 10 and minus those who rated it 6 or below the score is positive 50.4 out of 100. Whilst lower than the positive 73 recorded in 2016, the score still indicates a high degree of satisfaction for living in the City of Holdfast Bay. Additionally, the score remains in the green traffic light zone.



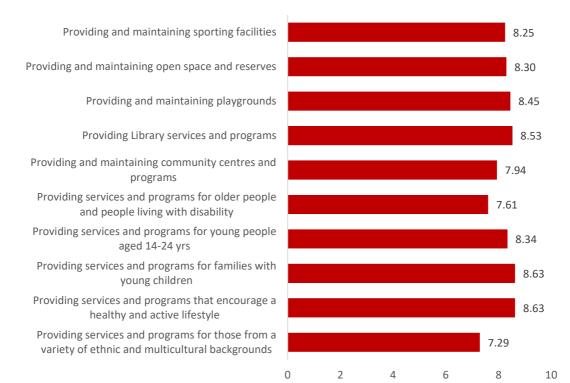




PART 2 – SERVICE SATISFACTION

Council provides a range of services and facilities. The following questions are about how satisfied you are with Council's performance in the delivery of these services and facilities. This will involve a scale of 0 - 10, where 0 means you are very dissatisfied and 10 means you are very satisfied.

Community



Pleasingly there has been some marked improvement in scores for aspects relative to building the City of Holdfast Bay community. Please note that there were some minor changes to seven of these questions with the addition of the words 'and programs' but as we believe these changes do not affect the integrity of the questions, comparisons to previous studies have been provided where applicable.

Q11. Providing and maintaining sporting facilities? (e.g. ovals, tennis courts)?

Respondents were asked to provide an overall rating out of 10, with 0 being very dissatisfied and 10 being very satisfied, on providing and maintaining sporting facilities. 329 respondents provided a response to this question, resulting in an average score of 8.3 out of 10 (up from 8 in 2016, 7.6 in 2015). 71 respondents were unsure and did not provide a rating.

Those more likely to provide a rating above the average were described as aged 18-24 years (9.0) and 31-39 years (8.5), with incomes less than \$20,000pa (8.6), and \$80,000-\$99,999pa (8.7), and come from Hove (8.9) and Kingston Park (8.7). Those rating this aspect below the average were more likely aged over 65 years (8.0), with incomes between \$40,000pa and \$79,999pa (\$40,000-\$59,999pa 7.9, \$60,000-\$79,999pa 7.8), and come from Seacliff (7.4) and Somerton (8.0).

Q12. Providing and maintaining open space and reserves?

Respondents were asked to provide the same rating on providing and maintaining open space and reserves. This question was previously placed in the Environment section of the report and asked for the first time in 2016. 373 respondents provided a response to this question, resulting in an average score of 8.3 out of 10, up from 7.8 out of 10. 27 respondents were unsure and did not provide a rating.



Those rating this aspect above the average were aged 18-24 years (8.7) and 31-39 years (8.6), undertaking home duties roles (8.6), living in young single households (8.7), with incomes \$80,000-\$99,999pa (9.0), and come from Hove (9.2). Those rating below the average were aged over 65 years (8.0), with incomes under \$40,000pa (under \$20,000pa 8.0, \$20,000-\$39,999pa 8.1), \$60,000-\$79,999pa (8.0) and over \$150,000pa (8.1), and come from Glenelg (8.0), Somerton (8.0), and Seacliff (7.5).

Q13. Providing and maintaining playgrounds?

Respondents were asked to provide the same rating on the provision and maintenance of playgrounds (not previously asked in 2014 or 2015). 273 respondents provided a response to this question, resulting in an average score of 8.5 out of 10, up from 7.9. 127 respondents were unsure and did not provide a rating.

Those more likely to rate this aspect higher than the average were described as aged 55-64 years (8.7), have incomes of \$80,000-\$99,999pa (9.0), and come from Hove (9.4). Respondents rating this aspect lower than the average were employed in white collar (8.0) and blue collar (8.0) roles, live in young couple households (8.2), with incomes between \$40,000pa and \$79,999pa (\$40,000-\$59,999pa 8.2, \$60,000-\$79,999pa 8.0) and over \$150,000pa (7.9), and come from Glenelg (7.6), Somerton (8.2) and Seacliff (7.5).

Q14. Providing Library services and programs?

Respondents were asked to provide the same rating on the provision of library services. 268 respondents provided a response to this question, resulting in an average score of 8.5 out of 10, slightly lower than 8.7 recorded in 2016. 132 respondents were unsure and did not provide a rating.

Those rating this aspect higher than the average were retirees (8.8), with incomes below \$60,000pa (under \$20,000pa 8.9, \$20,000-\$39,999pa 9.0, \$40,000-\$59,999pa 9.1), and come from Glenelg (8.9). Those rating this aspect lower than average were aged under 40 years (18-24 years 8.4, 25-30 years 7.8, 31-39 years 8.1), blue collar (8.2), undertaking home duties (8.2) and other roles (8.2), living in young single (8.1) and young couple (8.0), with incomes between \$60,000pa and \$99,999pa (\$60,000-\$79,999pa 7.9, \$80,000-\$99,999pa 8.2), and come from Seacliff (7.8) and Kingston Park (7.9).

Q15. Providing and maintaining community centres and programs?

Respondents were asked to provide the same rating on the provision and maintenance of community centres and programs. This is a new question this survey. 259 people were able to provide an answer which resulted in an average rating of 7.9 out of 10. 132 people were unsure and did not provide a rating.

Those rating this aspect higher than the average were 18-24 years (8.2) and 55-64 years (8.2), with incomes \$40,000-\$59,999pa (8.2) and \$80,000-\$79,999pa (8.3), and come from Hove (8.6). Those rating this aspect below the average were employed in white collar (7.7) and in other roles (7.4), living in young couple households (7.5), with incomes less than \$20,000pa (7.4) and over \$150,000pa (7.6), and come from Glenelg (7.6), and Seacliff (7.2).

Q16. Providing services and programs for older people and people living with disability?

Respondents were asked to provide the same rating on providing services and programs for older people and people living with disability. 227 respondents provided a response to this question, resulting in an average score of 7.6 out of 10 which is comparable to 7.55 out of 10 recorded in 2016. 173 respondents were unsure and did not provide a rating.

Respondents rating this aspect above the average were aged over 65 years (7.8), with incomes \$40,000-\$59,999pa (8.1), and come from Somerton (8.2). Those rating below the average were aged 18-24 years (7.0) and 40-54 years (7.3), white collar (7.1) and undertaking home duties (7.3), living in young couple (7.3) and mature family (6.8) households, with incomes \$60,000-\$79,999pa (7.2) and over \$100,000pa (\$100,000-\$149,999pa 7.0, \$150,000+pa 7.1), and come from Glenelg (7.1), and Kingston Park (6.0).





Q17. Providing services and programs for young people aged 14-24 years?

Respondents were asked to provide the same rating on providing services and programs for young people aged 14-24 years. 201 respondents provided a response to this question, resulting in an average score of 8.3 out of 10, up from 7.1 in 2016. 199 respondents were unsure and did not provide a rating.

Those more likely to rate this question above the average were aged over 55 years (55-64 years 8.7, 65+ years 8.6), retirees (8.9), with incomes \$80,000-\$99,999pa (8.9), and come from Hove (9.4) and Kingston Park (9.0). Those rating this question below average were aged 30 years and under (18-24 years 7.9, 25-30 years 7.8) and 40-54 years (8.0), employed in white collar (7.9) and blue collar (7.5) roles, living in young single (7.9), young couple (7.7) households, with incomes under \$20,000pa (7.3), \$60,000-\$79,999pa (7.9), and over \$100,000pa (\$100,000-\$149,999pa 7.9, \$150,000+pa 7.6), and come from Glenelg (7.7), Brighton (7.5), Somerton (7.8) and Seacliff (7.2).

Q18. Providing services and programs for families with young children?

Respondents were asked to provide the same rating on providing services and programs for families with young children. 223 respondents provided a provided a response to this question, resulting in an average score of 8.6 out of 10. 177 respondents were unsure and did not provide a rating. The question is slightly different to that asked in 2016 which centred on the promotion of services for families with young children and yielded an average rating 7.5 out of 10.

Those more likely to rate this question above average were aged 55-64 years (9.0), retirees (9.0), with incomes between 20,000 and 59,999 (20,000-39,999 as 9, 40,000-59,999 as 9.0) and 80,000-599,999 (9.1), and come from Hove (9.7) and Kingston Park (9.0). Those rating this question below average were aged 25-30 years (8.3) and 40-54 years (8.2), employed in white collar (8.0) and blue collar (8.2), with incomes 60,000-79,999 (8.2) and over 100,000 (100,000-149,999 as 1, 150,000+76,000+70,000+76,0

Q19. Providing services and programs that encourage a healthy and active lifestyle?

Respondents were asked to provide the same rating on providing services and programs that encourage a healthy and active lifestyle. 350 respondents provided a response to this question, resulting in an average score of 8.6 out of 10, up from 8.1 out of 10 recorded in 2016. 50 respondents were unsure and did not provide a rating.

Respondents rating this question above average were aged under 40 years (18-30 years 9.1, 31-39 years 9.0), professional/executives (9.0), undertaking home duties (8.9), and other roles (9.2), living in young single (9.1) and young couple (9.1) households, with incomes \$80,000-\$99,999pa (9.1), and come from Hove (9.8) and Kingston Park (9.2). Those rating this question below the average were described as over 65 years (8.2), in white collar employment (8.4), living in mature couple/single households (8.4), with incomes between \$40,000pa and \$79,999pa (\$40,000-\$59,999pa 8.3, \$60,000-\$79,999pa 8.4), and over \$150,000pa (8.2), and come from Glenelg (8.2), Somerton (8.2) and Seacliff (8.1).

Q20. Providing services and programs for those from a variety of ethnic and multicultural backgrounds?

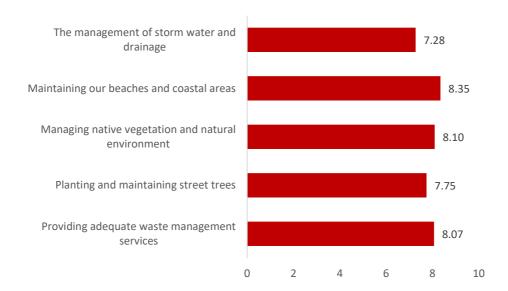
Respondents were asked to provide the same rating on providing services for those from a variety of ethnic and multicultural backgrounds. 98 respondents provided a response to this question, resulting in an average score of 7.3 out of 10, significantly up from 6.9 recorded in 2016. 302 respondents were unsure and did not provide a rating.

Respondents rating this question above average were aged 31-39 years (7.8) and 55-64 years (7.6), retirees (7.6), living in young single (7.9) and middle family households (7.5), with incomes \$20,000-\$39,999pa (8.2) and \$80,000-\$99,999pa (7.7), and come from Somerton (7.9), Hove (7.7) and Kingston Park (10.0). Those rating below the average were aged 25-30 years (5.3) and 40-54 years (6.9), professional/executives (6.6) and blue collar (6.8), living in young couple (6.0) and mature family (6.9) households, with incomes less than \$20,000pa (7.0), and come from Glenelg (6.8), Brighton (6.7) and Seacliff (6.1).





Environment



Q21. The management of storm water and drainage.

Respondents were asked to provide the same rating as previous on the management of storm water and drainage. 370 respondents provided a response to this question, resulting in an average score of 7.3 out of 10 which is significantly improved on the last survey which recorded 5.6 out of 10. 30 respondents were unsure and did not provide a rating.

Those more likely to rate this aspect higher than average were 30 years and under (18-24 years 8.3, 25-30 years 7.6), and 55-64 years (7.6), professional/executives (7.6), with incomes \$40,000-\$59,999pa (7.5), and over \$80,000pa (\$80,000-\$99,999pa 7.7, \$100,000-\$149,999pa 7.9, \$150,000+pa 8.0), and come from Glenelg (8.1), Hove (8.2) and Kingston Park (7.6). Those rating this question lower than average were described as blue collar (6.9), with incomes under \$20,000pa (6.5) and \$60,000-\$79,999pa (6.8), and come from Somerton (5.5), and Seacliff (6.3).

Q22. Maintaining our beaches and coastal areas.

Respondents were asked to provide the same rating on maintaining our beaches and coastal areas. 383 respondents provided a response to this question, resulting in an average score of 8.4 out of 10, up from 7.6 recorded in 2016 and 7.4 in 2015. 17 respondents were unsure and did not provide a rating.

Respondents more likely to rate this question above average were aged 18-24 years (8.7) and 55-64 years (8.6), with incomes \$20,000-\$39,999pa (8.6), and come from Brighton (9.2) and Hove (8.9). Those rating below the average were described as living in young couple (7.7) and young family (8.0) households, with incomes \$60,000-\$79,999pa (8.0), and come from Somerton (7.5) and Kingston Park (8.1).

Q23. Managing native vegetation, and natural environment.

Respondents were asked to provide the same rating on managing native vegetation and natural environment. 370 respondents provided a response to this question, resulting in an average score of 8.1 out of 10. 30 respondents were unsure and did not provide a rating. This question is worded slightly differently this survey whereby it was previously '**protecting** native vegetation and natural environment'. For the purposes of comparison the former ratings were 7.4 out of 10 in 2016 and 7.1 out of 10 in 2015.

Respondents more likely to rate this question above average were aged 18-24 years (8.7), in other roles (8.4), with incomes \$80,000-\$99,999pa (8.5) and come from Hove (9.1) and Kingston Park (8.6). Those rating below the average were employed in white collar roles (7.8), living in young family (7.7) households, with incomes \$60,000-\$79,999pa (7.6), and come from Somerton (7.3) and Seacliff (7.2).



Q24. Planting and maintaining street trees.

Respondents were asked to provide the same rating on planting and maintaining street trees. 382 respondents provided a response to this question, resulting in an average score of 7.8 out of 10, significantly up from 6.8 first asked in 2016. 18 people were unsure and did not provide a rating. (This question was previously placed in the former category of Enhancing City Design, now Placemaking.)

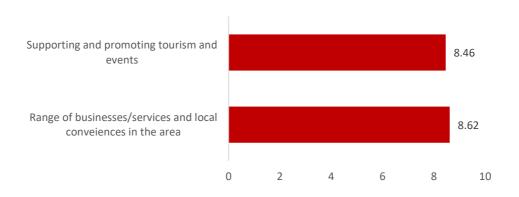
Respondents more likely to rate this question above average were aged 18-24 years (8.6) and 55-64 years (8.0), professional/executives (8.1) and in other roles (8.2), living in young single households (8.1), with incomes less than \$20,000pa and \$80,000-\$99,999pa (8.3), and come from Hove (9.1) and Kingston Park (8.5). Those rating this question below average were aged over 65 years (7.5), in white collar employment (7.4), living in young family households (7.3), and come from Brighton (7.5), Somerton (6.6) and Seacliff (7.2).

Q25. Providing adequate waste management services

Respondents were asked to provide the same rating on providing adequate waste management services. 370 respondents provided a response to this question, resulting in an average score of 8.1 out of 10, significantly increased from 7.5 recorded in 2016, and higher than 7.30 in 2015. 30 respondents were unsure and did not provide a rating.

Those more likely to rate this question above average were aged 18-24 years (8.7) and 55-64 years (8.4), in other roles (8.4), with incomes \$80,000-\$99,999pa (8.5), and come from Brighton (8.8) and Hove (8.8). Those rating below the average were living in young family households (7.6), with incomes \$60,000-\$79,999pa (7.8), and come from Somerton (7.2), Seacliff (7.3) and Kingston Park (7.6).

Economy



These two questions were first asked in 2016 with both showing significant increases this survey.

Q26. Supporting and promoting tourism and events?

Respondents were asked to provide an overall rating out of 10 for supporting and promoting tourism and events. 349 respondents provided a response to this question, resulting in an average score of 8.5 out of 10, up from 8.0 out of 10 and significantly up on 6.6 in 2015 and 7.4 in 2014). 51 respondents were unsure and did not provide a rating.

Those more likely to rate this question higher than the average are aged between 25 years and 39 years (25-30 years 9.0, 31-39 years 8.9), professional/executives (8.7) and those undertaking home duties (9.0), living in young couple (9.0), young family (8.7), middle family (8.7) and mature family (8.7) households, with incomes between \$80,000pa and \$149,999pa (\$80,000-\$99,999pa 9.0, \$100,000-\$149,999pa 8.8), and come from Hove (9.2) and Kingston Park (8.8). Those rating below the average were more likely aged over 65 years (7.9), retirees (8.1), living in mature couple/single households (8.1), with incomes less than \$60,000pa (under \$20,000pa 7.9, \$20,000pa-\$39,999pa 8.2, \$40,000-\$59,999pa 7.9), and come from Somerton (7.6) and Seacliff (8.0).



Q27. Range of businesses/services and local conveniences in the area?

Respondents were asked to provide the same rating on range of businesses/services and local conveniences in the area. The question is slightly different to that of last year with the addition of 'local conveniences'. 395 respondents provided a response to this question, resulting in an average score of 8.6 out of 10, up from 8.2 out of 10 in 2016 – the first time this question had been asked. 5 respondents were unsure and did not provide a rating.

Those more likely to rate this question higher than the average are aged between 25 years and 39 years (25-30 years 9.1, 31-39 years 8.9), undertaking home duties (9.1), and come from Hove (9.6) and Kingston Park (9.4). Those rating this question lower than the average are aged 40-54 years (3.4), white collar (8.3), blue collar workers (8.4), with incomes less than \$20,000pa (8.0) and over \$150,000pa (8.1), and come from Somerton (8.0) and Seacliff (8.3).

Q28. Which types of businesses/services and local conveniences would you like more of?

Respondents rating between zero and six when rating Q27 'Range of businesses/services and local conveniences in the area' were asked 'which types of businesses/services would you like more of?' Sixteen responses were received and are summarised as follows:

Shopping and retail (5 responses)

Better restaurants and better retail outlets Bigger range of shops i.e. hardware Clothing. But maybe a bit difficult Hardware stores More male clothing shops

Restaurants and dining (5 responses)

Better restaurants and better retail outlets More cafe for ice creams and fish and chips to buy for nightly beach feasts. More middle range restaurants More restaurants Restaurant variety

Local business and services (3 responses)

More businesses i.e. convenience stores More free buses to shopping centres Marion Need crossing from other side of Brighton Road

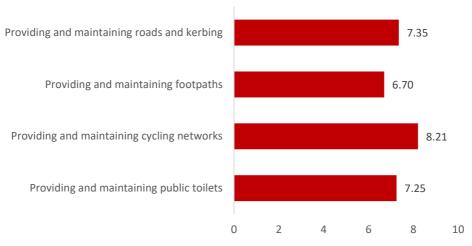
Other (4 responses)

Don't know (3 responses) More cultural programs









Under the category of place making we compared the results this year to last. There have been significant improvements in the provision and maintenance of public toilets, cycling networks and roads and kerbing however the provision and maintenance of footpaths remains comparable with the last survey in 2016.

Q29. Providing and maintaining roads and kerbing?

Respondents were asked to provide an overall rating out of 10 for providing and maintaining roads and kerbing. 383 respondents provided a response to this question, resulting in an average score of 7.4 out of 10, significantly up from 6.95 in both the 2016 and 2015 surveys. 17 people were unsure and did not provide a rating.

Respondents more likely to rate this question above average were aged under 30 years (18-24 years 8.3, 25-30 years 7.6), living in young single households (7.8), with incomes \$20,000-\$39,999pa (7.6) and over \$100,000pa (\$100,000-\$149,999pa 7.8, \$150,000+pa 7.8), and come from Glenelg (8.0). Those rating this question below the average were aged 40-54 years (7.1) and over 65 years (7.0), young couples (7.1), with incomes between \$40,000pa and \$79,999pa (\$40,000-\$59,999pa 7.0, \$60,000-\$79,999pa 7.1), and come from Somerton (6.1), and Seacliff (6.4).

Q30. Providing and maintaining footpaths?

Respondents were asked to provide the same rating on providing and maintaining footpaths. 385 respondents provided a response to this question, resulting in an average score of 6.7 out of 10, comparable with 6.8 recorded in 2016, and up from 6.35 in 2015. 15 people were unsure and did not provide a rating.

Respondents more likely to rate this question above average were aged 30 years and under (18-24 years 7.8, 25-30 years 7.2) and 55-64 years (7.1), professional/executives (7.0) and in other employment (7.2), living in young single households (7.5), with incomes under \$20,000pa (7.0) and over \$100,000pa (\$100,000-\$149,999pa 7.3, \$150,000+pa 7.9), and come from Glenelg (8.0) and Hove (7.4). Those rating below average were over 65 years (6.2), retirees (6.5), with incomes \$40,000-\$59,999pa (6.5), and come from Brighton (6.2), Somerton (5.5), Seacliff (6.3), Kingston Park (5.8).

Q31. Providing and maintaining cycling networks

Respondents were asked to provide the same rating on providing and maintaining cycling networks. 243 respondents provided a response to this question, resulting in an average score of 8.2 out of 10, which is significantly improved on 7.9 in 2016 and 7.2 in 2015. 157 respondents were unsure and did not provide a rating.

Respondents rating this question above the average were aged 18-24 years (8.8), professional/executives (8.6), in other employment (8.5), with incomes over \$100,000pa (\$100,000-\$149,999pa 8.7, over \$150,000pa 9.2), and come from Glenelg (9.2), Hove (8.5) and Kingston Park (9.0). Those rating below the average were aged over 65 years (7.9), retirees (7.9), young couples (7.9), with incomes \$60,000-\$79,999pa (7.8), and come from Brighton (7.8), Somerton (7.5) and Seacliff (6.6).





Q32. Providing and maintaining public toilets?

Respondents were asked to provide the same rating on providing and maintaining public toilets. 288 respondents provided a response to this question, resulting in an average score of 7.3 out of 10, significantly improved on 6.7 in 2016 and 6.1 in 2015). 112 respondents were unsure and did not provide a rating.

Those more likely to rate this question above average were aged 18-24 years (7.7), 55-64 years (7.6), professional/ executives (7.5), with incomes \$40,000-\$59,999pa (7.6), and come from Hove (7.9) and Kingston Park (7.6). Those more likely to rate this question below average were aged 25-30 years (6.6), white collar (6.7), living in young couple (6.8), young family (6.7) and mature family (6.9) households, with incomes less than \$20,000pa (6.9), and \$60,000-\$79,999pa (6.9), and over \$100,000pa (\$100,000-\$149,999pa 6.9 and \$150,000+pa 6.8), and come from Glenelg (6.4) and Somerton (7.0).

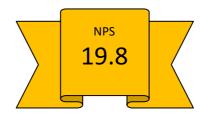
Q33. Satisfaction with the two major main streets (Jetty Road, Glenelg and Jetty Road, Brighton)



All respondents were asked to indicate how satisfied with the two major main streets (Jetty Road, Glenelg and Jetty Road, Brighton) by providing a score out of 10, where 0 is the lowest and 10 is the highest. 385 respondents provided a response to this question resulting in an average rating of 8.0 out of 10, significantly higher than 7.5 in 2016.

Respondents more likely to rate their overall satisfaction higher than the average are aged under 40 years (18-24 years 8.6, 25-30 years 8.7, 31-39 years 8.3) and 55-64 years (8.4), professional/executives (8.5), home duties (8.4) and in other employment (8.5), living in young single households (8.4), with incomes \$80,000-\$99,999pa (8.6), and come from Hove (9.6) and Kingston Park (9.8). Those more likely to rate their overall satisfaction lower than the average are aged 40-54 years (7.6), white collar (7.3), blue collar (7.5), with incomes between \$20,000pa and \$60,000pa (\$20,000-\$39,999pa 7.6, \$40,000-\$59,999pa 7.7) and over \$150,000pa (7.1), and come from Brighton (7.3) and Somerton (7.1).

We applied a Net Promoter Score to this question by adding up the percentage of those who rated their satisfaction 9 or 10 out of 10 and deducting those who rated it 6 or below the score is a positive 19.8 out of 100 indicating that more people rated it highly than rated it poorly. This rating is a vast improvement on the previous NPS score of positive 4.5.







Q34. Why?

We asked all respondents after they had rated the two major main streets why they had rated them this way. A total of 400 respondents answered this question with 74 rating the main streets 0-6 and 326 rating them 7-10. Those who rated the streets 6 or less predominantly did so because they feel negative toward them whilst those who rated them higher were more positive toward them. There were many responses that commented on multiple facets so the numbers are of course much greater than 400 comments in total. Pleasingly there were 50% more positive responses than negative ones and many people gave positives and negatives in their one response, i.e. atmosphere, shopping and cafes are all good but parking is difficult.

Rating 0-6

Negatives (63 responses)

Too busy (22 responses) N/A Don't go there (15 responses) Parking issues (12 responses) Jetty Road Glenelg has poor shopping – too much food (8 responses) Jetty Road Glenelg looks pretty tired (6 responses) Poor traffic management (5 responses) Too noisy (4 responses) Empty shops on Jetty Road Glenelg (2 responses) And single responses for difficult to get to, Jetty Road Glenelg roadworks, potholes in both roads, Council caters only for tourists, dogs, not safe in the summer months, Jetty Road Glenelg footpaths too narrow, and make Jetty Road Glenelg a Mall in the summer months.

Positives (11 responses)

Brighton is appealing/lovely/good (7 responses) Good variety of shops (2 responses) And single responses for the Glenelg Playground being excellent and both streets are good.

Rating 7-10

Positives (320 comments)

Shopping (72 responses) Good choice of eateries/great cafes/restaurants (54 responses) Brighton is good (43 responses) Atmosphere/vibe/community feel (30 responses) Everything is available/no need to go anywhere else (28 responses) Both streets are good (24 responses) Good place to meet family/friends (23 responses) Glenelg is good (12 responses) Pet friendly (10 responses) Easy access (7 responses) Glenelg is easy to park (7 responses) Very cultural (6 responses) Nice tourists/touristy (6 responses) Jetty Road Glenelg greatly improved (4 responses) Good pubs and coffee shops (3 responses) Like the pubs (2 responses) Great night life (2 responses) Good transport to Marion (2 responses)





And single responses for still pedestrian friendly, nice to have options, nice to relax, services good, sweeper comes once a fortnight, close to work and pubs, nice to walk around, they are trying their hardest, no issues, able to access tram, easy to walk on footpaths and just the way they have always been.

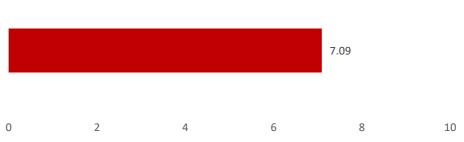
Negatives (136 responses)

Parking (split between both Glenelg and Brighton) (24 responses) Traffic management/dangerous cars and trams (18 responses) Jetty Road Glenelg needs improving (17 responses) Don't go (to either Glenelg or Brighton) (16 responses) Too busy (mostly relating to Glenelg) (13 responses) Better shopping needed/more upmarket (12 responses) Some nicer cafes/dining options would be good (6 responses) Access difficult (4 responses) Both need improving (3 responses) Empty shops at Glenelg (3 responses) Nice men's shop would be good (3 responses) Noisy/crowded (2 responses) Glenelg roadworks (2 responses) Nice to have some pop up or better bars (2 responses) And single responses for Brighton unfriendly, need more shops (bedding), good deli would be good, prefer Marion, wider footpaths on Jetty Road Glenelg, footpath at Cambridge Tce is poor, Brighton very busy, Brighton Road is getting too busy maybe planter boxes to protect walkers, Vegetation around palm trees near the jetty nears to improve, Bike track Stop 16 is dangerous have to drive out into traffic and had a bad accident, and at front of no 37 storm water issues.

Unsure rating

Don't go to either (9 responses) Not sure (2 responses) Glenelg needs better parking (1 response) Community meeting place for beach, cafes and shopping (1 response) Love all the shops and great atmosphere always busy (1 response) Shops, cafes, amenities (1 response)

Q35. Satisfaction with design of new development in the area?



All respondents were asked to indicate how satisfied they were with the design of new development in the area by providing a score out of 10, where 0 is the lowest and 10 is the highest. 347 respondents were able to provide a rating which resulted in an average rating of 7.1 out of 10 which is significantly higher than 6.35 out of 10 recorded in 2016. 53 people were unsure and did not provide a rating.



Satisfaction with design of the new development in the area

Respondents more likely to rate their overall satisfaction higher than the average are aged under 40 years (18-24 years 7.9, 25-30 years 7.4, 31-39 years 8.0) and 55-64 years (7.6), professional/executives (7.7), in other employment (7.7), living in young single (7.9), young couple (7.5), young family 7.9) and middle family (7.6) households, with incomes over \$80,000pa (\$80,000-\$99,999pa 7.8, \$100,000-\$149,999pa 7.8, over \$150,000pa 8.2), and come from Glenelg (8.2) Hove (8.3) and Kingston Park (7.5). Those more likely to rate their satisfaction lower than the average are male (6.8), over 65 years (6.0), white collar (6.6), blue collar workers (6.1), retirees (6.6), living in mature couple/single households (6.6), with incomes \$40,000-\$59,999pa (6.8), and come from Brighton (5.9), Somerton (6.2) and Seacliff (6.3).

We applied a Net Promoter Score this question by adding up the percentage of those who rated there satisfaction 9 or 10 out of 10 and deducting those who rated it 6 or below, the score is a negative 9 out of 100 indicating that there are more people dissatisfied than satisfied. Whilst the NPS remains in negative it is vastly improved on the 2016 result of negative 33.



Q36. Why?

There were overall 347 comments by those people who rated their satisfaction with the development design in the area. Responses were relatively evenly split with slightly more positive comments than negative (157 positive comments versus 143 negative comments). 28 respondents claimed that they were not interested or were not sure. Those rating 0-6 (117 comments) were almost all negative comments with just 6 people stating 'it's OK/we need more development. However, those rating 7-10 (230 comments including those who said they were unsure) were mostly positive with 65%/35% split. The positive comments mostly related to the development looking good, an improvement and development being good for the area. The negative comments were primarily related to a dislike for high density, loss of character and old style homes and the increased parking and traffic as a result of development. There were also a significant number of comments that were double barreled in that they claimed they were pro-development but did not like the increased parking or for Council to not go overboard. Responses have been summarised as follows:

Responses rated 7-10 (151 Positive comments)

Development is good (123 responses) Other various (15 comments) Don't go overboard (9 comments) Like specific aspects (4 comments)

Responses 7-10 (69 Negative comments)

Not suitable for the area (16 comments) Parking and traffic (14 comments) Small block sizes and housing (12 comments) Don't overdevelop (12 comments) Specific concerns/dislike (5 comments) Don't like multi-storey (5 comments) Other (5 comments)

Responses rated 0-6 (6 Positive comments)

OK/Needs more development (6 responses)

Responses rated 0-6 (74 Negative comments)

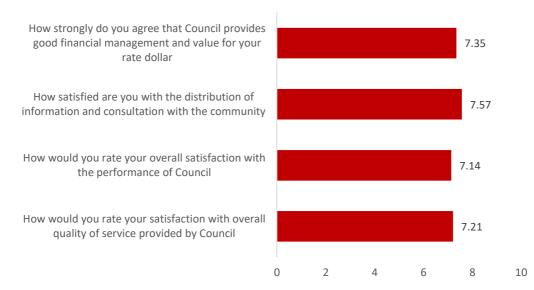




Loss of character/no character, loss of the past, old homes (17 responses) Parking, traffic, congestion (13 responses) Dislike/too many high density (12 responses) Dislike the design of new development (11 responses) Other mixed responses (10 responses) Don't make us the Gold Coast (5 responses) Loss of green/parks/grassed area (4 responses) Don't need development (3 responses) Inconvenient (2 responses)

Not interested/NA/Not sure (28 responses)

Culture/City Management



Q37. How strongly do you agree that Council provides good financial management and value for your rate dollar? Respondents were asked to provide an overall rating out of 10 with 0 being totally disagree and 10 being totally agree to how strongly they agree that the Council provides good financial management and value for their rate dollar. 340 respondents provided a response to this question, resulting in an average score of 7.35 out of 10, significantly more agreement than 6.7 in 2016 and 6.4 in 2015. 60 respondents were unsure and did not provide a rating.

Those more likely to rate this question higher than the average are those aged 31-39 years (7.6) and 55-64 years (7.7), professional/executives (7.7), those in home duties roles (7.9), living in middle family households (7.6), with incomes \$80,000-\$99,999pa (7.8), and come from Hove (8.6) and Kingston Park (7.6). Those rating this question lower than the average are males (7.1), aged 30 years and under (18-24 years 6.8, 25-30 years 7.1) and over 65 years (6.9), in white collar (6.9) and blue collar (7.0) employment and in other roles (7.0), young couples (7.0), with incomes less than \$20,000pa (7.0) and over \$150,000pa (7.0), and come from Glenelg (7.1), Brighton (7.1), Somerton (6.3) and Seacliff (6.9).

Q38. How satisfied are you with the distribution of information and consultation with the community?

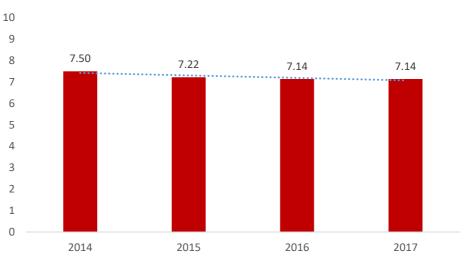
Respondents were asked to provide an overall rating out of 10, with 0 being very dissatisfied and 10 being very satisfied, with the distribution of information and consultation with the community. 346 respondents provided a response to this question, resulting in an average score of 7.6 out of 10, significantly up from 7.0 in 2016. 54 respondents were unsure and did not provide a rating.



Respondents more likely to rate this question higher than the average are those aged 18-24 years (7.8), in home duties roles (7.9), with incomes \$80,000-\$99,999pa (8.0), and come from Hove (8.6). Those rating below the average are males (7.3), aged 25-30 years (7.0), white collar (7.0), blue collar workers (7.2), living in young couple households (6.4), with incomes less than \$20,000pa (7.1), and over \$150,000pa (7.0), and come from Glenelg (7.1), Somerton (7.0), Seacliff (7.2) and Kingston Park (7.3).

Q39. On a scale of 0 to 10, where 0 is very dissatisfied and 10 is very satisfied, how would you rate your overall satisfaction with the performance of Council?

All respondents were asked to indicate their overall satisfaction with the performance of Council. All respondents provided a response to this question which resulted in an average score of 7.1, equal to 7.1 in 2016, comparable with 7.2 in 2015 and down from 7.5 in 2014.



Overall satisfaction with the performance of Council 2014-2017

Those rating their satisfaction with the performance of Council above average are aged 31-39 years (7.4) and 55-64 years (7.6), professional/executives (7.5), in home duties roles (7.8), living in young family (7.4) and middle family (7.6) households, those earning \$20,000-\$39,999pa (7.4), \$80,000-\$99,999pa (7.9), and come from Brighton (7.5), Hove (8.4) and Kingston Park (7.6). Those rating below the average are males (6.9), aged under 30 years (18-24 years 5.9, 25-30 years 6.4), white collar (6.8), blue collar workers (6.5), and in other employment (6.4), living in young single (6.0) and young couple (6.0) households, with incomes under \$20,000pa (6.3) and over \$150,000pa (6.7), and come from Glenelg (6.6), Somerton (6.2) and Seacliff (6.8).

We applied a Net Promoter Score calculation to this question by adding up the percentage of those who rated their satisfaction 9 or 10 out of 10 and deducting those who rated it 6 or below. The score is a negative 12.8 indicating that more people are dissatisfied with Council performance than those that are satisfied. This score has moved further into the negative range, down on negative 8.2 recorded in 2016.







Q40. On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied, how would you rate your satisfaction with the overall quality of service provided by Council, where 0 is very dissatisfied and 10 is very satisfied?

This question was modified this year by asking all respondents to provide a rating for their satisfaction with the overall quality of service provided by Council. In previous years a rating was only given by those people who had dealt with Council. The average rating is 7.2 out 10. Interestingly the score in 2016 amongst those who had dealt with Council was significantly higher at 8.0 out 10, indicating that the average may have been reduced by forcing those with no experience with Council to provide a rating.

Those rating their overall satisfaction above average are professional/executives (7.4), in home duties (7.8), living in middle family households (7.6), with incomes \$20,000-\$39,999pa (7.5) and between \$60,000pa and \$99,999pa (\$60,000-\$79,999pa 7.5, \$80,000-\$99,999pa 7.9), and come from Brighton (7.6), Hove (8.4) and Kingston Park (7.6). Those rating below the average are aged 30 years and under (6.0), white collar (6.8), and blue collar workers (6.6), in other employment (6.4), living in young single (6.0) and young couple (5.9) households, with incomes less than \$20,000pa (6.6), and come from Glenelg (6.9), Somerton (6.1) and Seacliff (6.9).

Application of a Net Promoter Score to this question by adding the percentage of those who rated their satisfaction 9 or 10 out of 10 and deducting those who rated it 6 or below provided a score of negative 10.3 out of 100 indicating that more people are dissatisfied with Council performance than those who are satisfied. The previous 2016 score calculated amongst only those who had dealt with Council was positive 35.



Q41. Why did you rate the quality of service this way?

All 400 respondents were asked to provide a reason why they had rated the quality of service the way they had. 21.5% (86 people) were unable to provide a reason as they did not know or had not had any dealings with Council. Of those who did, many of the comments were multi-faceted with nearly two-thirds (63%, 254 people) giving positive responses stating that Council was doing a good job (158 responses), they liked or were impressed with specific aspects or services provided by Council such as the maintaining the beaches, foreshore, parks, green vegetable bags, library, rubbish removal aged/youth services etc. (43 responses), or that the staff were friendly, helpful or responsive (53 responses). 28 people claimed that the Council was doing a mediocre to OK job. Negative responses related to no action being taken on issues that residents had identified such as trees needing pruning, drainage, road sweeping, parking and traffic (31 responses), poor performance such as taking too long and not doing a good job (15 responses), poor or lack of communication/consultation (8 responses), keep the rates down (6 responses), and single responses for bureaucratic and poor performance. There were 18 responses that fell into the other category and these comprised: transparency with finances (2 responses), stop empire building, be more entrepreneurial, needs to be more things happening, councillors need to be more prominent, developments not energy efficient, car parking at Foodland too limited, create more excitement around the area, slow to move forward, more green areas, wasting money propping up Glenelg businesses, depends who is in Council, dog poo and glass on beaches annoying, parks and esplanade always looked after Brighton Road forgotten, Council staff have little respect for rate payers, would love the gardening maintenance and would pay for it, too much money spent on Glenelg.

Q42. Which aspects do you think are the most important for Council to focus their efforts on over the next four years?

All respondents were asked which aspects they thought were the most important for Council to focus their efforts on over the next four years. 310 people were able to provide a response with many of the comments multifaceted comprising several elements and in most cases relative to individual circumstances such as age or location. 90 people were unable to provide a response claiming they did not know.



Responses have been clustered into categories aligned to Council's strategic pillars and these can be summarised as follows:

Place making (194 responses)

Development – mindful of high rise, need more (65 responses) Footpaths and pathways –need repair, need levelling, need cleaning (55 responses) Roads/Crossings – need repair, not enough crossings, busy (35 responses) Traffic/congestion - a result of development, narrow roads, busy weekends, summer (28 responses) Car parking – not enough (26 responses) Jetty Roads – need upgrading, better shops (24 responses) Jetty/Esplanade/Foreshore – develop, upgrade infrastructure (9 responses) Cycle paths (2 responses) Toilets (2 responses)

Environment (95 responses)

Maintaining beaches and coastal areas (56 responses) Waste management (cleaning up beaches, supplying more bins, removing rubbish) (17 responses) Plant more gardens, green areas, landscape along train lines (12 responses) Managing native vegetation and natural environment (sand dunes) (11 responses) Planting more and maintaining street trees (and gum nuts!) (9 responses) Managing storm water and drainage (7 responses) Various specific waste issues (dog poo x 2, graffiti and Council e-waste) 3 responses

Economy (40 responses)

Tourism and events (24 responses) Business and services – improve Jetty Road offering, more pop up bars, markets (17 responses)

Community (38 responses)

Maintenance of sporting facilities (2 responses) Maintenance of beaches (4 responses) Maintenance of playgrounds (1 responses) Providing community centres and programs (8 responses) Providing services and programs for the elderly and disabled communities (19 responses) Providing youth programs (3 responses) Providing services and programs for families with young children (3 responses) Providing services and programs for ethnic/multicultural communities (1 responses)

City Management (24 responses)

Lower/stabilise rates (10 responses) Reduce debt/manage debt (7 responses) Think creatively/work smarter/better planning (3 responses) Boundaries and rezoning (2 responses) Government influencing locally (1 response) Councillor influencing Mayor (1 response)

Safety (16 responses)

Lack of safety in my neighbourhood (10 responses) Traffic concerns (speed along heavy pedestrian roads, time between crossings) (6 responses) Plenty of lighting (4 responses) Parks and reserves (1 response)





Good as is/like how everything is happening (9 responses)

Social (3 responses)

Access to shops/services/disabled access – 1 Community/social programs - 2

Other various (5 responses)

These responses included better bus services, better communication with residents if making changes e.g. tree trunks left on side of the road look disgusting, continual improvement, ensuring that services keep up with growth, getting the area to feel excited.

Q49. Is there any feedback you would like to give Council?

In previous years our interviewers have commented that some respondents want to provide additional feedback to Council and we have therefore included this question again this year to appease these residents. Most of the comments relate to individual residents' circumstances and are included here as verbatim comments:

All children high university degrees all had to move interstate no jobs here lost all their family

Allow the survey evaluations to become public. Congratulations on the NYE fireworks especially the family ones. Would be nice another fish and chips stores

Ask more questions about interaction with your neighbours. How locals interact with one another.

Attention is needed at the gardens around the train station. Lightening around Marlborough Street

Beach hire equipment would be good.

Better communicate e.g. dumping of trees near railway

Better lightening near Marlborough and footpaths in the side streets

Brighton Road traffic is getting too busy

Brighton Road needs another fish and chips store, one store is a pain

Build what's been promised if not, relay that back to residents

Can we see the results so we can ensure that feedback is utilised and benefit our neighbourhood.

Can you please inform us how to get rid of old tyres.

Cedar trees dropping round unsafe berries a hazard for elderly. Brighton train station surrounds ugly and in need of garden and amenity improvement

Consider closing off Jetty Rd Glenelg on weekends and proving free parking at Morphettville Racecourse when races are not on

Council need to improve the vegetation near the train station as it is messy. The lighting and paths can be improved away from the main traffic areas. More hard waste pickups. Fix the traffic congestion issue at the intersection of Sturt Road.

Council should not let street trees hang over other people's fences. Look at parking in side streets off Oaklands Road. Gets very busy and dangerous

Crossings Brighton Rd Both Jetty Roads and reduce rates too high

Developments need to allow for visitor parking and could do with more greenery and trees.

Don't over develop the area

Don't push the development too hard

Finish the foreshore walk – it has taken way too long we can't enjoy our beach hard to even get onto the beach Foodland staff park down Rutland Ave which is inconvenient. This street needs to a one way street and residential parking or reduce path size parking bays in front the homes. The street trees need pruning.

Footpaths in our area need lots of work

Get more events to the area

Get the community development at Brighton built.

Get younger people involved

Good job on quick graffiti removal





Harrow road needs path upgrade. I am 93 years old and have fallen but not hurt. Very happy with care given to the aged so they can continue to live in their home

Hate speed humps. Prefer more modern alternatives for traffic calming. You can hear every car hitting the humps. Braking noise. Re-acceleration noise.

Have lived in area for 20 years and very aggrieved with the council ignoring their own development strategy

I do not like the redevelopment of Minda.

Improve and keep consulting with the community

Involve the community more with future plans

Involve the public more on what's happening

Just remember to keep the community informed

Keep beaches cleaner and upgrade footpaths for elderly and more crossings

Keep buildings to 2 storey

Keep developing the area

Keep doing what you doing

Keep moving forward Council doing good job overall

Keeping beaches clean

Lives in retirement village would like more transport options for short journeys. Maybe a volunteer driver's network? Many residents no longer have cars and struggle to get out.

Look at being able to put shade cloth in the front of house to shade from western sun approached council but was refused. The street needs to look the same. Ridiculous only 3 houses faced west in Amelia Street wants this rectified Look into my storm water 36 & 37 Addison Road

Major problem when it rains in Margate Street with pooling water and poor drainage. Plus with uneven footpaths due to tree roots lifting them. Tripped twice recently.

Make sure Council continues to involve the community in decisions

Make sure council keeps involving rate payers

More communication with residents

More consultation with the community

Need to fix the footpath adjacent to the library, it is not useable for gophers. More street bushes near the Windsor Cinema, there is nowhere for our dog to sniff when we walk. Beautify the gardens near the train station. More exercise equipment for older people like the ones near the Buffalo (in China they provide and promote more exercise for older people). Beautify the roundabouts (in Italy they the local business all sponsor gardens and become competitive for the annual awards). More parking along the esplanade so the side streets do not get congested. Some upmarket restaurants and boutique stores would be nice. More weekend markets along the foreshore to promote local produce. Not really doing a good job managing problems

Oraston Avenue slow down traffic control.

Parking issues and access to get in and out of your property. Narrow lanes should be one way. I have raised this issue on numerous times without appropriate responses and indication no action.

Parking needs to be addressed. Dumped logs along railway terrible.

Please do something about the street trees, we have being waiting for several years to get a new one

Please fix some footpaths, sometimes you end up on the road especially with a wheelchair.

Please fix the footpaths they are becoming such a trip hazard for older people and are useless for gophers and wheelchairs.

Please fix the issues around Sturt Road intersection and the lighting near train station

Please slow down the traffic in the side streets as this can be a problem with the children playing

Public toilet near the jetty would be helpful for tourists who come from the train at Brighton. A tourist would not know that the toilets are near the surf life saver cub rooms. More parking on the esplanade would be helpful.

Put an overpass on Diagonal Road

Queensland box gumtrees is a safety hazard, the gum nuts are an issue with the elderly and children

Rates are too high for the retired pensioners and elderly should be tied to income

Rebuild bus shelter on corner of Jetty Road Glenelg and Brighton Road

Redevelop Glenelg Oval it's the new home of the State cricket team



Regular garden services for the elderly would be lovely to introduce.

Respondent very pleased that the council was conducting this survey

Skate ok at Brighton very good, outdoor upgrades very good. Extra rubbish removal at Christmas needed Some of the staff seem exasperated at providing services

Some public exercise equipment would be useful like Glenelg

Sort out barking dogs

Street tree out the front growing over hanging their fence on Addison Rd need to cut on Residents side and on Brown St side

Street trees are dying as they have not been maintained and cared for.

Suggestion to only allow tram and pedestrians down Jetty Road Glenelg during peak summertime only on weekends as long as you prove on the car parking options.

Sweep up leaves more often.

The Brighton Primary area needs attention I am worried that a child is going to get hit and there is not enough parking for pickup and drop off. How about another fish and chips store, it is hard to get food when it is busy

The council are not supporting the residence at all just there as a stepping stone to move into Government we need people that care about our area and our issues. Councils are becoming politically orientated Liberal or Labor nothing to do with helping our Residents.

The council needs to look at fixing the narrow roads traffic and parking, my friends and family have problems parking outside my home especially in summer, weekends and during local events.

The fireworks are excellent family orientated event, especially the earlier ones, please keep them going. Also the sculptures by the sea is an excellent event that encourages spending in the area, the kids love exploring. One thing another fish and chips and more boutique stores instead of another hairdresser would be nice. Maybe some pop up bars and street food during the summer months would be nice. One negative, the some more maintenance on the jetty is needed.

The gum nuts are a problem. And parking in the street is an issue especially for my family and visitors. Neighbourhood parking permits like other councils would help.

The road sweepers around Medical centre and rail needs to come earlier as the cars park later and he can't clean.

There is a major cat problem in my area bungee street that the council seems to not do anything about

Think the rates should be more even, why do the people on the beach front more than other area (threshold and rates be spread over more evenly). Rates should be look at the number of residents per household. Council's role not promoting business e.g. the cinema and the parking issues at Glenelg. Would be nice to have some more choices (high quality and variety like Burnside and Norwood).

Tidy up Jetty Road more car parks.

Traffic on Nth Esplanade needs attention where it's one way as there are near misses all the time

Trees lopped and make footpaths safer on Addison Rd

Trees roots blocking drains in her street Bournemouth Avenue and not cleaned enough so storm water drains block up

Waste bins green bins need to be weekly has terrible smell

Well done overall. Believe that Council is trying to be generally proactive and progressive.

Why did we spent so much of rate payer money for the bust of the First Lady councilor since we do not know her? Think it was a waste of money.

Would love to know the results of this survey to see what other rate payers think. Thank you allowing our feedback.





7. DEMOGRAPHICS

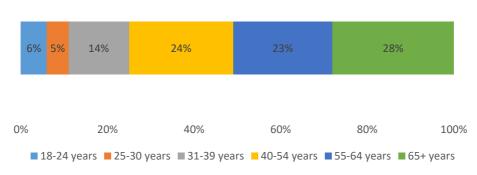
Q43. Record gender

63.0% 0% 20% 40% 60% 80% 100% ■ Male ■ Female Gender comparison 2014-2017 100% 90% 80% 56% 56% 70% 60% 63% 60% 50% 40% 30% 20% 10% 0% 2014 2015 2016 2017 Male Female

Gender n=400

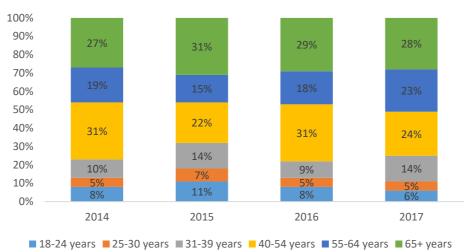
Q44. In which of these age groups do you fall?





A quarter of respondents were aged under 40 years with 76% aged over 40 years.

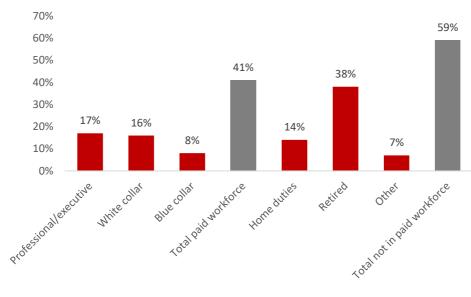




Age comparison 2014-2017

The pattern of age groups remains consistent with previous surveys.

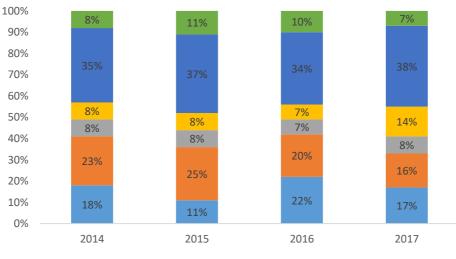
Q45. How would you describe your employment?



Employment n=400





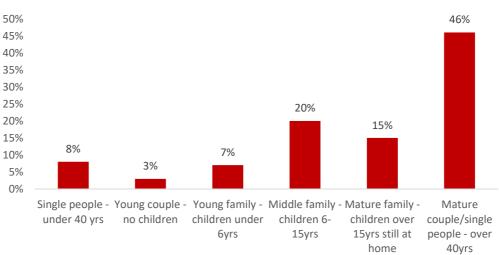


Employment comparison 2014-2017

■ Professional/executive ■ White collar ■ Blue collar ■ Home duties ■ Retired ■ Other

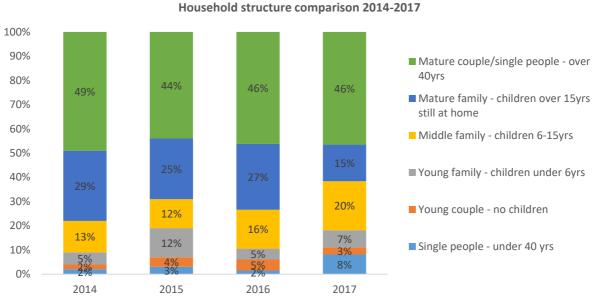
The employment categories remain relatively stable this survey with the exception of those in home duties which has a larger representation.

Q46. Which of these groups' best describes your household?



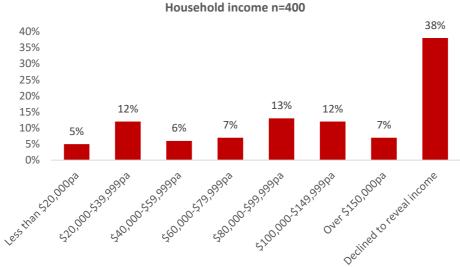
Household structure n=400



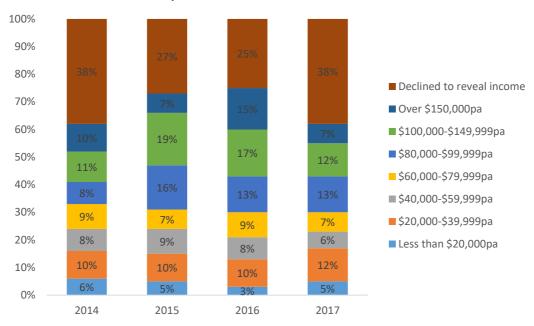


There were less mature family (with children over 15 years with at least one still living at home) households represented however they were replaced by middle family households with children 6-15 years old. This survey also saw a higher representation of young single people households than in previous years. The remaining household groupings (mature couple/single over 40yrs, young families and young couples) were stable.

Q47. Which of the following best describes your gross annual household Income?





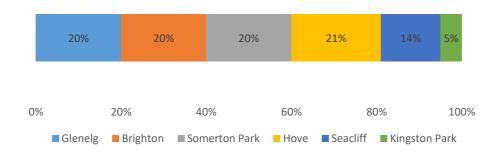


Comparison of household income 2014-2017

There were significantly more respondents choosing not to reveal their income this year, like that of 2014. This came at the expense of those with higher incomes of over \$100,000pa.

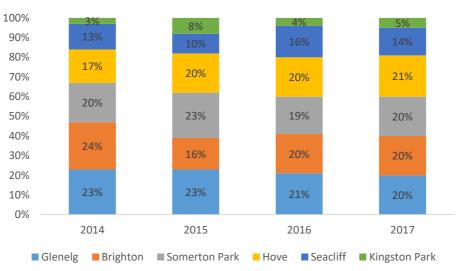
Q48. Which City of Holdfast Bay suburb do you live in?

Location of residents n=400









Comparison of suburb representation 2014-2017

Suburb representation has remained very stable over the survey periods in an attempt to get as even a representation as possible, noting that Seacliff and Kingston Park share a region.





8. TABULATIONS

PART 1 – QUALITY OF LIFE

Safety

Please rate the following statements on a scale 0 to 10 where 0 = disagree and 10 = strongly agree.

Q1. I feel safe in my neighbourhood

	-
	Mean
I feel safe in my	8.33
neighbourhood	

	-	l feel safe in my neighbourhood
		Mean
Gender	Male	8.49
	Female	8.23
Age group	18 to 24 years	8.78
	25 to 30 years	8.84
	31 to 39 years	8.42
	40 to 54 years	8.41
	55 to 64 years	8.52
	65+	7.88
Employment	Professional/executive	8.64
	White Collar	8.33
	Blue Collar	8.41
	Home duties	8.46
	Retired	8.08
	Other (student,	8.57
Household	unemployed, carer etc.)	9.64
Household	Single: (under 40yrs)	8.64
	Young couple Young family	8.58 8.25
	Middle family	8.51
	Mature family	8.58
	Mature couple or single	8.11
Income	Less than \$20,000 pa	7.95
income	\$20,000-\$39,999 pa	8.17
	\$40,000-\$59,999 pa	8.48
	\$60,000-\$79,999 pa	8.41
	\$80,000-\$99,999 pa	8.58
	\$100,000-\$149,999 pa	8.72
	\$150,000+ pa	8.48
	Declined	8.15
Suburb	Glenelg	8.35
	Brighton	8.41
	Somerton	7.94
	Hove	9.12
	Seacliff	7.53
	Kingston Park	8.40

	0 Strongly disagree	1	2	3	4	5	6	7	8	9	10 Strongly agree	Total
I feel safe in my	1	1	1	1	6	11	11	39	122	135	70	398
neighbourhood	.3%	.3%	.3%	.3%	1.5%	2.8%	2.8%	9.8%	30.7%	33.9%	17.6%	100.0%

Q2. Parks and reserves are well laid out and allow me to keep an eye on my children/my surrounds

Mean
Parks and reserves are
well laid out and allow
me to keep an eye on
my children/my
surrounds



		Parks and reserves are well laid out and allow me to keep an eye on my children/my surrounds	ł
		Mean	
Gender	Male	8.37	, ,
	Female	8.22	
Age group	18 to 24 years	8.33	
	25 to 30 years	8.76 8.44	
	31 to 39 years 40 to 54 years	0.44 8.18	
	55 to 64 years	8.48	
	65+	7.99	
Employment	Professional/executive	8.56	
	White Collar	7.98	3
	Blue Collar	7.96	
	Home duties	8.49	
	Retired	8.24	
	Other (student,	8.39)
Household	unemployed, carer etc.) Single: (under 40yrs)	8.46	
riouserioiu	Young couple	8.09	
	Young family	8.42	
	Middle family	8.42	2
	Mature family	8.44	ł.
	Mature couple or single	8.11	
Income	Less than \$20,000 pa	8.50	
	\$20,000-\$39,999 pa	8.16	
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	7.78 8.30	
	\$80,000-\$99,999 pa	8.85	
	\$100,000-\$149,999 pa	8.34	
	\$150,000+ pa	8.20	
	Declined	8.16	5
Suburb	Glenelg	8.07	
	Brighton	8.26	;
	Somerton	7.64	ł
	Hove	9.36	;
	Seacliff	7.77	,
	Kingston Park	8.79)
	0 Strongly dis	agree 1	2

	0 Strongly disagree	1	2	3	4	5	6	7	8	9	10 Strongly agree	Total
Parks and reserves are	0	0	1	2	3	10	12	44	112	100	61	345
well laid out and allow me to keep an eye on my children/my surrounds	.0%	.0%	.3%	.6%	.9%	2.9%	3.5%	12.8%	32.5%	29.0%	17.7%	100.0%

Q3. There is plenty of lighting along paths and in parks in the City of Holdfast Bay

	Mean
There is plenty of	7.51
lighting along paths and	
in parks in the City of	
Holdfast Bay	





		There is plenty of lighting along paths and in parks in the City of Holdfast Bay
		Mean
Gender	Male	7.59
	Female	7.45
Age group	18 to 24 years	8.68
	25 to 30 years	8.44
	31 to 39 years	7.29
	40 to 54 years 55 to 64 years	7.54 7.58
	65+	6.99
Employment	Professional/executive	7.78
Employmont	White Collar	7.30
	Blue Collar	7.54
	Home duties	7.69
	Retired	7.22
	Other (student,	8.32
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.39
	Young couple Young family	7.70 7.22
	Middle family	7.64
	Mature family	7.66
	Mature couple or single	7.23
Income	Less than \$20,000 pa	7.87
	\$20,000-\$39,999 pa	7.37
	\$40,000-\$59,999 pa	7.43
	\$60,000-\$79,999 pa	7.54
	\$80,000-\$99,999 pa	7.90
	\$100,000-\$149,999 pa \$150,000+ pa	7.63 8.04
	Declined	7.21
Suburb	Glenelg	7.81
	Brighton	6.75
	Somerton	7.02
	Hove	8.64
	Seacliff	7.77
	Kingston Park	6.72

	0 Strongly disagree	1	2	3	4	5	6	7	8	9	10 Strongly agree	Total
There is plenty of lighting along paths and in parks in the City of Holdfast Bay	0 .0%	0 .0%	3 .9%	5 1.5%	13 4.0%	18 5.5%	37 11.3%	64 19.6%	90 27.6%	66 20.2%	30 9.2%	326 100.0%

Social

Q4. I am able to get to the places within the City of Holdfast Bay I want to go (access to shops, services, open space etc.)

	Mean
I am able to get to the places within the City of Holdfast Bay I want to go	8.50





Male Female 18 to 24 years 25 to 30 years 31 to 39 years 40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student, unemployed, carer etc.)	Bay I want to go Mean 8.50 8.41 9.01 8.63 8.44 8.63 8.44 8.71 8.03 8.91 8.21 8.21 8.21 8.21 8.21 8.21 8.21 8.2
Female 18 to 24 years 25 to 30 years 31 to 39 years 40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.4 9.1 9.0 8.4 8.4 8.7 8.7 8.0 8.9 8.9 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2
18 to 24 years 25 to 30 years 31 to 39 years 40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	9.1 9.0 8.6 8.4 8.7 8.0 8.9 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2 8.2
25 to 30 years 31 to 39 years 40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	9.09 8.69 8.44 8.77 8.00 8.90 8.22 8.22 8.24 8.86
31 to 39 years 40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.6 8.4 8.7 8.0 8.9 8.9 8.2 8.2 8.2
40 to 54 years 55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.44 8.74 8.03 8.99 8.22 8.24 8.24 8.24
55 to 64 years 65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.7(8.0) 8.9(8.2) 8.2(8.2) 8.24 8.8(
65+ Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.0: 8.9(8.2) 8.2/ 8.2/ 8.2/ 8.8/
Professional/executive White Collar Blue Collar Home duties Retired Other (student,	8.90 8.22 8.24 8.84
White Collar Blue Collar Home duties Retired Other (student,	8.22 8.24 8.81
Blue Collar Home duties Retired Other (student,	8.24 8.88
Home duties Retired Other (student,	8.8
Other (student,	8.2
unemployed, carer etc.)	9.1
Single: (under 40yrs)	8.9
Young couple	8.75 8.40
	8.6
	8.7
Mature couple or single	8.2
Less than \$20,000 pa	8.0
\$20,000-\$39,999 pa	8.3
	8.1
	8.5
	9.00 8.49
	8.3
	8.5
Glenelg	8.1
Brighton	8.3
Somerton	7.8
Hove	9.6
Seacliff	8.22
Kingston Park	8.9
	Young family Middle family Mature family Mature couple or single Less than \$20,000 pa \$20,000-\$39,999 pa \$40,000-\$59,999 pa \$60,000-\$79,999 pa \$100,000-\$149,999 pa \$150,000+ pa Declined Glenelg Brighton Somerton Hove Seacliff

	0 Strongly disagree	1	2	3	4	5	6	7	8	9	10 Strongly agree	Total
I am able to get to the places within the City of Holdfast Bay I want to	0 .0%	0 .0%	0 .0%	2 .5%	6 1.5%	7 1.8%	10 2.5%	55 13.9%	101 25.4%	102 25.7%	114 28.7%	397 100.0%
go												

Q5. The City of Holdfast Bay provides programs that foster social interaction and community wellbeing

	Mean
The City of Holdfast Bay provides programs that foster social interaction and community wellbeing	8.00





		The City of Holdfast Bay provides programs that foster social interaction and community wellbeing
O a ra da ra	Mala	Mean
Gender	Male	7.78
	Female	8.11 7.78
Age group	18 to 24 years 25 to 30 years	7.86
	31 to 39 years	8.12
	40 to 54 years	8.07
	55 to 64 years	8.17
	65+	7.77
Employment	Professional/executive	8.30
	White Collar	7.60
	Blue Collar	7.73
	Home duties	8.26
	Retired	7.99 7.64
	Other (student, unemployed, carer etc.)	7.04
Household	Single: (under 40yrs)	7.93
riodoonola	Young couple	7.80
	Young family	8.25
	Middle family	8.11
	Mature family	8.05
	Mature couple or single	7.92
Income	Less than \$20,000 pa	7.31
	\$20,000-\$39,999 pa	7.86
	\$40,000-\$59,999 pa	7.72
	\$60,000-\$79,999 pa	8.37
	\$80,000-\$99,999 pa \$100,000-\$149,999 pa	8.61 8.03
	\$150,000+ pa	7.69
	Declined	7.95
Suburb	Glenelg	7.50
	Brighton	7.95
	Somerton	7.56
	Hove	8.79
	Seacliff	7.56
	Kingston Park	7.92

	0 Strongly disagree	1	2	3	4	5	6	7	8	9	10 Strongly agree	Total
The City of Holdfast	0	0	2	0	4	4	14	57	90	96	15	282
Bay provides programs that foster social interaction and community wellbeing	.0%	.0%	.7%	.0%	1.4%	1.4%	5.0%	20.2%	31.9%	34.0%	5.3%	100.0%

Quality of Life

Q6. What do you value most about living in the City of Holdfast Bay?

Access to all transport Marion shops and services

Access to amenities shopping beach safety

Access to beach and relaxed lifestyle

Access to beaches and parks.

Access to shops beaches restaurants everything is really close by

Access to the beach can walk lots of variety of shops services family and friends

Access to the beach can walk run

Accessibility to beach and Marion shopping centre

Activities/events e.g. NYE fireworks, sculptures by the sea. They are a great way to attract spending in the local area Alive and bustling

Amenities available and the beach

Amenities shopping cafes beaches

Amenities shops cafes

Atmosphere and close to the beach

Away from hustle and bustle of suburbia great trains and transport walk to the beach nice walking areas





Beach (15 responses) **Beach access** Beach accessibility Beach and being able to catch tram to work Beach and being close to work Beach and convenience. Not snooty. Beach and St Jude's players Beach and what if offers our family Beach and what it offers Beach busy shopping streets Beach close Beach close by Beach close public transport Jetty Road Brighton Beach close school Marion Beach close shops transport Beach close to friends Beach close to parents i.e. babysitters Beach close to shops restaurants Beach close to transport holiday feel sometimes Beach closeness to everything Beach comfortable lifestyle Beach eating areas improving parks well kept Beach Glenelg shopping is good Beach good environment to raise kids Beach good range of coffee places and bars Beach good restaurants shopping Beach holiday atmosphere Beach is lovely Beach is walking distance. Great on a summer night. Beach lifestyle Beach lifestyle yacht club sailing walking trails Beach most facilities I would want Beach near transport shops Beach nice neighbours close to my work Beach nice restaurants Beach nice vibe around shopping centres **Beach restaurants** Beach restaurants shops Beach shops Beach the area Beach the environment close to facilities Beach tourism Beach train shops Beach tram shopping Beach transport Beach young families coming in Beach, accessibility to city, public transport Beach, close to Marion shopping centre and good public transport Beach, family activities, sports, restaurants, cafes Beach. Great place to meet friends Beaches (3 responses)





Beaches and cafes Beaches and lifestyle. If Brighton does not have what I need, Marion shopping centre is very close by Beaches cafes restaurants amenities Beaches cafes restaurants shopping Beaches close to shops restaurants Beaches shopping close to Marion cafes restaurants amenities Beaches shops amenities everything is close Beaches shops Marion good transport to city amenities Beachside atmosphere Beachside atmosphere. Beautiful area well maintained living near the beach very relaxing Been here 50 years. Being able to access the beach and right now no one on Burnham Rd (Kingston Park) can access the beach or even have friends and family over as the whole foreshore is dug up very unhappy. Being able to access the beach easily Being able to walk to shops everything very convenient Being close to all I need and being able to access tram to city Being close to beach (4 responses) Being close to beach and casual lifestyle Being close to beach and great pubs Being close to beach and water Being close to everything Being close to family and the beach environment Being close to the beach Being close to the water Being close to work and close to beach and night life Being close to work and good schools and beach Being near beach Being near the beach (2 responses) Beaches and accessibility to get to other areas like Marion and the McLaren wineries Can walk to everything in Brighton shops services cafes beach Can walk to most shops beach amenities Can walk to shops and facilities Central to everything shops cafes restaurants transport Central to everywhere I go Central to my work and friends and shopping Close to everything easy to get around Climate access accessibility to shops and transport Close beach (3 responses) Close beach close hospitals Close knit community lived there 29 years Close to all shopping centres lots of shops restaurants and cafes Close to beach Close to Beach and friends Close to beach and shops (2 responses) Close to beach quiet Close to beach quiet except during holidays Close to beach, cafes and great lifestyle Close to beaches Close to everything and it's by the water

Close to everything buses trains amenities great shops and beach lifestyle





Close to everything family shopping beaches good transport can walk to most places easily Close to everything here can walk to shops the beach and good transport Close to everything shops bus trains trams well serviced Close to family Close to family and friends great lifestyle Close to family and friends great shopping beaches Close to family friends cafes sporting facilities beaches healthy lifestyle Close to Marion buses and trains Close to Marion transport is great good shopping and beach lifestyle Close to Mosley Square and beach Close to my family Close to my family and friends Marion transport is great beach lifestyle Close to sea and Jetty Road Close to shopping and beach. Close to shops transport can walk to beach great community Close to the beach Close to the beach and friends Close to the beach trains shops Close to train and shops Close to university and beach Close to work, nice beach Closeness to facilities and beach Closeness to the beach and just a fabulous lifestyle Closeness to the beach shops restaurants Coastal area Marion shops cafes Coastal views Community Community and accessibility Community feel **Community spirit** Community, people, ability to exercise easily Convenience Convenience and beach Convenience for shopping and facilities. Convenience of everything Convenience of everything and the beach Convenience to facilities shops beach restaurant Convenience, shops, restaurants Convenient and the beaches Convenient to access beaches and public transport. Convenient to everything Cosmopolitan feel on Jetty Road Brighton Cost restaurants beach facilities Definitely the beach Doctor's services shopping Marion transport were very lucky here Don't like to go to those places Down near the beach and good facilities Easy access shops transport and beaches Easy access to beach like about to go now Easy access to everything and the leisurely lifestyle Easy access to everything I need





Easy access to most things including beach Enjoy the quiet Everything best place to live Everything close shops beach Everything is at your fingertips Everything is available in the area including the beach it's a great environment Everything is close by and of course the beach Everything is close can walk Everything is close shops services transport Everything is convenient and of course beach Everything is easily available and being close to the beach Everything is here shops amenities transport and sea Everything is here shops love Marion transport is the best beaches amenities Everything is here walk to beach shops restaurants great transport easy to get to the city Everything is very convenient Everything is very convenient Everything it offers in a beachside location -convenient to everything Fabulous lifestyle Family environment, beach, great neighbourhood Family feel. Relaxed atmosphere. People know each other and stop to talk. Family friendly Family friends the beach shops are great close to everything Family orientated great shops cafes the beach access to all services Feeling safe beach Feeling safe. Feels nice community feeling Friendly and close knit community Friendly and safe area. Friendly neighbourhood with low crime rate Friends are. Near me Friends around me Good community support beach Good mix of age groups and social groups great climate great shops good friends Good neighbourhood Good neighbours close beach shopping Good schools beach shopping Good shopping nice neighbours close beach Great accessibility Great amenities shops beaches cafes Great area close to everything Marion lots of shops cafes restaurants services Great family friendly pub and the beach is great for kids Great lifestyle and being close to beach Handy to beach cafes Glenelg Happy with safety shops beach Have been here over 30 years Have lived here all my life first with my Parents and now my family. Best lifestyle here beaches shops restaurants Marion and great transport to everywhere Holiday atmosphere with beaches shops services Holiday feel of the area Holiday feeling beaches cafes I can walk everywhere, shops, beach - we have good services and transport





I can walk to everything I don't have to travel far to get things and to go to appointments plus I love the beach I like that it has access to beaches, jetty road shops and restaurants and general meeting places to see friends and family. I work nearby Is still close to Marion if I cannot get what I want near my home Just a reasonable place to live Just love the beach and being to go for walks along foreshore Lifestyle (3 responses) Lifestyle along Jetty Road Brighton Lifestyle and convenience Lifestyle and great neighbourhood Lifestyle beach shops cafes great family living Lifestyle being close to beach Lifestyle cafes restaurants beaches Lifestyle, we walk the dogs every day, on the beach we go to cafes that are pet friendly our family all live close by Like being able to walk along Esplanade most days or down the Jetty Like cleanliness and relatively safe and of course beach together with great vibe Like the area, being living in 62 years Live on the seafront the Esplanade walk the dogs everyday love it here very happy Lived here all my life all my family and friends are here love the beach shopping restaurants just great lifestyle Lived here all my life close to family and friends shops cafes restaurants and transport Lived here all my life family friends love the area Lived here all my life first with my Parents now my family it's a beautiful lifestyle Lived here for 43 years Lived here for over 30 years now all my family and friends live here we all love this area Lived here most of my life great place to live close to everything Lived here over 40 years my life is here family friends services transport Liver here all my life living near the sea Living by the sea. Living close to family and friends the beach lifestyle Living near the beach Living there 50 years and very happy and just love it here Local amenities shops beach restaurants Location ambience close to beach shopping Location and the beach is easy to access Location beach close city transport Location to the sea Lots of shops easy sport and the beach Love it. Close to my friends beach shops Love living by the beach walk everyday great shops variety of supermarkets Close to everything Love the beach sailing and the walking trails Love the beaches Marion shops cafes restaurants Near beach (3 responses) Near beach and Glenelg Near beach close Glenelg Near beach good public transport to city Near beach pleasant people around Near beach quiet safe Near beach schools Near sea close to city easy to get around





Near the beach and great shops Near work close beach Near to beach Neighbours access good services in Close bus Next door to my family live in the same street always lived in this area Nice being near the beach and less congested from other area Nice family feel friendly welcoming neighbours Nice lifestyle Nice neighbours and local activities Nice neighbours good shops clean air Nice people no ruffians Open space, Peace and quiet and close to sea and casual atmosphere Position shops easy parking Proximity of everything I need Proximity of the seas, excellent waste removal and the volunteer program Proximity to sea and cafes Public transport, beach and shopping Quiet beach close shops Quiet beach privacy Quiet near beach and shops Quiet neighbourhood close beach shops transport Quite quiet and lovely walks on the beach Quite unique area Seacliff was a fishing village the heritage Recreation and beach Relaxation and great lifestyle. Close to beaches **Relaxed lifestyle** Access to almost everything Safety close beach shops Safety of children and no crime Safety quiet beach shopping Same as other areas Sea. lovely beach Seaside atmosphere Seaside living Security Sentimental family shops Services buses trains shops close to everything Services, doctors', hospital all close by transport is good lots of shops don't need to go to the City Services shopping Marion trams buses trains can walk everywhere Shopping cafes restaurants services Shopping close to everything Marion restaurants cafes beach great transport Shopping Marion amenities good transport close to everything Shops amenities Shops area esplanade Shops beaches amenities Shops Marion Brighton Rd So much has everything here close by So much shops beaches cafes family close by lots of services So much we are so lucky seaside location shopping transport and services





So much we have everything here shops beaches cafes shopping centres Still not sure only just moved in to my unit a week ago Street lighting from the train station and Marlborough street (Brighton road side is ok) Surrounded by friends. The 'holiday feel' of the sea The ambience of the area, close to family and the beach The beach (6 responses) The beach access is easy The beach and all it offers our family The beach and great night life The beach and yacht clubs are good The beach lifestyle The Beach walking dog shops The beaches family area great for young children shopping The beaches for the kids walking the dogs close to everything The beaches walking paths lifestyle The best place in the world lived there 40 years The Brighton beach The convenience of everything including access to tram to city The cosmopolitan atmosphere down Jetty Road Brighton The feel of the place The great lifestyle The great lifestyle including beach The great lifestyle living near the beach The great outdoor lifestyle The lifestyle we can enjoy The relaxed neighbourhood the beach been here 54 years The sea The sea, transport Transport to everything Marion shopping services holiday atmosphere close to all my family and friends Transport very convenient. Bus. Train. Transportation buses trams trains Marion shops cafes Variety of amenities available including beach Very comfortable living Very nice lifestyle Very nice spot 30 years so happy Vibrancy, beach and public transport Village convenient Walk to beaches parks playgrounds great family lifestyle Walk to everything I need food shops services close to family Walk to shops walk to beach close to family buses very happy with the area Walking to the beach shops services Walks along the beach Walks on beach We have everything here shops buses trains, trams and lots of services We live on the beach take our dog down walking every day great lifestyle We moved here for the beach sailing members of the yacht squad have lots of friends here Welcoming community friendly

Wonderful lifestyle great for families with the beach boating skiing





7

18.5%

74

8

21.0%

84

9

107

26.8%

6

17

4.3%

Q7. Overall, how would you rate the City of Holdfast Bay area as a place to live?

	Mean			
Overall, how w rate the City of Bay area as a	f Holdfast			
live?				
		Overall, ho you rate the Holdfast B as a place	e City of ay area	
		Mea	n	
Gender	Male	-	8.55	
Age group	Female 18 to 24 years 25 to 30 years 31 to 39 years		8.42 8.57 8.58 8.64	
	40 to 54 years 55 to 64 years 65+		8.38 8.67 8.27	
Employment	Professional/executive White Collar		8.87 8.47	
	Blue Collar Home duties Retired		8.21 8.61 8.29	
	Other (student, unemployed, carer etc.)		8.54	
Household	Single: (under 40yrs) Young couple Young family		8.06 8.75 8.29	
	Middle family Mature family Mature couple or single		8.74 8.68 8.36	
Income	Less than \$20,000 pa \$20,000-\$39,999 pa \$40,000-\$59,999 pa		8.15 8.28 8.00	
	\$60,000-\$79,999 pa \$80,000-\$99,999 pa \$100,000-\$149,999 pa		8.21 8.74 9.00	
Suburb	\$150,000+ pa Declined Glenelg		9.30 8.29 9.52	
	Brighton Somerton		8.40 7.31	
	Hove Seacliff		8.93 7.80	
	Kingston Park		9.05	
	0 Strongly disa	agree 1	2	
Overall, how v	_	0	0	0
rate the City o Bay area as a	f Holdfast	•	-	0%

Net Promoter Score - How would you rate the City of Holdfast Bay area as a place to live?

3

1

.3%

4

0

.0%

5 Neutral

8

2.0%

	Mean
NPS How would you	47.50
rate the City of Holdfast	
Bay as a place to live?	

live?





10 Very satisfied

109

27.3%

Total

100.0%

400

Q8. On a scale of 0-10, where 0 is very unlikely and 10 is very likely, how likely is it that you would recommend the City of Holdfast Bay as a place to live to others?

How likely is it that you would recommend the City of Holidast Bay as a place to live to others? Mean Gender Male Female 8.23 Age group 18 to 24 years 25 to 30 years 8.79 31 to 39 years 8.08 55 to 64 years 8.08 65+ 7.73 Blue Collar 7.52 Blue Collar 7.52 Blue Collar 7.97 Other (student, nuemployed, care etc.) 8.15 Household Single: (under 40yrs) 8.15 Young couple 8.25 Young couple 8.25 Young family 8.43 Middle family 8.77 Mature ramily 8.60 Mature ramily 8.60 Mature family 8.15 \$20,000-\$39,999 pa 7.89 \$40,000-\$79,999 pa 7.41 \$80,000-\$79,999 pa 9.33	City of Holdfa a place to live others?						
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How likely is it that you 2 3 10 5 1 16							(
would recommend the			2 3 10	5	1	16	_

Net Promoter Score – Likelihood of recommending City of Holdfast Bay as a place to live to others

	Mean
NPS Likely to	47.50
recommend the City of	
Holdfast Bay as a place	
to live to others	





10 Very likely

128

32.0%

Total

100.0%

400

7

11.3%

45

8

77

19.3%

9

106

26.5%

		NPS Likely to recommend the City of Holdfast Bay as a place to live to
		others
		Mean
Gender	Male	52.03
•	Female	44.84
Age group	18 to 24 years	52.17 57.89
	25 to 30 years 31 to 39 years	52.73
	40 to 54 years	40.82
	55 to 64 years	73.91
	65+	26.55
Employment	Professional/executive	77.61
	White Collar	39.06
	Blue Collar	24.24
	Home duties	64.29
	Retired	34.87
	Other (student,	57.14
	unemployed, carer etc.)	
Household	Single: (under 40yrs) Young couple	36.36 33.33
	Young family	33.33 46.43
	Middle family	64.63
	Mature family	56.67
	Mature couple or single	40.00
Income	Less than \$20,000 pa	40.00
	\$20,000-\$39,999 pa	36.96
	\$40,000-\$59,999 pa	32.00
	\$60,000-\$79,999 pa	24.14
	\$80,000-\$99,999 pa	69.81
	\$100,000-\$149,999 pa	74.47
	\$150,000+ pa	81.48
<u></u>	Declined	36.60
Suburb	Glenelg	91.36
	Brighton	36.25
	Somerton	-7.50
	Hove	86.90
	Seacliff	3.64
	Kingston Park	90.00

Q9. Why did you rate your answer this way?

Open responses rated 0 – 6

Chose not to want to give a score for the question Have had a dispute with Council Don't want the responsibility Don't want to get involved Wouldn't impose Aged care home on Chaplin Road is built right up to boundaries which is against the rules and council doesn't care Because of dogs and the poor Council Don't feel comfortable doing this Don't like to bother people Don't want to get involved I'm only renting Not my business Not my business to tell people where to live That would be intrusive Wouldn't do it being nosy Don't know anyone that wants to move Don't know anyone to tell Don't know many people you could move here we are renting Don't like to get involved Feel a bit uncomfortable coercing someone into living here





If they were good friends or relies An unusual question Difficult as is disabled Don't know anyone I could talk to Don't want to impose Don't want to impose on others Going down hill I'm pretty old and don't meet many people It's not my business to recommend No opinion Not interested (2 responses) Not my concern Not sure So far the area is nice That would be imposing on people Would like to stop the residential capacity Always been very happy here Don't know people looking like moving Happy to promote the area as long as the residential density does increase Nice place to live Seacliff isn't overly good that'd I'd do that That's what I believe The parking areas can be improved

Open responses rated 7 – 10

Atmosphere Atmosphere and beaches Be nice for my friends to be close Be nice if more people my age were around Be nice to share with friends and family Beach and good community services, choice with public transport and easy to get to other locations Beaches and shopping Beaches, nice cafes and family friendly pub Because I would Been there 50 Years Better for younger people now Close to beach Close to beach and shopping Close to everything Close to sea Convenient to shops and beach, neighbourhood is quite Fabulous area to live Family friendly beaches Friendly Good public transport Happy to share my feelings I enjoy the beach lifestyle I just would I'd like my friends to live closer It's a great place to live. It has everything you need in one area. As well you can meet near the beach at sunset. It's a nice place to live and raise a family





It's a pleasant place to live It's quiet where I live Jetty Road, Brighton is a nice place for a coffee Like to share these things Need more young people in the area Need to modernise a bit more like Henley. Fun vibes needed. Needs more young families Nice thing to do Only if the council doesn't build a block of flats next door Others would also enjoy living here Pleasant place to live Pleasant security Pretty buzzy living Probably tell other school parents who don't live in area Quite neighbourhood most of the time Safe beaches The beach and jetty road, Brighton Transport and shopping is convenient. Diversity of neighbourhood, people friendly and crime is not an issue Don't know A good life so close to everything A very pleasant and good spot for families Access to beach and close to Marion Shopping Centre Accessibility to everything Accessibility, nice beach and clean air Amenities shops Marion Be nice if my friends lived closer Be nice to get younger families in the area Beaches and accessibility **Beaches** cafes Beautiful place nice shopping Can walk to work and beach and shops. Close to beach Close to beach, good transport, close to Marion, good shops Close to everything. Shops. Hotels. Beach. Close to friends Convenience Convenience to the shops Due to convenience to everything and close to beach Don't know Family feel Family friendly Gets a bit busy in summer months Good lifestyle choices, nice beach, good selection of shops Good safe place to raise a family Good shops transport Great area to live and bring up your family Great atmosphere and a variety of public transport. Love to promote living here as longs as the traffic does not impact on our streets (narrow streets) I believe it's a really nice suburb I love the area but it can be expensive for living I'm happy with the lot





I'm proud of where I live If they can afford it It's a good way of life close beach good for families It's a nice place to live It's good to share something that you enjoy It's great being near the beach but can get very busy in summer months It's the lifestyle Jetty Road, Brighton is a perfect place to shop, dine and socialise. Just a nice place (2 responses) Just a nice place to live Lifestyle and variety of stores/cafes Lived here for years we have everything here Lovely beaches Maybe my friends would move into area Maybe younger people will come into the area More younger people in area would be good My friends could be closer It's a good place Near beach Nice and safe beach Nice area Nice beach Nice living Nice location, good beach Nice people live here overall. Nice place to live come here and see Hard to say No answer Ok place to be Pretty good job foreshore looks great Proud to live here Proximity to beach Public transport (train and bus), beach, good coffee, relaxed, easy to get to Marion shopping centre, easy to visit other areas like the McLaren wineries, Aldinga and Sellicks. Still easy to get to the city via public transport if you need to. Quiet place to live Safe and clean beach Seems a much better community than a lot of council areas Shops beach safety Shops beaches The area has a lovely feel to it The atmosphere freshness from living on the sea The beach environment Think people would like to know about the area Transport beaches walking trails privacy Wonderful area to live Would like to share what I have got Already have recommended Amenities cafes restaurants beach Amenities shops services Beach, family activities, sports, restaurants, cafes As per comment before the location



Atmosphere and love the area Atmosphere on Jetty Road, Brighton Beach **Beach lifestyle** Beach shopping Beach shops and amenities Beaches - family oriented, jetty road Brighton Beaches cafes near the sea great appeal Beautiful area to Live love the natural environment Because everything is so convenient including good schools Because of all the services beach buses trains trams Best lifestyle area in Adelaide Best place to live we have everything here Best suburb in Adelaide to live Close to beach Close to beach Marion and services lots of space between houses Close to everything shops amenities Coast restaurants amenities Diverse opportunities, caters for all demographics Doing pretty good job Everything available Fabulous area to live **Fabulous** lifestyle Fantastic place to live wouldn't live anywhere else Friendly Friendly neighbourhood, family orientated beaches, good transport, and relaxed atmosphere down Jetty Road Brighton on weekends all year round Good schools. Jetty Road lovely. Great variety close by. Great area to live and able to see the sea Great area to live in Great beaches and convince for transports and shops Great for folks with kids and to be close to water Great lifestyle (2 responses) Great lifestyle and lovely beaches Great lifestyle at the beach Great place to live (2 responses) Great place to live for lifestyle Great place to live we have everything here walking bus trams trains Marion and great shopping Great relaxed lifestyle Great relaxed living Great seaside location Great suburb to live for families Great vibe and ambience and each and council considers residents to make the area better Have friends that moved here for the lifestyle I often tell people how good living is in my area I'm very happy here my family stayed living here when they left home have grandchildren now living down the road It has a lovely feel and lots to do for families It's a great beach lifestyle It's a wonderful lifestyle It's an easy lifestyle close to water - holiday atmosphere It's great being close to beach





It's great living near the water Just a nice place to live Lifestyle Lifestyle can you afford it Lived there over 50 years love beaches shops Love coming home to tranquillity at night. Love living here Love living here don't need to leave my area Love living here, great place to live Love living here great lifestyle Love this area best suburb in Adelaide Love where we live very happy More kids needed Nice beach, good places for a bite to eat Nice coastal suburb Nice people live here Nice places to eat Not happy about Council as refused putting up shade to from the westerly sun no 5 Amelia house has no shade at all People ought to know how good living here is Pleasant place to live Pleased to do so Recommend family and friends to move here for lifestyle Safe and comfortable and has a good vibe Safe, quiet, good facilities Safety mainly. Area feels relaxed. Same reasons as before plus good community Seems very comfortable suburb Seen developed from vacant land to housing done football yachting brother was the mayor Shops amenities Beaches Shops beach amenities Shops beaches services great for family's Shops trains shops situated The beach and convenience of everything The beach and everything you need is close by The beach and lifestyle The beach is first class The beach no bushfire risk and lifestyle The great lifestyle available in the area The lifestyle Usually relaxed area Very happy here great family lifestyle close to my family and friends Very happy living here we have everything here Very pleased with where I am Want new friends We have it all here We love it here spent my childhood growing up on the beach best place in Adelaide to live We love living her over 20 years now and I grew up here as well all my family and friends are close by We moved here because we love the lifestyle Welcoming friendly place Already have all my family have settled here and quite a few friends relocated here Already have family and friends that moved here as we love it so much





Already have my family living close by Family environment, beach, great neighbourhood Beach Beach and facilities fantastic. Beach and lifestyle Beach is fantastic Beautiful place to live close to everything Been here over 25 years very happy here Being close to beach (2 responses) Being close to sea is lovely Best area in to live Best area to live 30 years one home Best area to live close to everything has all you need close by Best family lifestyle area Best place to live for lifestyle Best place to live I wouldn't live anywhere else Best place to live in Adelaide (2 responses) Best suburb in Adelaide to live (2 responses) Best suburbs in Adelaide Close to beaches property prices general overall feeling Convenience Convenience and beach Convenience is such a great benefit to an easy lifestyle Definitely the beach Easy life close to beach Easy to get everywhere. Everything here don't need to leave our area Everything is available and the suburb has a nice feel to it Everything is here beach lifestyle shops services Marion transport Everything is very good Fabulous area to live Fabulous area to live couldn't ask for more Fabulous lifestyle (2 responses) Family bought here because of the lifestyle Good being close to beach in summer Great area to live Great area to live everything is here Great area to live has everything Great area too live Great environment Great environment near the beach Great lifestyle (4 responses) Great lifestyle and closeness to beach Great lifestyle close to beach Great lifestyle close to the beach Great lifestyle here Great location close to everything Great place to live (3 comments) Great place to live have envy thing here Great place to live near beach Great place to live near the beach





Great to be near the beach/water Happy here Have friends that moved here from eastern suburbs for a lifestyle change Have my best friends that recently moved here as they saw our lifestyle they are really happy here Healthy active lifestyle I am very happy with living here I can walk to Jetty Rd Brighton to meet friends, cafes, shops, and beach. Glenelg has great shops as well. I wouldn't live anywhere else great area to live in It feels like you are on holidays all the time It's a fabulous lifestyle close to the beach It's a good relaxed lifestyle It's a great location It's a great place to live everything is close by It's great living close to the beach It's great living near beach It's great living near the beach It's great living near the beach and what if offers It's great to be near the water It's great to live near the beach It's great to live near the beach kids love it It's great to live near the water Just love living near the beach Just love the friendliness of the area. Lifestyle beaches shopping Marion great transport amenities Lifestyle choices living in this area Lifestyle close to everything good shops transport Lived here all my life Living near the beach is a great lifestyle Love both roads for shopping cafes restaurants great meeting place for family and friends Love feel of the area Love living here wonderful area to live Love living in this area great place to live Love the beach Love the whole areas feel. Friendly Mainly Beach lifestyle My son moved here to be closer to me with his family and they enjoy the beach lifestyle Nice place to live Nice beachside suburb Nice feel to the place Parents lived here and we decided to locate here as well. Safe and friendly environment and good schools Safe pretty clean Safe. Nice people live here Safety beach Safety Seaside atmosphere 15 mins from CBD Such a great lifestyle The beach creates a great vibe The beach is a huge attraction The beach is just so nice to live near The beach lifestyle





The beach the area everything out together nice environment The beachside location The lifestyle here is amazing Transport good. Amenities good. Homely. Very happy here Very happy here great place to live Vibrant established area. Generally quiet area to live. Less young people living here means a bit quieter We have everything here beaches shopping services and transport We have everything here best suburb to live in Adelaide We have everything here no need to go anywhere holiday atmosphere Wonderful area to live we don't want for anything here Wonderful lifestyle area beaches cafes shopping Wouldn't live anywhere else has everything here Wouldn't live anywhere else we have everything here Wouldn't live anywhere else we have everything here great place to live

Q10. Overall how satisfied are you with living in the City of Holdfast Bay?

are you with li City of Holdfas		
		-
		Overall, how
		satisfied are you with living in the
		City of Holdfast
		Bay?
Gender	Male	8.5
	Female	8.6
Age group	18 to 24 years	8.6
	25 to 30 years	8.7
	31 to 39 years	8.8
	40 to 54 years	8.6
	55 to 64 years	8.9
	65+	8.1
Employment	Professional/executive	9.0
	White Collar	8.5
	Blue Collar	8.2
	Home duties	8.8
	Retired	8.3
	Other (student, unemployed, carer etc.)	8.7
Household	Single: (under 40yrs)	8.2
riouscrioid	Young couple	8.9
	Young family	8.6
	Middle family	8.8
	Mature family	8.9
	Mature couple or single	8.4
Income	Less than \$20,000 pa	8.1
	\$20,000-\$39,999 pa	8.4
	\$40,000-\$59,999 pa	8.2
	\$60,000-\$79,999 pa	8.4
	\$80,000-\$99,999 pa	9.1
	\$100,000-\$149,999 pa	9.1
	\$150,000+ pa	9.3
	Declined	8.3
Suburb	Glenelg	9.4
	Brighton	8.5
	Somerton	7.4
	Hove	9.2
	Seacliff	7.9
	Kingston Park	8.9





	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Overall, how satisfied	0	1	1	0	0	7	9	50	112	101	119	400
are you with living in the City of Holdfast Bay?	.0%	.3%	.3%	.0%	.0%	1.8%	2.3%	12.5%	28.0%	25.3%	29.8%	100.0%

PART 2 – SERVICE SATISFACTION

Council provides a range of services and facilities. The following questions are about how satisfied you are with Council's performance in the delivery of these services and facilities. This will involve a scale of 0 - 10, where 0 means you are very dissatisfied and 10 means you are very satisfied.

Community

Q11. Providing and maintaining sporting facilities? (e.g. ovals, tennis courts)?

Providing and maintaining sp facilities		
Tacilities		
		Providing and maintaining sporting facilities
		Mean
Gender	Male	8.29
	Female	8.22
Age group	18 to 24 years	9.00
	25 to 30 years 31 to 39 years	8.44 8.52
	40 to 54 years	8.0
	55 to 64 years	8.3
	65+	7.9
Employment	Professional/executive	8.2
	White Collar	8.2
	Blue Collar	8.04
	Home duties Retired	8.30 8.11
	Other (student,	8.9
	unemployed, carer etc.)	0.5
Household	Single: (under 40yrs)	8.8
	Young couple	8.2
	Young family	8.3
	Middle family	8.2
	Mature family	8.3
Income	Mature couple or single Less than \$20,000 pa	8.0 8.5
Income	\$20,000-\$39,999 pa	8.2
	\$40,000-\$59,999 pa	7.8
	\$60,000-\$79,999 pa	7.7
	\$80,000-\$99,999 pa	8.6
	\$100,000-\$149,999 pa	8.4
	\$150,000+ pa	8.10
Suburb	Declined Glenelg	8.1 ⁻ 8.2
Saburb	-	
	Brighton	8.2
	Somerton	7.89
	Hove	8.8
	Seacliff	7.43
	Kingston Park	8.7

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	1	0	0	2	1	18	42	128	97	40	329
maintaining sporting facilities	.0%	.3%	.0%	.0%	.6%	.3%	5.5%	12.8%	38.9%	29.5%	12.2%	100.0%





Q12. Providing and maintaining open space and reserves?

	Mean
Providing and	8.30
maintaining open space	
and reserves	

		Providing and maintaining open space and reserves
		Mean
Gender	Male	8.33
	Female	8.29
Age group	18 to 24 years	8.74
	25 to 30 years	8.41
	31 to 39 years	8.60
	40 to 54 years	8.22
	55 to 64 years	8.44
	65+ Professional/executive	8.01
Employment	White Collar	8.55 8.19
	Blue Collar	8.21
	Home duties	8.60
	Retired	8.11
	Other (student,	8.48
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.68
	Young couple	8.18
	Young family	8.33
	Middle family	8.50
	Mature family	8.36
	Mature couple or single	8.13
Income	Less than \$20,000 pa	8.00
	\$20,000-\$39,999 pa	8.05 8.32
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	6.32 7.96
	\$80,000-\$79,999 pa \$80,000-\$99,999 pa	8.98
	\$100,000-\$149,999 pa	8.55
	\$150.000+ pa	8.07
	Declined	8.18
Suburb	Glenelg	8.03
	Brighton	8.42
	Somerton	7.96
	Hove	9.21
	Seacliff	7.49
	Kingston Park	8.53

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	0	1	0	4	23	48	130	110	57	373
maintaining open space and reserves	.0%	.0%	.0%	.3%	.0%	1.1%	6.2%	12.9%	34.9%	29.5%	15.3%	100.0%

Q13. Providing and maintaining playgrounds?

	Mean
Providing and maintaining playgrounds	8.45





	_	Providing and maintaining playgrounds
		Mean
Gender	Male	8.26
	Female	8.54
Age group	18 to 24 years	8.29
	25 to 30 years	7.78
	31 to 39 years	8.66
	40 to 54 years	8.25
	55 to 64 years 65+	8.71 8.33
Employment	oo+ Professional/executive	8.63
Linpioyment	White Collar	7.96
	Blue Collar	8.00
	Home duties	8.59
	Retired	8.60
	Other (student,	8.43
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.33
	Young couple	8.17
	Young family	8.61 8.45
	Middle family Mature family	6.40 8.31
	Mature couple or single	8.50
Income	Less than \$20,000 pa	8.43
	\$20,000-\$39,999 pa	8.48
	\$40,000-\$59,999 pa	8.21
	\$60,000-\$79,999 pa	8.00
	\$80,000-\$99,999 pa	9.00
	\$100,000-\$149,999 pa	8.41
	\$150,000+ pa	7.86
	Declined	8.43
Suburb	Glenelg	7.61
	Brighton	8.39
	Somerton	8.15
	Hove	9.44
	Seacliff	7.54
	Kingston Park	8.47

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	0	0	0	2	17	33	84	79	58	273
maintaining playgrounds	.0%	.0%	.0%	.0%	.0%	.7%	6.2%	12.1%	30.8%	28.9%	21.2%	100.0%

Q14. Providing Library services and programs?

	Mean
Providing and	8.53
maintaining library	
services and programs	





		Providing and maintaining library services and programs
		Mean
Gender	Male	8.62
	Female	8.48
Age group	18 to 24 years	8.13
	25 to 30 years	7.78
	31 to 39 years	8.14
	40 to 54 years	8.32
	55 to 64 years	8.56 8.86
Employment	65+ Professional/executive	8.33
Employment	White Collar	8.26
	Blue Collar	8.20
	Home duties	8.18
	Retired	8.84
	Other (student,	8.20
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.14
	Young couple	8.00
	Young family	8.29
	Middle family	8.29
	Mature family	8.34
	Mature couple or single	8.72
Income	Less than \$20,000 pa	8.91
	\$20,000-\$39,999 pa	8.95
	\$40,000-\$59,999 pa	9.13
	\$60,000-\$79,999 pa \$80,000-\$99,999 pa	7.85 8.24
	\$100,000-\$149,999 pa	8.48
	\$150,000+ pa	8.60
	Declined	8.44
Suburb	Glenelg	8.89
	Brighton	8.64
	Somerton	8.52
	Hove	8.64
	Seacliff	7.83
	Kingston Park	7.85

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	0	0	1	0	12	23	87	98	47	268
maintaining library services and programs	.0%	.0%	.0%	.0%	.4%	.0%	4.5%	8.6%	32.5%	36.6%	17.5%	100.0%

Q15. Providing and maintaining community centres and programs?

	Mean
Providing and	7.94
maintaining community	
centres and programs	





		Providing and maintaining community centres and programs
	-	Mean
Gender	Male	7.83
	Female	8.00
Age group	18 to 24 years	8.20 7.75
	25 to 30 years 31 to 39 years	7.75
	40 to 54 years	7.77
	55 to 64 years	8.22
	65+	7.86
Employment	Professional/executive	7.95
	White Collar	7.68
	Blue Collar	7.84
	Home duties Retired	8.07 8.04
	Other (student,	8.04 7.42
	unemployed, carer etc.)	1.42
Household	Single: (under 40vrs)	7.93
	Young couple	7.50
	Young family	8.10
	Middle family	7.85
	Mature family	7.89
ncome	Mature couple or single	7.98 7.36
ncome	Less than \$20,000 pa \$20,000-\$39,999 pa	7.30 8.10
	\$40,000-\$59,999 pa	8.18
	\$60,000-\$79,999 pa	7.65
	\$80,000-\$99,999 pa	8.34
	\$100,000-\$149,999 pa	7.77
	\$150,000+ pa	7.56
	Declined	7.95
Suburb	Glenelg	7.57
	Brighton	8.02
	Somerton	7.89
	Hove	8.59
	Seacliff	7.24
	Kingston Park	7.90

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	0	0	2	3	19	60	92	66	17	259
maintaining community centres and programs	.0%	.0%	.0%	.0%	.8%	1.2%	7.3%	23.2%	35.5%	25.5%	6.6%	100.0%

Q16. Providing services and programs for older people and people living with disability?

	Mean
Providing services and programs for older people and people living with disability	7.61





		Providing services and programs for older people and people living with disability
		Mean
Gender	Male	7.51
	Female	7.66
ge group	18 to 24 years	7.00
	25 to 30 years 31 to 39 years	7.40 7.82
	40 to 54 years	7.25
	55 to 64 years	7.51
	65+	7.84
mployment	Professional/executive	7.66
	White Collar	7.07
	Blue Collar Home duties	7.40 7.32
	Retired	7.80
	Other (student,	7.75
	unemployed, carer etc.)	
lousehold	Single: (under 40yrs)	7.70
	Young couple	7.33
	Young family Middle family	7.67 7.62
	Mature family	6.84
	Mature couple or single	7.78
ncome	Less than \$20,000 pa	7.67
	\$20,000-\$39,999 pa	7.69
	\$40,000-\$59,999 pa	8.07
	\$60,000-\$79,999 pa	7.15
	\$80,000-\$99,999 pa \$100,000-\$149,999 pa	7.70 7.00
	\$150,000+ pa	7.13
	Declined	7.75
Suburb	Glenelg	7.05
	Brighton	7.75
	Somerton	8.15
	Hove	7.68
	Seacliff	7.62
	Kingston Park	6.00

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing services and	0	1	0	0	2	4	31	72	61	39	17	227
programs for older people and people living with disability	.0%	.4%	.0%	.0%	.9%	1.8%	13.7%	31.7%	26.9%	17.2%	7.5%	100.0%

Q17. Providing services and programs for young people aged 14-24 years?

	Mean
Providing services and programs for young people aged 14-24 years	8.34





		Providing services and programs for young people aged 14-24 years
		Mean
Gender	Male	8.18
	Female	8.43
Age group	18 to 24 years	7.92
	25 to 30 years 31 to 39 years	7.80 8.51
	40 to 54 years	8.04
	55 to 64 years	8.72
	65+	8.59
Employment	Professional/executive	8.30
	White Collar	7.89
	Blue Collar	7.45 8.48
	Home duties Retired	0.40 8.91
	Other (student,	8.13
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	7.94
	Young couple	7.67
	Young family	8.41
	Middle family Mature family	8.45 8.22
	Mature couple or single	8.47
Income	Less than \$20,000 pa	7.29
	\$20,000-\$39,999 pa	8.57
	\$40,000-\$59,999 pa	8.45
	\$60,000-\$79,999 pa	7.88
	\$80,000-\$99,999 pa	8.87 7.87
	\$100,000-\$149,999 pa \$150,000+ pa	7.59
	Declined	8.61
Suburb	Glenelg	7.74
	Brighton	7.50
	Somerton	7.83
	Hove	9.42
	Seacliff	7.24
	Kingston Park	9.00

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing services and programs for young people aged 14-24 years	0 .0%	0 .0%	0 .0%	0 .0%	2 1.0%	3 1.5%	12 6.0%	35 17.4%	56 27.9%	41 20.4%	52 25.9%	201 100.0%

Q18. Providing services and programs for families with young children?

	Mean
Providing services and programs for families with young children	8.63





		Providing services and programs for families with young children
		Mean
Gender	Male	8.41
	Female	8.73
Age group	18 to 24 years	8.43
	25 to 30 years	8.33
	31 to 39 years	8.77
	40 to 54 years	8.24
	55 to 64 years 65+	9.02 8.80
Employment	Professional/executive	8.67
Employment	White Collar	8.02
	Blue Collar	8.23
	Home duties	8.73
	Retired	9.04
	Other (student,	8.70
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.59
	Young couple	8.40 8.70
	Young family Middle family	8.53
	Mature family	8.45
	Mature couple or single	8.82
Income	Less than \$20,000 pa	8.80
	\$20,000-\$39,999 pa	8.94
	\$40,000-\$59,999 pa	9.00
	\$60,000-\$79,999 pa	8.17
	\$80,000-\$99,999 pa	9.09
	\$100,000-\$149,999 pa	8.10
	\$150,000+ pa	7.60
Suburb	Declined	8.76 7.61
Suburb	Glenelg	
	Brighton	8.30
	Somerton	8.22
	Hove	9.65
	Seacliff	7.81
	Kingston Park	9.00

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing services and	0	0	0	0	0	0	12	34	52	51	74	223
programs for families with young children	.0%	.0%	.0%	.0%	.0%	.0%	5.4%	15.2%	23.3%	22.9%	33.2%	100.0%

Q19. Providing services and programs that encourage a healthy and active lifestyle?

	Mean
Providing services and	8.63
programs that	
encourage a healthy	
and active lifestyle	





		Providing services
		and programs that
		encourage a
		healthy and active
		lifestyle
		Mean
Gender	Male	8.56
	Female	8.68
Age group	18 to 24 years	9.11
	25 to 30 years	9.06
	31 to 39 years	9.04
	40 to 54 years	8.44
	55 to 64 years	8.85
F	65+ Professional/executive	8.20 8.95
Employment	White Collar	8.35
	Blue Collar	8.44
	Home duties	8.94
	Retired	8.41
	Other (student,	9.18
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	9.14
	Young couple	9.09
	Young family	8.88
	Middle family	8.81
	Mature family	8.66
	Mature couple or single	8.37
Income	Less than \$20,000 pa	8.45
	\$20,000-\$39,999 pa	8.56
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	8.26 8.36
	\$80,000-\$79,999 pa \$80,000-\$99,999 pa	9.08
	\$100,000-\$149,999 pa	8.62
	\$150,000+ pa	8.16
	Declined	8.72
Suburb	Glenelg	8.19
	Brighton	8.51
	Somerton	8.18
	Hove	9.76
	Seacliff	8.05
	Kingston Park	9.17

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing services and programs that encourage a healthy and active lifestyle	0 .0%	0 .0%	0 .0%	1 .3%	0 .0%	3 .9%	12 3.4%	32 9.1%	113 32.3%	86 24.6%	103 29.4%	350 100.0%

Q20. Providing services and programs for those from a variety of ethnic and multicultural backgrounds?

	Mean
Providing services and programs for those from a variety of ethnic and multicultural backgrounds	7.29





		Providing services and programs for those from a variety of ethnic and multicultural backgrounds
	-	Mean
Gender	Male	7.34
	Female	7.26
Age group	18 to 24 years	7.25 5.33
	25 to 30 years 31 to 39 years	5.33
	40 to 54 years	6.94
	55 to 64 years	7.55
	65+	7.44
Employment	Professional/executive	6.60
	White Collar	7.47
	Blue Collar	6.75
	Home duties Retired	7.32 7.57
	Other (student,	7.50
	unemployed, carer etc.)	1.00
Household	Single: (under 40yrs)	7.87
	Young couple	6.00
	Young family	7.50
	Middle family	7.52
	Mature family	6.88
I	Mature couple or single	7.23
Income	Less than \$20,000 pa \$20,000-\$39,999 pa	7.00 8.20
	\$40,000-\$59,999 pa	7.22
	\$60,000-\$79,999 pa	7.44
	\$80,000-\$99,999 pa	7.71
	\$100,000-\$149,999 pa	6.30
	\$150,000+ pa	7.20
	Declined	7.11
Suburb	Glenelg	6.75
	Brighton	6.70
	Somerton	7.91
	Hove	7.74
	Seacliff	6.09
	Kingston Park	10.00

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing services and programs for those from a variety of ethnic and multicultural backgrounds	0.0%	0 .0%	0 .0%	1 1.0%	3 3.1%	2 2.0%	18 18.4%	26 26.5%	36 36.7%	9 9.2%	3 3.1%	98 100.0%

Environment

Q21. The management of storm water and drainage.

	Mean
The management of	7.28
storm water and	
drainage	





		The management of storm water and drainage
		Mean
Gender	Male	7.15
	Female	7.35
Age group	18 to 24 years	8.25
	25 to 30 years	7.60
	31 to 39 years	7.15
	40 to 54 years	7.07
	55 to 64 years 65+	7.60 7.09
Employment	Professional/executive	7.63
LubioAuteur	White Collar	7.03
	Blue Collar	6.87
	Home duties	7.38
	Retired	7.26
	Other (student,	7.16
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	7.35
	Young couple	7.18
	Young family	7.16 7.27
	Middle family Mature family	7.22
	Mature couple or single	7.31
Income	Less than \$20,000 pa	6.54
	\$20,000-\$39,999 pa	7.36
	\$40,000-\$59,999 pa	7.50
	\$60,000-\$79,999 pa	6.78
	\$80,000-\$99,999 pa	7.69
	\$100,000-\$149,999 pa	7.89
	\$150,000+ pa	8.00
	Declined	6.89
Suburb	Glenelg	8.14
	Brighton	7.44
	Somerton	5.49
	Hove	8.17
	Seacliff	6.27
	Kingston Park	7.60

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
The management of	2	2	5	9	11	18	37	68	149	61	8	370
storm water and drainage	.5%	.5%	1.4%	2.4%	3.0%	4.9%	10.0%	18.4%	40.3%	16.5%	2.2%	100.0%

Q22. Maintaining our beaches and coastal areas.

	Mean
Maintaining our	8.35
beaches and coastal	
areas	





		Maintaining our beaches and coastal areas
	_	Mean
Gender	Male	8.35
	Female	8.36
Age group	18 to 24 years	8.74
	25 to 30 years	8.29
	31 to 39 years	8.20
	40 to 54 years	8.13
	55 to 64 years	8.64
	65+	8.32 8.47
Employment	Professional/executive White Collar	8.14 8.14
	Blue Collar	8.19
	Home duties	8.16
	Retired	8.46
	Other (student,	8.58
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.30
	Young couple	7.67
	Young family	8.04
	Middle family	8.39
	Mature family	8.32
	Mature couple or single	8.45
Income	Less than \$20,000 pa	8.25
	\$20,000-\$39,999 pa	8.64 8.14
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	7.96
	\$80,000-\$99,999 pa	8.53
	\$100,000-\$149,999 pa	8.55
	\$150,000+ pa	8.26
	Declined	8.28
Suburb	Glenelg	8.40
	Brighton	9.21
	Somerton	7.50
	Hove	8.93
	Seacliff	7.37
	Kingston Park	8.05

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Maintaining our	0	0	1	0	0	7	35	37	97	143	63	383
beaches and coastal areas	.0%	.0%	.3%	.0%	.0%	1.8%	9.1%	9.7%	25.3%	37.3%	16.4%	100.0%

Q23. Managing native vegetation, and natural environment.

	Mean
Managing native	8.10
vegetation, and natural	
environment	





		Managing native vegetation, and natural environment
		Mean
Gender	Male	8.12
	Female	8.09
Age group	18 to 24 years	8.72
	25 to 30 years	8.31
	31 to 39 years	7.98
	40 to 54 years	8.01
	55 to 64 years	8.28
	65+ Professional/executive	7.93 8.33
Employment	White Collar	8.33 7.77
	Blue Collar	8.03
	Home duties	8.08
	Retired	8.12
	Other (student,	8.37
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.22
	Young couple	8.08
	Young family	7.72
	Middle family	8.12
	Mature family	8.09
	Mature couple or single	8.13
Income	Less than \$20,000 pa	8.07 8.29
	\$20,000-\$39,999 pa \$40.000-\$59.999 pa	8.29
	\$60,000-\$79,999 pa	7.61
	\$80,000-\$99,999 pa	8.47
	\$100,000-\$149,999 pa	8.28
	\$150,000+ pa	7.96
	Declined	7.95
Suburb	Glenelg	8.19
	Brighton	8.08
	Somerton	7.29
	Hove	9.07
	Seacliff	7.17
	Kingston Park	8.55

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Managing native	0	0	0	0	3	6	42	56	93	133	37	370
vegetation, and natural environment	.0%	.0%	.0%	.0%	.8%	1.6%	11.4%	15.1%	25.1%	35.9%	10.0%	100.0%

Q24. Planting and maintaining street trees.

	Mean
Planting and	7.75
maintaining street trees	





		Planting and maintaining street trees
		Mean
Gender	Male	7.57
	Female	7.86
Age group	18 to 24 years	8.56
	25 to 30 years	7.94
	31 to 39 years	7.85
	40 to 54 years	7.61
	55 to 64 years	8.00
-	65+	7.46 8.09
Employment	Professional/executive White Collar	7.35
	Blue Collar	7.33
	Home duties	7.80
	Retired	7.67
	Other (student,	8.21
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.12
	Young couple	7.75
	Young family	7.30
	Middle family	7.96
	Mature family	7.78
	Mature couple or single	7.66
Income	Less than \$20,000 pa \$20,000-\$39,999 pa	8.00 7.61
	\$40,000-\$59,999 pa	7.86
	\$60,000-\$79,999 pa	7.78
	\$80,000-\$99,999 pa	8.28
	\$100,000-\$149,999 pa	7.67
	\$150,000+ pa	7.54
	Declined	7.61
Suburb	Glenelg	7.78
	Brighton	7.46
	Somerton	6.63
	Hove	9.12
	Seacliff	7.20
	Kingston Park	8.50

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Planting and	1	1	1	2	9	14	46	70	96	108	34	382
maintaining street trees	.3%	.3%	.3%	.5%	2.4%	3.7%	12.0%	18.3%	25.1%	28.3%	8.9%	100.0%

Q25. Providing adequate waste management services

	Mean
Providing adequate	8.07
waste management	
services	





		Providing adequate waste management services
		Mean
Gender	Male	8.13
	Female	8.04
Age group	18 to 24 years	8.70
	25 to 30 years	7.41
	31 to 39 years	7.85
	40 to 54 years	8.03
	55 to 64 years 65+	8.35 8.03
Employment	Professional/executive	8.03 7.97
Linpioyment	White Collar	7.98
	Blue Collar	8.21
	Home duties	8.02
	Retired	8.10
	Other (student, unemployed, carer etc.)	8.40
Household	Single: (under 40yrs)	7.90
	Young couple	7.92
	Young family	7.58
	Middle family	8.12
	Mature family	8.27
	Mature couple or single	8.09
Income	Less than \$20,000 pa	8.08 8.27
	\$20,000-\$39,999 pa \$40,000-\$59,999 pa	7.76
	\$60,000-\$79,999 pa	7.86
	\$80,000-\$99,999 pa	8.45
	\$100,000-\$149,999 pa	8.30
	\$150,000+ pa	8.16
	Declined	7.87
Suburb	Glenelg	7.99
	Brighton	8.78
	Somerton	7.15
	Hove	8.76
	Seacliff	7.26
	Kingston Park	7.60

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing adequate	0	0	0	2	1	9	34	46	141	92	45	370
waste management services	.0%	.0%	.0%	.5%	.3%	2.4%	9.2%	12.4%	38.1%	24.9%	12.2%	100.0%

Economy

Q26. Supporting and promoting tourism and events?

	Mean
Supporting and promoting tourism and events	8.46





		Supporting and promoting tourism and events
		Mean
Gender	Male	8.30
	Female	8.56
Age group	18 to 24 years	8.64
	25 to 30 years	9.00
	31 to 39 years	8.91
	40 to 54 years	8.38
	55 to 64 years	8.62
	65+	7.90
Employment	Professional/executive White Collar	8.72 8.34
	Blue Collar	6.34 8.41
	Home duties	9.04
	Retired	8.14
	Other (student,	8.48
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.41
	Young couple	9.00
	Young family	8.71
	Middle family	8.71
	Mature family	8.71
	Mature couple or single	8.14
Income	Less than \$20,000 pa	7.87
	\$20,000-\$39,999 pa	8.17
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	7.91 8.52
	\$80,000-\$79,999 pa \$80,000-\$99,999 pa	9.02
	\$100,000-\$149,999 pa	8.80
	\$150.000+ pa	8.48
	Declined	8.34
Suburb	Glenelg	8.69
	Brighton	8.32
	Somerton	7.57
	Hove	9.23
	Seacliff	8.00
	Kingston Park	8.83

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Supporting and	0	0	0	1	1	3	21	30	118	100	75	349
promoting tourism and events	.0%	.0%	.0%	.3%	.3%	.9%	6.0%	8.6%	33.8%	28.7%	21.5%	100.0%

Q27. Range of businesses/services and local conveniences in the area?

	Mean
Range of	8.62
businesses/services	
and local conveniences	
in the area	





		Range of
		businesses/services
		and local
		conveniences in the
		area
		Mean
Gender	Male	8.50
	Female	8.68
Age group	18 to 24 years	8.86
	25 to 30 years	9.06
	31 to 39 years	8.94
	40 to 54 years	8.36
	55 to 64 years	8.86
F	65+ Destauration	8.37 8.79
Employment	Professional/executive White Collar	8.25
	Blue Collar	8.35
	Home duties	9.05
	Retired	8.56
	Other (student,	8.70
	unemployed, carer etc.)	0.10
Household	Single: (under 40yrs)	8.77
	Young couple	8.73
	Young family	8.68
	Middle family	8.71
	Mature family	8.61
	Mature couple or single	8.53
Income	Less than \$20,000 pa	8.00
	\$20,000-\$39,999 pa	8.82
	\$40,000-\$59,999 pa	8.46
	\$60,000-\$79,999 pa	8.41
	\$80,000-\$99,999 pa	8.87
	\$100,000-\$149,999 pa	8.66
	\$150,000+ pa	8.07
Suburb	Declined	8.69 8.43
Sudurd	Glenelg	
	Brighton	8.41
	Somerton	8.01
	Hove	9.57
	Seacliff	8.32
	Kingston Park	9.35

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Range of	0	0	0	0	0	5	11	41	120	115	103	395
businesses/services and local conveniences in the area	.0%	.0%	.0%	.0%	.0%	1.3%	2.8%	10.4%	30.4%	29.1%	26.1%	100.0%

Q28. Which types of businesses/services and local conveniences would you like more of?

Better restaurants and better retail outlets Bigger range of shops i.e. hardware Clothing. But maybe a bit difficult Don't know Hardware stores More businesses i.e. convenience stores More cafe for ice creams and fish and chips to buy for nightly beach feasts. More cultural programs More free buses to shopping centres Marion More male clothing shops More middle range restaurants More restaurants Need crossing from other side of Brighton Rd No None **Restaurant variety**





Place making

Q29. Providing and maintaining roads and kerbing?

Providing and maintaining ro kerbing		
		Providing and maintaining roads and kerbing
		Mean
Gender	Male	7.2
Age group	Female 18 to 24 years 25 to 30 years 31 to 39 years	7.4 8.3 7.5 7.5
Employment	40 to 54 years 55 to 64 years 65+ Professional/executive	7.0 7.7 7.0 7.7
	White Collar Blue Collar Home duties Retired Other (student,	6.9 7.7 7.4 7.2 7.6
Household	unemployed, carer etc.) Single: (under 40yrs) Young couple Young family	7.8 7.0 7.2
Income	Middle family Mature family Mature couple or single Less than \$20,000 pa \$20,000-\$39,999 pa	7.4 7.3 7.2 7.2 7.6
Suburb	\$40,000-\$59,999 pa \$60,000-\$79,999 pa \$80,000-\$79,999 pa \$100,000-\$149,999 pa \$150,000+ pa Declined Glenelg	7.0 7.0 7.4 7.7 7.8 7.1 7.9
	Brighton	7.4
	Somerton	6.0
	Hove	8.2
	Seacliff Kingston Park	6.4 7.3

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	1	3	1	21	20	35	78	159	57	8	383
maintaining roads and kerbing	.0%	.3%	.8%	.3%	5.5%	5.2%	9.1%	20.4%	41.5%	14.9%	2.1%	100.0%

Q30. Providing and maintaining footpaths?

	Mean
Providing and	6.70
maintaining footpaths	





	-	Providing and maintaining footpaths
		Mean
Gender	Male	6.75
	Female	6.67
Age group	18 to 24 years	7.83
	25 to 30 years	7.18
	31 to 39 years	6.67
	40 to 54 years	6.57
	55 to 64 years	7.13
Employment	65+ Professional/executive	6.20 7.02
Employment	White Collar	6.65
	Blue Collar	6.80
	Home duties	6.63
	Retired	6.49
	Other (student,	7.24
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	7.46
	Young couple	6.83
	Young family	6.52
	Middle family	6.66
	Mature family	6.82
	Mature couple or single	6.58 7.00
Income	Less than \$20,000 pa \$20,000-\$39,999 pa	6.69
	\$20,000-\$59,999 pa \$40,000-\$59,999 pa	6.45
	\$60,000-\$79,999 pa	6.68
	\$80,000-\$99,999 pa	6.75
	\$100,000-\$149,999 pa	7.26
	\$150,000+ pa	7.85
	Declined	6.30
Suburb	Glenelg	8.02
	Brighton	6.15
	Somerton	5.51
	Hove	7.40
	Seacliff	6.28
	Kingston Park	5.75

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	2	4	8	31	42	53	121	81	32	11	385
maintaining footpaths	.0%	.5%	1.0%	2.1%	8.1%	10.9%	13.8%	31.4%	21. 0 %	8.3%	2.9%	100.0%

Q31. Providing and maintaining cycling networks

	Mean
Providing and	8.21
maintaining cycling	
networks	





		Providing and maintaining cycling networks
		Mean
Gender	Male	8.41
	Female	8.08
Age group	18 to 24 years	8.75
	25 to 30 years	8.40
	31 to 39 years	8.27
	40 to 54 years	8.07
	55 to 64 years 65+	8.33 7.86
Employment	Professional/executive	7.00
Linployment	White Collar	8.25
	Blue Collar	8.19
	Home duties	8.10
	Retired	7.89
	Other (student,	8.48
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.07
	Young couple	7.89
	Young family	8.17 8.43
	Middle family Mature family	6.43 8.37
	Mature couple or single	8.06
Income	Less than \$20,000 pa	8.00
liteenie	\$20,000-\$39,999 pa	8.00
	\$40,000-\$59,999 pa	8.00
	\$60,000-\$79,999 pa	7.84
	\$80,000-\$99,999 pa	8.22
	\$100,000-\$149,999 pa	8.65
	\$150,000+ pa	9.23
<u></u>	Declined	7.85
Suburb	Glenelg	9.20
	Brighton	7.83
	Somerton	7.54
	Hove	8.52
	Seacliff	6.56
	Kingston Park	9.00

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	1	1	1	8	27	27	54	76	48	243
maintaining cycling networks	.0%	.0%	.4%	.4%	.4%	3.3%	11.1%	11.1%	22.2%	31.3%	19.8%	100.0%

Q32. Providing and maintaining public toilets?

	Mean
Providing and maintaining public toilets	7.25





		Providing and maintaining public toilets
		Mean
ender	Male	7.42
	Female	7.16
ge group	18 to 24 years	7.67
	25 to 30 years	6.57
	31 to 39 years	7.11
	40 to 54 years	7.08
	55 to 64 years 65+	7.55 7.17
ployment	Professional/executive	7.49
ployment	White Collar	6.72
	Blue Collar	7.25
	Home duties	7.11
	Retired	7.35
	Other (student,	7.38
	unemployed, carer etc.)	
usehold	Single: (under 40yrs)	7.32
	Young couple	6.80
	Young family	6.68
	Middle family	7.41 6.93
	Mature family Mature couple or single	7.37
me	Less than \$20,000 pa	6.93
ille	\$20,000-\$39,999 pa	7.41
	\$40,000-\$59,999 pa	7.62
	\$60,000-\$79,999 pa	6.90
	\$80,000-\$99,999 pa	7.44
	\$100,000-\$149,999 pa	6.92
	\$150,000+ pa	6.80
	Declined	7.34
urb	Glenelg	6.42
	Brighton	7.25
	Somerton	6.95
	Hove	7.91
	Seacliff	7.06
	Kingston Park	7.60

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Providing and	0	0	0	1	4	19	47	80	108	23	6	288
maintaining public toilets	.0%	.0%	.0%	.3%	1.4%	6.6%	16.3%	27.8%	37.5%	8.0%	2.1%	100.0%

Q33. Satisfaction with the two major main streets (Jetty Road, Glenelg and Jetty Road, Brighton)

	Mean
Satisfaction with the two major main streets	7.97





		Satisfaction with the two major main streets
		Mean
Gender	Male	7.89
	Female	8.02
Age group	18 to 24 years	8.61
	25 to 30 years	8.72
	31 to 39 years	8.28
	40 to 54 years	7.63
	55 to 64 years	8.40
	65+ Professional/executive	7.49 8.47
Employment	White Collar	0.47 7.29
	Blue Collar	7.53
	Home duties	8.43
	Retired	7.85
	Other (student,	8.50
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	8.44
	Young couple	7.75
	Young family	8.12
	Middle family	8.21
	Mature family	7.97
	Mature couple or single	7.77
Income	Less than \$20,000 pa	7.74
	\$20,000-\$39,999 pa	7.62 7.72
	\$40,000-\$59,999 pa \$60,000-\$79,999 pa	7.74
	\$80,000-\$99,999 pa	8.55
	\$100,000-\$149,999 pa	7.91
	\$150,000+ pa	7.11
	Declined	8.16
Suburb	Glenelg	7.51
	Brighton	7.30
	Somerton	7.09
	Hove	9.63
	Seacliff	7.74
	Kingston Park	9.75

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Satisfaction with the	0	0	0	5	8	14	46	75	88	43	106	385
two major main streets	.0%	.0%	.0%	1.3%	2.1%	3.6%	11.9%	19.5%	22.9%	11.2%	27.5%	100.0%

Q34. Why?

Open responses rated 3 – 6

Far too busy and noisy

Hate Jetty Rd Glenelg for shopping-terrible shops and too busy - I shop elsewhere for food and either go to Marion or City for other items Parking Parking it's too busy Poor traffic management. A little too busy and noisy for me Both roads too busy and cluttered Brighton too bloody busy put in overpass on Diagonal Road been wanting this for 45 years Jetty Road Glenelg pretty tired Jetty Road Glenelg a bit sad with empty shops Too busy too noisy Traffic signals are ridiculous Very difficult to get to no transport where I live Brighton a bit too busy Glenelg a bit tatty Brighton is terrific Glenelg a bit ratty Don't really shop there Except when there is an accident when the roads pile up





Getting busy Getting busy at Brighton. Glenelg I do not know as I do not go there Getting too busy for all the people to park Good variety overall I don't like the array of shops on Jetty Rd Glenelg - too many takeaway places which make it difficult for traffic - Jetty Rd Brighton very busy too but ok for a coffee when we walk there I think the range of shops available could be improved i.e. from food to fashion Road works on Jetty Road causing issues to trader turnover activity There are a lot of pot holes and uneven surfaces along the major roads and streets. They don't compare to Marion shopping centre. Too crowded on Jetty Rd Glenelg we only do food shopping there Assortment of shops and coffee places good At both locations it's very hard to park on Jetty Roads - and very busy Both streets are getting too busy Brighton is getting busy, Glenelg I have not gone there since they started the tram redevelopment Brighton is good, but could have some variety of restaurants. Glenelg is the lesser appealing since the tram development; it seems that there a lot of shops empty and lack of variety and the parking is horrible. One good thing about Glenelg is the interactive playground, children love it in summer. Brighton is great, but the Glenelg is a bit dead Brighton is very convenient, Glenelg is tied and not appealing Brighton mainly coffee shops and food need more shops Glenelg not bad go once pw Brighton yes Car parking on both streets is an issue Congestion issues near the train station Council seems to cater for tourists rather than ratepayers Delis seem to attract people with dogs which is a bit annoying Don't get there much Don't go there Don't go there much Don't go to either one hardly at all Don't go to Glenelg but Brighton quite nice but busy Don't go to those streets Don't tend to go to Glenelg often. More so Marion. But like Brighton shops and cafes. Don't use them much Getting busy Glenelg parking is inadequate Good and close places to catch up with friends I feel it's not safe when there are too many people around in the summer months It's difficult to park when you have young children with you and some nicer retail shops would be good It's too crowded for me I don't like going there I shop at Brighton and Marion Jetty Rd Glenelg can be very busy and noisy - maybe have as a Mall in summer months Jetty Rd Glenelg needs wider footpaths for ease of walking and Jetty Rd Brighton is good for weekend coffee Jetty Rd Glenelg traffic in summer and weekends is not good it's too busy especially with the tram it can be dangerous - Jetty Rd Brighton always hard to park Jr Glenelg is a bit shabby my shops Like jetty road at Brighton Needs better restaurants and shops - lacking in style Nice for coffee on the weekend, but we need some variety of high quality shops/boutiques. Not really my thing to shop and drink coffee Parking a problem.

Parking at Glenelg is a problem so I do not go there. Brighton is lovely, nice variety of places to eat.



Score 3 for Glenelg, no soul and no community. Score 8 for Brighton, great heart of community Seem a bit tired Sometimes hard to access Glenelg. Bit tired Tend to shop at Marion but do like dining at Brighton The roads are getting too busy especially the summer periods. I am worried about the children safety near the beach ends There are getting busy for pedestrians They are a long way away Too far away Too busy for me

Open comments rated 7 – 10 A good atmosphere a nice feeling good shops A nice men's shop would be good plus a nice deli Both our too busy and at Glenelg there are more upmarket clothes shops needed and some nicer cafes Brighton is a very pleasant place to eat and socialise Brighton is nice with good variety of shops. Brighton is very convenient Brighton road is nice, Glenelg needing improvement Don't go to Brighton but Glenelg is quite good Don't go to either much but think ok for general shopping e.g. food etc. Don't really spend much time at either location just do food shopping and occasionally dine there Everything available in the area Everything is convenient- could have some better fashion - but traffic/pedestrians are a problem- even Jetty Rd Brighton is very congested and very hard to find a park Footpath at Cambridge Terrace is poor Getting there is difficult Glenelg good place to meet. Brighton not so much Glenelg is only ok. Brighton Road Friendly with variety Glenelg lost its vibe in recent times. Decisions made a bit hastily. Brighton good though. More village feel. Glenelg needs an overhaul very ordinary Glenelg often difficult for getting around Glenelg touristy so it gets a bit overcrowded. Brighton outside eating can be a bit tight with people walking past. Squeezy. Good eateries good shops in Glenelg Good shops Good variety. Bit old to frequent now. Hardly ever go to Jetty Rd Glenelg as I work in the city only occasionally for a meal it does need some more upmarket cafes-Brighton the same I think a nicer array of shops would be good to give it a bit of a lift - too many takeaway food shops I think they both still need improvement in all areas It can be a bit dangerous at times with cars, people and trams but a good array of services It still needs to be a little more upmarket It's just average- type of shops need upgrading and get rid of some of this takeaway shops it downgrades the Tea It's still a bit ordinary It's still a little grubby Jetty Rd Glenelg can be very busy and dangerous Jetty Rd Glenelg can be very busy at times and hard to park especially in school holidays but over good Jetty Rd Glenelg has improved but needs further work with traffic congestion

Jetty Rd Glenelg has improved but weekend traffic can be hazardous

Jetty Rd Glenelg improved but some more upmarket shops would be good



Jetty Rd Glenelg is improving in quality although sometimes it's hard to park Jetty Rd Glenelg is reasonable although busy in summer - Jetty Rd Brighton don't go there much no time Jetty Rd Glenelg is still a bit down market needs further upgrading of shops Jetty Rd Glenelg needs to be more like Hutt St. - wider footpaths too More men's clothes shops not for old people Needs some more upmarket fashion and food shops Nice places to meet up with friends Nice to have options of places to go Nice to relax with a coffee and friends Nice tourists being looked after Not bad but busy and parking is a problem Not bad the bay could be better lots of empty shops bit of a ghost town sometimes Parking at Brighton is a problem **Prefer Marion** Probably shop at Marion more Quite good shopping my real good men's stores Quite nice places to go for a coffee Seem to be quite popular. Glenelg a bit raggedy I don't go there Services are good but traffic chaotic Some better retail outlets would be good on Jetty Rd Glenelg and less traffic Some more upmarket shops at Glenelg and perhaps some nice cafes along foreshore Sometimes it's dangerous when busy Sometimes too noisy and crowded Still needs further development at Jetty Rd Glenelg - too much traffic up and down Still needs improvement during busy times but shops improving Streets not bad but Glenelg is tired and Brighton very busy There are too many cars and with tram it can be dangerous These street have a nice holiday feel all the time They are ok but neither are brilliant they could both be manages a lot better They aren't bad more variance of shops less young fashion shops They're only ok They're both nice for their differences in look and tenants. But difficult to compete with Marion who are able to Manage the overall tenancy mix. Too busy no parking dangerous driving down Jetty Road Brighton Too Many eateries too many closed shops in Glenelg Traffic/tram is still a problem especially on weekends Two different streets loves jetty Road Brighton Walking distance to Brighton Road Both are good but Brighton better for family and for restaurants Both areas vibrant and offering different aspects for community Both have great eating options although parking can be difficult at especially at weekends Both roads offer different shopping experiences Both too busy and no parking Brighton an 8 and Glenelg a 5 Glenelg more greenery along the road Brighton in nice to have a coffee and socialise with my friends and family. Glenelg I am not sure Brighton is cool and more variety compare with Glenelg. Don't generally go to Glenelg Brighton is good but need to improve car parking Brighton is great, not sure about Glenelg as I have not down there since the tram renovations. Prior I thought the road was not pedestrian friendly and the parking was horrible Brighton is lovely

Brighton is nice, not sure about Glenelg as I do not go there





Brighton lovely dining atmosphere. Glenelg don't go there often Brighton parking a hassle Glenelg a bit better Brighton road at Brighton is getting too busy, maybe planter boxes to protect walkers Can be difficult to access Glenelg Could be less disruptions? Could roadworks be done at night to have less impact on businesses? Dining shopping Don't go to Glenelg hard to park. Brighton is nice for coffee etc. Don't spend much time on Jetty Rd but happy with dining options on both streets Easy access Everything accessible, great cafes on both streets Everything is convenient for me for shopping Glenelg is good don't know about Brighton Glenelg is ok business area Brighton is better for coffees etc. Glenelg needs improvement, but I don't think it is all up to the council; businesses need to chip in Glenelg seems to have lost its friendliness a bit. Shop owners seem to frown more these days. Good cafes shopping parking Good holiday feel on these streets Good places to meet friends Good pubs and coffee shops Good selection of bars and meeting spots Good shopping great areas Good variety Great choice of eateries Happy with both Happy with what I need on Jetty Rd Glenelg don't do much there I can get what I need at Glenelg -don't go to Brighton that often I don't go there but they seem popular It would be nice to have some pop up bars in summer otherwise both locations are good It's improved greatly over the last year or so It's really improved over the last 2 years Jetty Road Brighton is lovely Jetty Road Glenelg a bit ordinary and somewhat of an embarrassment Jetty Rd Glenelg has everything I need Jetty Rd Glenelg imp icing all the time and Jetty Rd Brighton has great cafes Jetty Rd Glenelg is convenient I can walk there so it's good but can be very busy Jetty Rd Glenelg is convenient so that's good don't go to Brighton that often only for coffee occasionally but it's ok Jetty Rd Glenelg slowly improving Like Brighton. Not Glenelg as the street is too busy and lack of high quality variety Love Brighton cafe scene Love jetty road at Brighton. Good range of boutique stores and variety of food. The pub is family friendly. Lucky to have these two streets Mainly enjoy Brighton dining options. But Glenelg does have a good different mix of things not at Brighton. Most things are there. But can get missing stuff in city or Marion. They can't be all things to everyone. Glenelg more shopping. Brighton more dining. Good mix I guess Most things available on Jetty Rd Glenelg Needs more shops i.e. bedding Nice and busy a bit buzzy Nice places to go for a few drinks and watch people Brighton better than Glenelg Nice places to meet bit of a holiday feel Nice places to meet with friends and see what's going on Nice social streets



Nice to have streets like this close to home

Nice vibes touristy

Nice, but the vegetation around the palm trees near the jetty nears to improve

Not sure

Ok variety. Sometimes hard to get to.

Parking in Glenelg sometimes difficult

Parking is an issue

Parking is the problem at both streets

Pleasant places to meet other mums

Prefer Brighton as less busy is good though

Pretty much everything is there - some more name brand shops would be good

Range of shops. Glenelg easy parking but not great at Brighton

Selection of shops convenient parky ok

Shopping cafes

Shops are ok a few more upmarket ones would be good

Shops cafes variety of shops

Still pedestrian friendly no tall buildings

Sweeper comes every fortnight

These roads have a nice holiday feel

These streets are a focal point for going out

Think Glenelg needs some attention, but don't think the council just injecting rate payer's dollars as a solution. I believe shop owners need to be involved. Happy Glenelg attracts tourists and the party goers, and Brighton is for the more mature and family groups. Brighton is great place to catch with friends and family for a coffee and strolling along the foreshore.

Traffic too busy

Use both and generally happy

We can usually find what we want in either location.

What I need is available there but some more upmarket dining locations would be great

Because I can walk there and everything is there that I need or I need to go to

Both really good for me and what I need and what I do

Brighton cafes shops needs more. Glenelg not a lot - Bike track Stop 16 is really dangerous have to drive out into traffic I had a bad accident at that point

Brighton has come a long way mix of businesses good

Brighton has improved and empty shops in Glenelg are filling up

Brighton well maintained Easy walking to the beach

Cafes can walk Glenelg shopping

Casual atmosphere

Easy access to both and shops overall for day to day goods

Everything available and great entertainment options

Everything that I need

Glenelg always good for parking

Glenelg good for younger people and tourists. Brighton a bit more family orientated.

Glenelg parking is big problem stops me going often Brighton not so much

Good cafes and shop and you still drive down them

Good range of shops

Great restaurants cafes and shops and walk to the beach

Jetty Rd close to everything I need -close to work and pubs

Jetty road Brighton can't find a park often Glenelg don't go due to parking as well

Jetty road Glenelg not a lot Jetty road Brighton love the precinct great atmosphere short walk to everything Lots of good fashion shops

Love meeting friends and hanging out there. Pubs good. Safe





More car parks need at Brighton

Quite nice to walk about

Need more small upmarket bars instead on pubs

Nice atmosphere

Nice places for a coffee with friends and family

Nice places to sit and meet with friends

No complaints there

Not really often go there

Restaurants wide streets trees parking could be better

Shops are good woollies

Shops cafes restaurants

They are accessible

They are trying their hardest

Too much traffic not a lot of parking

Use both frequently and happy

Variety and local convenience

Variety of restaurants shops and the beach

Very cultural cafes restaurants shops

Wonderful range of food shops good meeting places

Yes for Brighton. I don't go to Glenelg, too busy in summer

Never any issues

Able to access tram and great night life

At front of no 37 storm water and it can't take all the water from all the developments and huge water problems Beach eateries cafes

Best collection of shops in both streets eat at the cafes and Restaurants regularly

Bit of a buzz on these streets

Both have problems traffic build up is terrible hard for locals to enjoy

Brighton communal don't go to Glenelg too busy should be paved all the through Glenelg no trams just open space for family's

Brighton does not have enough parking Glenelg is a disgrace no parking

Brighton is 5 mins from home walk there meet family and friends love walking along the beach

Brighton is a great meeting place for friends and families cafe lifestyle the beach. Glenelg has great shops and good parking can get too busy with Tourists.

Brighton is wonderful have my favourite shops but don't like the pavers quite dangerous

Brighton Jetty Rd frequent them Glenelg less frequently Glenelg has lost its heritage

Cafes restaurant

Can walk to Jetty Rd Brighton and beach Glenelg has good services and shops

Can walk to Jetty Rd Brighton with the kids and dogs great cafes beach Glenelg has good selection of shops and always get a park.

Can walk with our dog to the beaches great cafes shopping amenities

Car parking hard and crossings Brighton Rd

Destination areas for shopping cafes variety of different food family atmosphere

Destination areas for shopping meeting family and friends at cafes and restaurants right on the beach. Holiday feel all year round

Don't go to Glenelg as much as need to drive but always find what I want. Jetty Rd Brighton I walk to nearly every day great cafes restaurants

Don't go to Glenelg much but when I do easy parking for shopping. I walk to Brighton - it's fabulous great food shops and beach

Don't need to anywhere else we have great shops and services and right on the beach

Don't have any complaints

Easy to access both locations





Easy to walk on foot paths easy to have street parking access to the beaches

Easy to walk to Brighton cafes restaurants and Beach. Don't go to Glenelg as much but always get a park when I go and easy to get around.

Easy walk to Brighton great little shops cafes pet friendly and beautiful beach. Don't get to Glenelg much but if I do usually get a park easily.

Everything I want is on Jetty Rd or close by

Everything is there that I need and what I like to do

Fabulous shopping dinning and love the beach also animal friendly

Fabulous shops great meeting place family and friends

Footpaths and roads need work

Good assortment of shops easy walking don't have to leave our area

Good mix of retail and eateries good atmosphere

Good mix of shops different food cafes beaches

Good taste well done Brighton is my favourite environmentally friendly not too busy

Great atmosphere shops cafes beaches

Great atmosphere variety of shops cafes

Great community area meeting places cafes restaurants shopping

Great family spot for dining out pet friendly everything there

Great food shopping atmosphere

Great food shops cafes pet friendly village feel

Great night life - don't really shop there as I work in the city - easy access to tram

Great restaurants cafes the beaches

Great shopping meeting place cafes cultural community feel

Great shopping on both streets variety of different food cafes restaurants

Great shopping pet friendly good meeting place

Great shopping walking distance pet friendly

Great shops always find what I want don't have to leave the area. Casual beach lifestyle

Great shops cafes community atmosphere

Great shops cafes food walking distance to Brighton go there more than Glenelg

Great shops cafes restaurants lifestyle

Great shops cafes restaurants village feeling and meeting place

Great shops cates right on the beach

Great shops restaurants beaches

Great shops restaurants cafes and beaches

Great shops selection of food don't need to leave the area

Great shops selection of foods and walk to beaches

Great shops services restaurants beachside lifestyle

Great shops variety of food the location and dog friendly

Great shops village cultural living very friendly

Great shops village feel love the beaches

Great social area to meet up with family and friends shopping transport Marion

Great variety of shops food beaches pet friendly

Has everything I need grocery shopping clothes cafes and I can walk to Jetty Rd Brighton love it

Have everything we need we don't need to leave our area

It has pretty much everything

Jetty Rd Glenelg very accessible although it can get busy with cars

Just the way they have always been

Lifestyle shopping cafes beaches great for families

Like the pubs

Local meeting place for family and friends shops cafes walking distance to Brighton pet friendly Love all the shops great meeting place for family and friends





Love Jetty Rd Glenelg as I work there and the cafes are great too Love shopping restaurants beaches Love shopping there great for families has everything we need. Love the cafes shops restaurants Marion Love the shops beach cafes Love the shops cafes Love them both Brighton the favourite Mainly go to Brighton love the shops the cafes and Beach. Glenelg is good but very busy and spread out. Selection of shops different food very cultural community feel Shopping cafes walk everywhere Shopping close to the beach Shops cafes restaurants Shops cafes restaurants walk to the beach animal friendly Shops friendly people village atmosphere Shops great selection of food pubs beaches Shops, cafes, bars and access to tram are good Spend a lot of time on Jetty Rd Brighton walk to beach shops cafes. Glenelg has good shops and services don't need to go outside our area. They do their job Tourist destination beaches shops cafes restaurants Variety of shops different cultural food the atmosphere Variety of shops food atmosphere is vibrant and community orientated Variety of shops food cafes close to the beach walking distance Very cultural lifestyle area different food shops great meeting places for families and friends Very happy with Brighton but car parking is a huge issue on weekend we are lucky we can walk Glenelg needs more free parking is very difficult on weekends Vibrant cafes shops hotels lots of people all enjoying themselves lovely spot Visit both streets regularly with family and friends cafes restaurants and the beaches are beautiful Walk there daily with the dog meet friends on Jetty Rd Brighton for coffee great atmosphere Walk to Brighton every day love the shops beach and pets We frequent Brighton love the cafes selection of food walking distance from home. Glenelg not so much prefer Marion fore shopping always parking problems in Glenelg and we hate paying We go to Brighton weekly but not so much Glenelg always parking problems and have to walk too far to get to all the shops – it is way too expensive to pay for car parking it's a real problem We have everything here good shops supermarkets cafes restaurants We love walking to shops and cafes from home it's wonderful We walk to Brighton every other day enjoy the cafes and range of food also great for the kids

Open comments rated 'unsure'

Community meeting place for cafes beach shopping Don't go down there my son takes me to Marion Don't go there these days Don't not need to leave the area everything you need is here Don't really visit them much now. Go to Marion or catch train to city or Noarlunga Don't visit them these days Have never liked Jetty Rd Glenelg so don't really go there or to Brighton I don't get involved in these things I don't normally shop there as too busy and but it's improving Jetty road is good but could improve on the parking. Love all the shops and great atmosphere always busy Not convenient for me to go to either much at all





Not sure (2 comments) Shops cafes amenities

Q35. Satisfaction with design of new development in the area?

	Mean
Satisfaction with design of new development in the area	7.09

		Satisfaction with design of new development in the area
		Mean
Gender	Male	6.84
Age group	Female 18 to 24 years 25 to 30 years 31 to 39 years	7.23 7.87 7.38 8.04
	40 to 54 years 55 to 64 years 65+	7.07 7.55 6.03
Employment	Professional/executive White Collar Blue Collar Home duties	7.71 6.64 6.09 8.19
	Home duties Retired Other (student, unemployed, carer etc.)	8.19 6.62 7.65
Household	Single: (under 40yrs) Young couple Young family Middle family Mature family	7.86 7.50 7.89 7.61 6.93
Income	Mature couple or single Less than \$20,000 pa \$20,000-\$39,999 pa \$40,000-\$59,999 pa \$60,000-\$79,999 pa \$80,000-\$99,999 pa \$100,000-\$149,999 pa	6.61 7.15 6.88 6.75 7.04 7.75 7.76
Suburb	\$150,000+ pa Declined Glenelg	8.22 6.53 8.22
	Brighton	5.87
	Somerton	6.19
	Hove	8.32
	Seacliff	6.32
	Kingston Park	7.50

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
Satisfaction with design	2	2	10	9	17	20	57	38	106	74	12	347
of new development in the area	.6%	.6%	2.9%	2.6%	4.9%	5.8%	16.4%	11.0%	30.5%	21.3%	3.5%	100.0%

Q36. Why?

Open responses rated 0 – 6

Minda development will cause issues on their street, Grantham, as it will be very busy, needs slip lane.

Parking is an issue

A big two storey home going up and going to block view of ocean

Too many houses on one block too close together

Foodland complex is an issue, is an inconvenient while is being developed

Glenelg looked ok before high rise



Hate them look terrible Council don't care what it looks like brought the living standards down its Council greed for more rates

I do not like that they are has being re-zoned for three storey residential. We are losing the greenery and sense of open space. This is also causing more traffic

Keep older character. Not above 2storeys

Multi storied building views and many have no character

Not a lot of development in the area. Worried about traffic around Minda development.

Ruining the area houses too big for small blocks

Understand that we can't stop the progress but I am sure the council could influence the type of building We don't need these new buildings

Do not like the subdividing and the modern style of homes, they are is losing its character

Do not like the subdivisions and double storeys. It is a pity that the old homes are getting knocked down as the surroundings is losing its heritage. Also the new developments means more traffic.

Don't like the new Foodland complex

Like the older style of houses

Sad to see the gardens are disappearing, I not sure about all this development especially the two storeys

Taking forever - tram maintenance on jetty road. Lack of parking. Understand Development takes time but the red tape just slows things down

Too many beautiful old homes being demolished

Unhappy with Minda development

Very cross with lovely homes being demolished for high rise

It am not sure about the State Government's intention of the rezoning of our area to include 3 storey

Blocks too small. Area looks to becoming crowded out

Developments getting out of hand too many multi storied buildings in the way of views

Don't agree with high rise

Don't try to make our area like overseas location. Recognise our own culture. Make us look like Adelaide.

High density development is losing the appeal of the area, we are losing the greenery. The Minda development is a problem now we lost the oval.

High rise development causing the area to lose its charm

Making the roads too busy with the subdivisions

New homes are built too close together

Not sure with the sub diving of properties

Shouldn't be putting these modern homes in heritage areas. Retain our heritage.

Too many 2 storey and the knocking down of old places, this lose the atmosphere. Businesses are losing shade

Too many high rise apartments

Too many high rise buildings please stop

Too many high rise will spoil foreshore

Traffic

Unhappy with Minda development

Too keen with high-rise

Bit worried about volume of subdivision

Bit worried too much infill forcing more street parking which often ends up full.

Can't avoid change.

Council is getting greedy for extra rates

Don't want to turn coast line into the gold coast

High density means more cars with makes the streets unsafe for kids

I don't want too much development-don't want it to be like the Gold Coast

It's ok

Lack communication regarding redevelopment.

Like space not high density living. If I wanted this style I would leave and buy an apartment

Made a big headache for the residence not planned well too much concrete not enough lawns





Negative - road traffic is increasing. Positive there is younger families coming in to the neighbourhood so it becomes safer Not sure about the high density option Not sure that you stop progress Our outlook is community centre and what was proposed is not what's been provided Think the council are rushing through planning approval for multi storied developments and incurring the wrath of many ratepayers Too many not very nicely designed buildings Too much paving no grass no trees all concrete look ugly 9 units on a block and looks terrible Worried about too much high rise on foreshore ruining aesthetics Bit worried about high density developments too high Can't remember any new developments Developments are too big Don't want too much new development Don't have an interest Don't know these things Don't know what they do Don't know what's going on Don't like seeing older houses being demolished. Don't like the infill knock down 1 put 4 Don't like the Minda development and do not want to see houses that look like the Gold Coast Don't take an interest (2 responses) Don't take any notice Don't take much notice Don't think rate payers can make a difference to what the council does Don't think we have a say on the redevelopment Don't want it to become like Las Vegas Don't want to get involved Edwards street and Brighton road a nightmare with traffic management. Getting a bit crowded with subdivision Good homes are being demolished for awful high rise I don't want over-development in the area I like the feel of how it was before not too much development Losing the appeal No comment Need new development lots of old places that could come down No interest No real interest Not enough car parking Not happy with demolition of nice old homes Not happy with loosing grass trees just boxes not a good look Not interested (2 comments) Not my concern Not overly interested Not overly interested Not really some very grey dull brown concrete Not sure about the increase high density living Not sure of the style of the new development Not sure with the losing the character of Brighton, I like the green and gardens. Not sure with the modern types of buildings. All the old homes are being knocked down instead of renovating. And

they usually either build a mansion or multiple homes on one block.



Pity that properties are being subdivided as this will mean more traffic

Problems with car parking and traffic it's a nightmare

Sad to see so many older homes being demolished

Seem to doing it ok

Some developments are an eyesore

Some of the new development is too big, I am worried that soon I will look out the window all I will see is a brick wall. More thought needs to be taken before approving the new buildings

Some properties on Brighton Road are very blocky and ugly

These new designs are really appropriate for my area

Think new buildings are need to demonstrate progress

Too much concrete jungle

Traffic and parking

And the worst thing I am aware that neighbours have solar cells and there is not consideration when the next block land is built on and it blocks the sun on the cells. Council you should inspect the land before accepting the redevelopment.

Unsure

Unsure about what's happening

Yes we need development to rejuvenate the area but I believe the council needs to be more proactive to ensure that we do not lose the heritage e.g. new homes that look like bungalows and no concrete high rises like Glenelg and neighbouring foreshore. It is nice walking along the beach as still have sight of the Adelaide Hills. We are losing too much greenery and backyards for our future children to play, streets are not safe to play on. Why do new developments have no eaves especially with our hot summers?

And the worst thing I am aware that neighbours have solar cells and there is not consideration when the next block land is built on and it blocks the sun on the cells. Council you should inspect the land before accepting the redevelopment.

Open responses rated 7 – 10

especially in summer

Bit too much subdivision. Concerned with subdivision of properties Don't construct too many high rise developments Don't go berserk with too many developments Don't know too much about it yet but from what I've heard it should be ok Don't care much Don't have a big interest Don't like them much too much concrete no grass anywhere squashed onto small blocks Don't really like the modern look small houses on one block not my style Don't really like them not enough open space greenery and car parking Don't take a big interest Don't want high rise Don't want high rise in Brighton Getting a bit too busy but I guess that is just a very unfortunate side effect of subdivisions and infill. Has to happen, think the state government has influenced council's decision on the high density living which is a shame High density living can be an issues especially on corner blocks I don't want overdevelopment of the area I don't want too many high rises I just don't want council to go overboard with developments It is inevitable managed fairly well Its progress I guess N/A Nice new food land. New properties are not keeping with the style of area. Shops with awnings would be useful





No real problems at the moment

Not really some look ugly too small it's a shame they allow too many homes on 1 block now causes parking problems as well

Not so good building next door in Kingston Park doesn't suit the area at all looks awful

Progress

Progress is good but not too much

Retail the area too much in Glenelg. The re-zoning for residential is going to lose the character especially the concrete jungle around the beach area.

Seem to be reasonable

Should not be high rise anywhere near the foreshore.

So far so good just don't make the area too overdeveloped

Some development is not suited to the area, getting too big and worried that support structures are not in place The design is fairly good, just a lot of trucks travelling along the roads.

There is not enough visitor parking to cope with all the new developments

Think they are lose the lovely old character homes. I know we need redevelopment but more thought needs to be done to keep the appeal. Don't want it like Glenelg north

Too many houses going onto single blocks. Particularly narrow streets.

What I've seen and heard should be good for Glenelg

All look good modern and new

Are ok

Area looks good some don't complement older homes in the street

Becoming of age finally

Blend in look good

Brighton not bad but don't want to see the large scale tall buildings start to appear along our coastline. Keep the Adelaide coastal feel that residents and tourists love. Our current look is what makes us unique.

Council done good job where they have jurisdiction to do so

Council has a strict policy on developments which a good thing

Council not doing a bad job considering

Designs are not bad

Development natural part of life. Still looks OK.

Doesn't offend me. Do not want to see high rise sneaking in down our way though.

Don't like the high rises like Colley Rd too over populated

Don't like the concrete boxes that fill my street with visitor car parking, too busy

Don't mind them at all though Foodland seems to be taking forever to complete causing parking issue

Don't mind what's happening

Easy to get around to shopping centres beach and cafes

Finally good to see that something is happening in the area to bringing it up to speed

From what I've heard it should be great

Further development will be good for the bay as long as it's not over the top

Generally like the look around Brighton

Good

Great to finally have some developments happening

Great to see more development in the area

Great to see that the area will finally be upgrading

Happy with new housing and development

Happy with the modern look and lifts the look of the area

Has improved a lot of old areas made it look modern

Hopefully it will be good for the area

I don't mind them doesn't affect me

I guess it is all progress

I like what could be happening it's good to see some development





I like what's proposed for the area I think it will be a huge boost to the area I think it will be good for the area (2 responses) I think they look good In building looks good needs better parking It probably needs to happen It will be good to see more developments It will be great but will create a problem with parking It's finally so good to see future developments happening It's great to see development of the area It's inevitable It's ok Just love what's happening in the area Like the modern look some look out of place next to the older homes Like the way new houses being built Long overdue hopefully it will go ahead Look fine just hope we don't get too overpopulated Look fine parking can be a problem Look good but don't overdo it as need to keep the natural open feel Look good but they do put too many homes on 1 block looks crowded Look good though some don't suit the old home areas Look great Looks good (2 responses) Looks good improved the old look of the area Looks good modern Looks good some don't fit in with the older homes Looks good some need more trees and lawns Looks quite consistent along foreshore Looks quite good Makes the area look great very modern Modernises the old areas Most are good some don't suit the streets too modern and too much concrete lost lots of trees and grass area Most look good some I don't like at all Most seem to be ok No comment given (2 responses) Need progress in architecture New architecture the way of the future New development is always good for the area but if there is increased crowds this will make Jetty Rd Glenelg impossible to walk down New development is good for the area let's hope it goes ahead No issues look ok No issues progress No issues they look good and modern Not all of them and parking problems none near railways Not bad some cheaply built look tacky too much concrete need more trees Not too bad some look like all concrete Progress looks good Quite happy, love modern buildings but need to ensure some context with streetscape Seem to be doing ok Seems to be ok Seem to be reasonably responsible





Seems as though Council is trying Some are good but look cheap Some are out of place don't suit the older homes but overall look good Some don't fit in with the older style homes and cause parking problems as not enough visitor parking allowed for in most cases Some good some awful not enough greenery and don't suit the older Styled homes and streets Some look good some Edmonton fit in and cause a lot of car parking problems Some look good some look like small boxes squashed into a small block. Most have no visitor parking and often our visitors can't get parks nearby. Some look out of place don't blend with housing in the area Some of the developments are pretty ordinary, which is a shame. There are some interesting designs They are ok but some have too many homes or units squashed onto one block and look very crowded They are ok I think they have lost the feel of the heritage of our area and a lot don't suit at all They are ok I wouldn't buy them not my style some don't suit the heritage look of the area at all They are ok not all suit the area look too small next to big older styled homes with large land trees and grass. They are still contemplating ideas but overall it's good to see that developments are happening They make the area look modern and updated We don't mind it some don't suit the area too much concrete no grass or trees though Well laid out shopping and restaurants What's planned will be fabulous if it proceeds Would prefer not see too much high rise along beach All for progress Always good to see further development of the area An upmarket development would be great if it happens Area looks good very modern Area needs some modern buildings Been good for the area look modern need more parking causing congestion at the new Foodland never can get a park for the post office Chapel Street into a promenade is good Designed well Don't like them Don't mind them so don't fit in but overall they look good Don't do two storey ones doesn't suit being next to old houses Finally good to see upgrading happening to being more people to the area Food to see progression at last From what I've heard it's going to be fabulous if it goes ahead which it needs too Good new development Good to see new style architecture Great to see development happening in the area -progression is good Great to see developments happening (2 responses) Great to see future developments happening Happy with how the area looks really modern I like all the developments I like the new modern look gives the area a good feel I like what they are doing in the area I think they look good very modern It think it looks ok I like the modern look It will be good to see hopefully - it can only improve the are overall It will be great to see the area come alive It will be great to see the area upgraded





It would be good to see some new developments in the area It's progressive and modern some I personally don't like It's progress - not all suit surrounds some seem all concrete with little or no grass or greenery Just what the area needs - outstanding Keeping up with the standard of the area looks great Like the designs looks fresh modern Like the modern look lifts the area Like the more modern design styles replacing some pretty run down homes. Improving the aesthetics of the area. Look good Look great lifts the area Look great very happy and modern Looking forward to some new developments hopefully Looks good but don't go too high on the esplanade Looks good pretty happy Looks great Looks modern Looks Ok Looks Ok a bit over populated now it's progressed but needs to managed Minda client apartment and housing is excellent Modern and make the area look good No comment New buildings need to be modern and lift old feel which it currently has No complaints look fine No issues No issues modern look good No issues they make the area look good Not all look good don't suit the streets with the large older homes then two small homes n same size block Petty happy look modern and lift the area Pretty good Progress not all. Really like the modern look Seen plans for commercial and aged care and are quite good Some not suitable The area looks very modern The houses close to her look fine on the northern side taking a long time They are not too bad They make the older areas look good like the designs Think they look great This will enhance the area greatly Very modern has been good for the area Very modern looks good Very progressive developments We need more developments in the area We subdivided and built two homes sold one live in the other we like the modern look Would be great to see more developments and upgrade the area Always good to see more development in the area Best place to live in Adelaide Great to see developments happening Great to see developments hopefully happening Great to see more development Improved the look of the older areas and adds more services and supermarket choices





It will be great for Glenelg and attract more people It will make the area a better place to live It's good to develop the area and have more options It's good to see new developments happening Look good some have parking problems in side streets over crowded Look good very modern good for young people

Culture/City Management

Q37. How strongly do you agree that Council provides good financial management and value for your rate dollar?

Mean How strongly do you agree that Council provides good financial management and value for your rate dollar

		How strongly do
		you agree that
		Council provides
		good financial
		management and
		value for your rate
		dollar
	-	Mean
Gender	Male	7.07
	Female	7.50
Age group	18 to 24 years	6.80
	25 to 30 years	7.11
	31 to 39 years	7.60
	40 to 54 years	7.29
	55 to 64 years	7.76
	65+	6.94
Employment	Professional/executive	7.72
	White Collar	6.85
	Blue Collar	7.00
	Home duties	7.85
	Retired	7.26
	Other (student,	7.00
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	7.31
	Young couple	7.00
	Young family	7.46
	Middle family	7.59
	Mature family	7.18
	Mature couple or single	7.28
Income	Less than \$20,000 pa	7.00
	\$20,000-\$39,999 pa	7.49
	\$40,000-\$59,999 pa	7.52
	\$60,000-\$79,999 pa	7.35
	\$80,000-\$99,999 pa	7.80
	\$100,000-\$149,999 pa	7.54
	\$150,000+ pa	7.00
Outeurt	Declined	7.13
Suburb	Glenelg	7.06
	Brighton	7.12
	Somerton	6.29
	Hove	8.64
	Seacliff	6.88
	Kingston Park	7.63





	0 Totally disagree	1	2	3	4	5	6	7	8	9	10 Totally agree	Total
How strongly do you	0	0	3	2	7	21	43	90	104	67	3	340
agree that Council provides good financial management and value for your rate dollar	.0%	.0%	.9%	.6%	2.1%	6.2%	12.6%	26.5%	30.6%	19.7%	.9%	100.0%

Q38. How satisfied are you with the distribution of information and consultation with the community?

	Mean
How satisfied are you with the distribution of information and consultation with the community	7.57

		How satisfied are you with the distribution of information and consultation with the community
		Mean
Gender	Male	7.31
	Female	7.71
Age group	18 to 24 years	7.80
	25 to 30 years	7.00
	31 to 39 years 40 to 54 years	7.77 7.51
	55 to 64 years	7.51
	65+	7.41
Employment	Professional/executive	7.76
	White Collar	7.04
	Blue Collar	7.20
	Home duties	7.94
	Retired	7.62
	Other (student,	7.36
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	7.62 6.43
	Young couple Young family	6.43 7.56
	Middle family	7.56
	Mature family	7.56
	Mature couple or single	7.54
Income	Less than \$20,000 pa	7.08
	\$20,000-\$39,999 pa	7.73
	\$40,000-\$59,999 pa	7.38
	\$60,000-\$79,999 pa	7.37
	\$80,000-\$99,999 pa	7.96
	\$100,000-\$149,999 pa	7.70
	\$150,000+ pa	6.95
Suburb	Declined	7.55 7.07
Suburb	Glenelg	
	Brighton	7.58
	Somerton	6.98
	Hove	8.62
	Seacliff	7.17
	Kingston Park	7.29

	0 Very dissatisfied	-	2	3	4	5	6	7	8	9	10 Very satisfied	Total
How satisfied are you	0	2	1	1	7	5	44	87	112	81	6	346
with the distribution of information and consultation with the community	.0%	.6%	.3%	.3%	2.0%	1.4%	12.7%	25.1%	32.4%	23.4%	1.7%	100.0%



Q39. On a scale of 0 to 10, where 0 is very dissatisfied and 10 is very satisfied, how would you rate your overall satisfaction with the performance of Council?

How would yo your overall sa with the perfor Council	atisfaction	
		How would you rat your overall satisfaction with th performance of
		Council
	-	Mean
Gender	Male	6.9
Age group	Female 18 to 24 years	7.2 5.9
Age group	25 to 30 years	6.3
	31 to 39 years	7.4
	40 to 54 years	7.1
	55 to 64 years 65+	7.6 6.9
Employment	Professional/executive	7.4
1	White Collar	6.8
	Blue Collar	6.4
	Home duties Retired	7.7 7.1
	Other (student,	6.4
	unemployed, carer etc.)	
Household	Single: (under 40yrs)	6.0
	Young couple Young family	6.0 7.4
	Middle family	7.5
	Mature family	7.2
Income	Mature couple or single Less than \$20,000 pa	7.1 6.3
Income	\$20,000-\$39,999 pa	7.3
	\$40,000-\$59,999 pa	6.9
	\$60,000-\$79,999 pa	7.0
	\$80,000-\$99,999 pa \$100,000-\$149,999 pa	7.9 7.1
	\$150,000+ pa	6.7
	Declined	7.0
Suburb	Glenelg	6.5
	Brighton	7.4
	Somerton	6.2
	Hove	8.3
	Seacliff	6.7
	Kingston Park	7.6

	0 Very dissatisfied	1	2	3	4	5	6	7	8	9	10 Very satisfied	Total
How would you rate your overall satisfaction with the performance of Council	0 .0%	0 .0%	2 .5%	2 .5%	3 .8%	66 16.5%	29 7.2%	115 28.7%	132 33.0%	43 10.8%	8 2.0%	400 100.0%

Net Promoter Score - overall satisfaction with the performance of Council

	Mean
NPS Overall	-12.75
satisfaction with the	
performance of Council	



Q40. On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied, how would you rate your satisfaction with the overall quality of service provided by Council, where 0 is very dissatisfied and 10 is very satisfied?

service provid Council			
		How would you your satisfacti with the overa quality of serv provided by Con	on all ice
	-	Mean	
Gender	Male		7.0
Age group	Female 18 to 24 years 25 to 30 years 31 to 39 years		7.3 6.0 5.9 7.3 7.2
Employment	40 to 54 years 55 to 64 years 65+ Professional/executive		7.7) 7.19 7.4)
	White Collar Blue Collar Home duties Retired Other (student,		6.8 6.5 7.8 7.3 6.3
Household	unemployed, carer etc.) Single: (under 40yrs) Young couple Young family Middle family Mature family		6.0 5.9 7.2 7.6 7.2
Income	Mature couple or single Less than \$20,000 pa \$20,000-\$39,999 pa \$40,000-\$59,999 pa \$60,000-\$79,999 pa \$80,000-\$79,999 pa \$100,000-\$149,999 pa \$150,000+ pa Declined		7.3 6.5 7.5 7.0 7.4 7.8 7.1 7.0 7.0
Suburb	Glenelg Brighton		6.8 7.5
	Somerton		6.1 ⁻
	Hove		8.3
	Seacliff		6.8
	Kingston Park		7.6
	0 Very dissati	sfied 1	_

Net Promoter Score – Satisfaction with the overall quality of service provided by Council

1

.3%

3

1

.3%

4

3

.8%

5

20.0%

80

6

18

4.5%

7

22.8%

91

8

144

36.0%

9

12.3%

49

	Mean
NPS Satisfaction with	-10.25
the overall quality of	
service provided by	
Council	





10 Very satisfied

Total

100.0%

13

3.3%

400

Q41. Why did you rate the quality of service this way?

Open responses rated 2 to 6

Trees need lopping hanging over power lines lights covered by trees and footpaths are really poor and are dangerous. I'm furious we have been calling and calling about how dangerous it is along Burnham Rd it's been unsafe for all residents' families and children for months and months to be told it won't be completed until April 2018. So we are all living a nightmare no access to the beach no safe walk ways and no parking. Have little confidence in the council Needs more personal interaction with rate payers The council do a lot of road works along major roads at the wrong times. Can't comment don't know? Can't comment don't really deal with them Can't comment- don't deal with them Community needs footpaths, guttering and stormwater upgrade. Also street lighting needs improving where older trees are restricting lighting Could have more hard waste deposal services Council not doing enough to capitalise on the area they have i.e. beaches etc. Council too bureaucratic Couple of times contacted council about trees and drainage. But Council does not follow up with feedback after investigating. Don't care Don't get involved (2 responses) Don't have an interest Don't keep an interest Don't keep up with what's going on Don't know if they do Don't know much about what they do Don't know what's going on (2 responses) Don't really keep up with what they do Don't really understand much about what they do Don't see a lot of innovation in the area Don't think about it much Don't deal with Council Don't deal with them so can't comment? Don't deal with them so can't rate? Don't deal with them so unsure Don't ever deal with Council Don't have a comment (2 responses) Don't have an opinion as I don't deal with them Don't have any contact with them Don't have any dealings with them Don't have anything much to do with them Don't have anything to do with them Don't have nothing to do with them so can't comment Don't have that much to do with them but staff are friendly Don't really deal with Council so can't comment Don't really have anything to do with council Have had no interaction with them Have nothing to do with them Haven't dealt with them only at library Haven't dealt with them so can't comment



Haven't dealt with them yet Haven't had anything to do with them Haven't had much contact with council Haven't had any contact recently I assume they are doing the right thing I don't have any reason to involve myself with the Council I don't have anything to do with the Council I don't pay any rates. In a retirement village I don't really have an interest I don't have much to do with council I really don't know if they are good or not I'm a renter Kindy gum tree causes much mess and needs cleaning regularly. Only clean-up when contacted. Should be on the calendar More open consultation My husband looks after these things Need more green areas instead of development Never dealt with them only at Library Not brilliant not bad Not interested Not interested a renter Not on my radar Not overly interested in what they do Not overly proactive only do what they have to Not sure (2 responses) Not sure if they are doing a good or bad job Not very interested in thee council Pretty uneventful council Renter don't want to get involved Seem to be ok but not my business Staff at their office are very friendly and courteous They are not brilliant at their job They sometimes are lazy Unsure how good they are Unsure what's going on? Waste money prop up Glenelg businesses. Wouldn't know (2 responses) About what is expected? Council has so many facets depends who is in Council Council needs to listen to the public more, the traffic issues is a constant issue Dog poo and glass on beaches annoying but not sure what Council can actually do about that Doing a reasonable job Don't see them much around my place Good Lack of response when asked for road upgrade. Reinstate hard rubbish removal more than twice per year Not overly interested Out of sight out of mind Parks and esplanade always looked after however the area Brighton Road to the city is forgotten Quality of service is always good Respond relatively quickly to issues See a fair few of their trucks and workmen around





Seem to be doing ok Street trees need cleaning up They are a reasonable but unspectacular council They aren't doing anything spectacular

Open responses rated 7 to 10

Bike accident at tram tracks at Glenelg no resolution after many complaints Can't complain about the regular rubbish removal, allow hard rubbish services, the veggie bags, good library services. But there is a problem with maintenance of the footpaths and the gardens near the train station. The street lighting can be improved in some places. Could be creating much more excitement about the area. Seem to very slow in moving forward Council do prove help when needed Council seems to be reasonable Council staff have little respect for rate payers Councils services no complaints Couple of times difficult to get a return phone call. Pretty minor though. Dealings I've had have been good - staff on most occasions always willing to help Developments not energy efficient should be managed by council also car parking problems at New Foodland should not have been approved with such small amount of car parking Doing a reasonable job Doing ok only Doing quite a good job. Bit slow on the uptake sometimes Don't deal with council very much but seems to do a good job Don't have any complaints Don't interact with Council directly very much Don't really keep up to date but I have few grizzles with them Don't really use them much Don't seem to be doing too bad Don't use Council services much. Don't have much to do with them but service generally is very good Friendly administrative people Friendly and helpful Generally they provide adequate services, but many be need more for the elderly. Good Good environment Had an accident on Lavinia Street pavers sticking up roots of the tree pushed up and has been reported but not repaired satisfactory Happy Have only had minimal contact with them but that was excellent I am quite happy I get good support from the council people I would love to have the gardening maintenance service even as a pensioner I would pay for it. Our families are so busy these days to help It's infrequent Just a feeling I have of them Keep improving Library are good for older people. Love the community bus Love the green waste bags for my vegetable scraps Love the way council cares for the foreshore and look after residents, visitors and tourists alike. Improve area around Brighton train station though.



Most people seem to be quite happy Mostly do a good job. Waste management needs improvement Mostly my husband looks at these things N/A (3 responses) No answer Not enough communication I find half the information out on FB Not happy with re zoning not happy with all the logs dumped around the street kids use them to climb fence to railway dangerous Not happy with footpaths and lighting along Addison Road Not perfect can do better Not sure we get our money's worth anymore Over the years seem to have done their job. Parking issues everywhere Planning approvals are sometimes difficult to understand Presume council is doing a reasonable job Problems reported to council that on Waratah Street you can't get out of our drive as street is small and people park blocking our driveway no action whatsoever from Council after many complains Put an overpass on Diagonal Road. Rates could be cheaper more transparency with finances Rates going up and up Reasonable at spending Reception and administrative services at Brighton are friendly and helpful Road sweeper does not adequate. Council need to be more transparent on the services, planning and were the rate dollar is being used. Promote the good services better Seem to be quite good Seem to be trying hard but need to be a bit more entrepreneurial Seems to be ok from the dealings I've had Service of staff is good but think councillors should be more prominent Services I've used are ok but there needs to be more happening Staff are friendly and helpful Staff great but more services are needed for the younger demographics Staff seem nice and friendly Storm drainage needs to improve in corner King Street and Esplanade That's what I reckon they are doing a reasonable job The council is helpful and informative The dealings that I've had has always been positive -friendly staff They always seem to be out doing something They are doing reasonable job They are not overly special They are ok They do a reasonable job overall They need to make sure storm water drainage is large enough to take in all the new developments where land split into 2 huge water problems in my storm water and no one has looked at it They seem to be quite responsive Things seem to run well Think they are quiet achievers Think they are trying quite hard Too much money spent on Glenelg strip nothing on Seacliff and Kingston Park Variety of things Very helpful





We are very unhappy with the foreshore upgrade its taking way too long and it's very hard for the residents to get onto the beach and dangerous with all the works going on. Also the parking is awful all blocked off everywhere. What services they prove, overall they are on par with other councils. Wide variety of services A nice place to live Active council pretty happy no issues Actively doing things for our area all the time Adequate All good no real issues planted trees on verge the paving on foreshore lifts and very dangerous the old concrete All seems quite pleasant and work hard All staff very helpful Always actively doing things to upkeep the area pretty happy Always get good friendly and helpful service Always happy with service I receive at Council or library Always room for improvement Are doing ok (2 responses) Area is maintained well At times I have had to contact Council I have found them polite and friendly. Got the info I need without major issues. Community bus is good, the library staff are friendly, love the little veggie bags. Council staff are always helpful and get back to you quickly when you have my problems Daughter and services for all ages Doing a good job (3 responses) Doing a good job for the area Doing a good job no issues Doing a good job no issues Doing a good job no problems Doing a good job not much to do with them Doing a good job very satisfied Doing a good job with the area Doing a good job (2 responses) Doing a reasonable job just beaches and footpaths need more attention Doing a reasonable job we haven't had much to do with them Doing a reasonable job we need more lighting in the Forrest Park off Burnham Rd we have to take torches Don't feel as if anything missing really Don't feel we get enough communication feel disconnected not well informed Don't have much to do with them seem to be doing a reasonable job Don't hear of too many complaints Don't really hear from them doing a good job the foreshore looks great. Our foreshore has taken way too long to complete very unhappy Don't have much to do with them but my experience has always been good Excellent customer service at Brighton, good library services. Excellent quality of service Found it simple to deal with Council with his recent redevelopment Friendly Friendly and helpful. Generally find we can get help from council on anything we've needed Generally it's really good in the dealing I've had with Council which haven't been many Good Good public works Good service by the council Good services





Good services for retirees and grandchildren. Also the beaches are lovely Good services overall Good variety Great service by staff Great services for our elderly neighbour e.g. the bus services and great program for school age children vocational program Good job Have always had good responses from Council when I've contacted them. Helpful and friendly. But I think they need to be more proactive when there is a problem, I think they sometimes procrastinate I have a good relationship over the years and have always looked after me I like events that council put on I never have an issue with staff they're always helpful Issues always resolved quickly It is above average It's good - can't complain It's very good - lovely staff Know that this is a difficult job so they are doing a bad job Limited Look after the area well Love the green waste bags. Overall I am happy Lovely staff at Brighton, they are helpful and friendly when I go in Margate Street amount of traffic very difficult with cars parked on both sides. Too dangerous. More money needs to be spent on Seacliff Kingston Park areas it's seems it's all on Brighton and Glenelg Need b ether can't communication re arborists dropping logs etc no notification at all Never had a problem always doing something Never had a problem area looks good Never had a problem doing a good job Never had a problem doing a good job Never had a problem or any issues Never had a problem seem active doing a good job overall No issues (6 responses) No issues active council No issues doing a good job No issues happy No issues really No issues really seem to be actively maintaining the area No problems rates need to be adjusted for elderly and people on pensions No problems seem active area is well maintained No reason to think otherwise Not had any personal problems. Not much to do with them seem to be very active Not overly concerned Not unhappy! On most occasions council very informative and staff helpful Overall it's very good the staff are always helpful People seem to be happy with them Place seems to run smoothly. Clean and well kept Pretty good job Quality of service is always professional and staff helpful Quality provided by staff is always good





Reasonable job Reasonable job need to put more thought and planning into Kingston Park. Satisfied Seem a bit tardy sometimes Seem to be active always doing stuff. Seem to keep the area clean and running pretty well Seems good footpaths need work and cleaner beaches Seems that services for elderly have been cut back Service is always first rate Service is always very good and staff friendly and professional Service offers is always first rate So far I am happy Staff always seem to be out and about doing stuff Staff are always happy to help Staff are always helpful Staff are always very obliging and happy Staff are always willing to help Staff are keen to help and accessible Staff at council are very helpful Staff our always friendly Stop empire building and keep rates down The dealings I've had have been good The dealings I've had with them have been always good - friendly and helpful The library services are good. Staff are friendly The service I receive is always first class very friendly staff The services for the elderly is worthy There is always roads being maintained looks clean and tidy They are diligent with their work They are doing a lot of upgrading all the time even though a lot are way too slow They do a good job They do a pretty good job They need to respond more to resident's enquiries concerns and complaints They seem to get onto things pretty quick. Area kept clean. New features keep being added over the years. Always improving. They seem to provide good services for the demographic of the neighbourhood. The staff at Brighton are very friendly, excellent customer service. Well done Value for money Very active Council always doing something to improve and maintain the area it's great Would like extra hard rubbish pick up services? Yacht club very good Bins on beach emptied regularly. Spot on. Well done. Can't complain about anything Council staff always very helpful great customer service Dealings I've had with Council have been very good Doing a great job no complaints Done a great job with updating the foreshore program great for family's Good managers Good services for the elderly rate payers, the council bus is a blessing Great job very active Great proactive council doing a good job Happy with their results and activity





Have done a great job with our foreshore and playgrounds very happy

Helpful staff, clean parks and roads.

Huge amount of work on the beach foreshores for family's parks playgrounds looks great

I do volunteer work for the Aged Care through the Council

I'm think the service provided is excellent

Never had a problem always doing something in the area

Never had a problem or any issues doing a huge job

Never had a problem they are always doing something in the area

Never had a problem we had an extension and was done quickly with no issues

Never had an issue

Never had an issue always doing things everywhere very active

Never had any issues trees in our street needed lopping and done very quickly

No complaints

No complaints very active Council

No issues

No issues approachable easy to deal with

No issues

No problems ever

Overall good care for area.

Overall they are doing a good job though lots of residents not happy with the foreshore upgrade it is taking way too long.

Pretty happy rates keep going up too high need to cap especially for pensioners

Quality of service is always very good

Seems to be good

Staff are fabulous and very friendly and helpful

They're very accessible and they provide some good services

They are very actively doing things all the time to up keep the area

They respond quickly with any queries

They seem to provide all that young people want

Very active always doing something to maintain and improve the area

Very active Council can't complain

Very active Council no issues

Very active council something always going on roads parks

Very active they are always are doing something roads beaches parks

Very happy

Very happy never a problem

Very happy our beach side is fabulous family friendly for young children

Very proactive always doing something roads streets beaches great foreshore areas for the community

Council always helpful and the girls are lovely

Done a good job by large

Done a great job upgrading and maintaining the area

Had many dealings with renovation always have had good outcomes good service

I've had many dealings over the years for renovations and never had a problem doing a good job

No issues doing a good job with the area

Quality of service e is first rate

Service and staff are very good

The area is always improving and being updated love the foreshore playgrounds and beach walkways

The girls that I've spoken with at Council are lovely

They seem to do a good job

Very happy no complaints





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PART 3 – DEMOGRAPHICS

Now we would like to ask some questions about you so that we can ensure we have an even representation of the community.

Q43. Record gender

Gender	Male	148
		37.0%
	Female	252
		63.0%
	Total	400
		100.0%

Q44. In which of these age groups do you fall?

Age group	18 to 24 years	23
		5.8%
	25 to 30 years	19
		4.8%
	31 to 39 years	55
		13.8%
	40 to 54 years	98
		24.5%
	55 to 64 years	92
		23.0%
	65+	113
		28.2%
	Total	400
		100.0%

Q45. How would you describe your employment?

Employment	Professional/executive	67
		16.8%
	White Collar	64
		16.0%
	Blue Collar	33
		8.3%
	Home duties	56
		14.0%
	Retired	152
		38.0%
	Other (student,	28
	unemployed, carer etc.)	7.0%
	Total	400
		100.0%



Household	Single: (under 40yrs)	33
		8.3%
	Young couple	12
		3.0%
	Young family	28
		7.0%
	Middle family	82
		20.5%
	Mature family	60
		15.0%
	Mature couple or single	185
		46.3%
	Total	400
		100.0%

Q46. Which of these groups' best describes your household?

Q47. Which of the following best describes your gross annual household Income?

20	Less than \$20,000 pa	Income
5.0%		
46	\$20,000-\$39,999 pa	
11.5%		
25	\$40,000-\$59,999 pa	
6.3%		
29	\$60,000-\$79,999 pa	
7.2%		
53	\$80,000-\$99,999 pa	
13.3%		
47	\$100,000-\$149,999 pa	
11.8%		
27	\$150,000+ pa	
6.8%		
153	Declined	
38.3%		
400	Total	
100.0%		

Q48. Which City of Holdfast Bay suburb do you live in?

Suburb	Glenelg	81
		20.3%
	Brighton	80
		20.0%
	Somerton	80
		20.0%
	Hove	84
		21.0%
	Seacliff	55
		13.8%
	Kingston Park	20
		5.0%
	Total	400
		100.0%

Q49. Is there any feedback you would like to give Council? The verbatim comments are in the main part of the document.



9. QUESTIONNAIRE

Good morning/afternoon, my name is.....fromI am not selling anything; we are conducting research on behalf of the City of Holdfast Bay. You may have received a letter from the Council advising that you may be contacted by us. Are you happy to participate? The survey will take about 15 minutes.

The Council is committed to improving the services it delivers to the community and is interested in your opinions and your answers will remain confidential.

The council is interested in getting a broad response to this survey across age groups. So after you have completed the survey can we talk to someone else in the household (*Depending on survey demographics*)

The first set of questions I am going to ask you relate to Safety. First, please rate the following statements on a scale of 0 to 10 where 0 = Strongly Disagree and 10 = Strongly Agree.

2017 QUESTIONNAIRE – QUALITY OF LIFE STUDY

PART 1 - QUALITY OF LIFE

Safety

Q#	Question	Measure
Q1.	I feel safe in my neighbourhood	Rate 1-10
Q2.	Parks and reserves are well laid out and allow me to keep an eye on my children/my surrounds	Rate 1-10
Q3.	There is plenty of lighting along paths and in parks in the City of Holdfast Bay	Rate 1-10

Social

Q#	Question	Measure
Q4.	I am able to get to the places within the City of Holdfast Bay I want to go (access to shops, services, open space, etc.)	Rate 1-10
Q5.	The City of Holdfast Bay provides programs that foster social interaction and community wellbeing	Rate 1-10

Quality of Life

Q#	Question	Measure
Q6.	What do you value most about living in the City of Holdfast Bay?	Open
Q7.	Overall, how would you rate the City of Holdfast Bay area as a place to live	Rate 1-10
Q8.	On a scale of 0-10, where 0 is very unlikely and 10 is very likely, how likely is it that you would recommend the City of Holdfast Bay as a place to live to others?	Rate 1-10
Q9.	Why did you rate your answer this way?	Open
Q10.	Overall how satisfied are you with living in the City of Holdfast Bay?	Rate 1-10





PART 2 – SERVICE SATISFACTION

Community

Q#	Question	Measure
Q11.	Providing and maintaining sporting facilities? (e.g. ovals, tennis courts)?	Rate 1-10
Q12.	Providing and maintaining open space and reserves?	Rate 1-10
Q13.	Providing and maintaining playgrounds?	Rate 1-10
Q14.	Providing Library services and programs?	Rate 1-10
Q15.	Providing and maintaining community centres and programs?	Rate 1-10
Q16.	Providing services and programs for older people and people living with disability?	Rate 1-10
Q17.	Providing services and programs for young people aged 14-24 years?	Rate 1-10
Q18.	Providing services and programs for families with young children?	Rate 1-10
Q19.	Providing services and programs that encourage a healthy and active lifestyle?	Rate 1-10
Q20.	Providing services and programs for those from a variety of ethnic and multicultural backgrounds?	Rate 1-10

Environment

Q#	Question	Measure
Q21.	The management of storm water and drainage	Rate 1-10
Q22.	Maintaining our beaches and coastal areas	Rate 1-10
Q23.	Managing native vegetation, and natural environment	Rate 1-10
Q24.	Planting and maintaining street trees	Rate 1-10
Q25.	Providing adequate waste management services	Rate 1-10

Economy

Q#	Question	Measure
Q26.	Supporting and promoting tourism and events?	Rate 1-10
Q27.	Range of businesses/services and local conveniences in the area?	Rate 1-10
Q28.	(Those rating 0-6) Which types of businesses/services and local conveniences would you like more of?	Open

Placemaking

Q#	Question	Measure
Q29.	Providing and maintaining roads and kerbing?	Rate 1-10
Q30.	Providing and maintaining footpaths?	Rate 1-10
Q31.	Providing and maintaining cycling networks	Rate 1-10
Q32.	Providing and maintaining public toilets?	Rate 1-10
Q33.	Satisfaction with the two major main streets (Jetty Road, Glenelg and Jetty Road, Brighton)	Rate 1-10
Q34.	Why?	Open
Q35.	Satisfaction with design of new development in the area?	Rate 1-10
Q36.	Why?	Open





Culture/City Management

Q#	Question	Measure
Q37.	How strongly do you agree that Council provides good financial management and value for your rate dollar?	Rate 1-10
Q38.	How satisfied are you with the distribution of information and consultation with the community?	Rate 1-10
Q39.	On a scale of 0 to 10, where 0 is very dissatisfied and 10 is very satisfied, how would you rate your overall satisfaction with the performance of Council?	Rate 1-10
Q40.	On a scale of 0 to 10 where 0 is very dissatisfied and 10 is very satisfied, how would you rate your satisfaction with the overall quality of service provided by Council?	Rate 1-10
Q41.	Why did you rate the quality of service this way?	Open
Q42.	Which aspects do you think are the most important for Council to focus their efforts on over the next four years?	Open

PART 3 - DEMOGRAPHICS

Q#	Question	Measure
Q43.	Record gender	List
Q44.	In which of these age groups do you fall?	List
Q45.	How would you describe your employment?	List
Q46.	Which of these groups' best describes your household?	List
Q47.	Which of the following best describes your gross annual household Income?	List
Q48.	Which City of Holdfast Bay suburb do you live in?	List
Q49.	Is there any feedback you would like to give Council?	Open



